



MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code : 158)

29 December 2025

Dear registered shareholder(s),

**Melbourne Enterprises Limited (the “Company”) – Notice of Availability
Annual Report 2025, Circular, Notice and Proxy Form of Annual General Meeting (the “Current Corporate
Communications”) and Arrangement of Electronic Dissemination of Corporate Communications**

The Current Corporate Communications of the Company have been published in English and Chinese languages. They are available on the Company’s website at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at www.hkexnews.hk.

Please note that the Annual General Meeting of the Company will be held at Level 2, No. 28 Stanley Street, Central, Hong Kong on Friday, 23 January 2026 at 3:00 p.m..

If you have selected to receive the Company’s Corporate Communications (the “**Corporate Communications**”)^(Note 1) in printed version, enclosed are the Current Corporate Communications of your selection. If you have difficulty in receiving or access to the Current Corporate Communications posted on the Company’s website, the Company will send the printed version of Current Corporate Communications to you on your request which is free of charge. Please send your request by writing to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to MelbourneEnterprises.ecom@computershare.com.hk.

You are entitled to change the way of receiving the future Corporate Communications by completing the enclosed reply form (the “**Reply Form**”) to the Share Registrar by the following means:

- a) By hand or by post: Please use the mailing label at the bottom of the Reply Form (no postage stamp is needed if posted in Hong Kong; otherwise please affix an appropriate stamp);
- b) By email: A scanned copy of the duly completed and signed Reply Form to MelbourneEnterprises.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company has adopted electronic dissemination of Corporate Communications.

Please note that both English and Chinese versions of all Corporate Communications are available electronically on the Company’s website at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at www.hkexnews.hk in place of printed copies.

To ensure the timely receipt of the latest Corporate Communications and Actionable Corporate Communications^(Note 2), the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Otherwise, you may return the duly completed and signed Reply Form to the Share Registrar.

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or by email to MelbourneEnterprises.ecom@computershare.com.hk specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year from the date of receipt of your instruction and will expire thereafter.

Should you have any queries, please feel free to contact the Share Registrar by email to MelbourneEnterprises.ecom@computershare.com.hk.

Yours faithfully,
Melbourne Enterprises Limited
Chung Wai Shu, Robert
Company Secretary

Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.



MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(於香港註冊成立之有限公司)

(股份編號：158)

各位登記股東：

萬邦投資有限公司（「本公司」） - 可供查閱通知

2025 年報、股東週年大會之通函、通告、代表委任表格（「本次公司通訊」）以及電子方法發佈公司通訊之安排

本公司的本次公司通訊備有中、英文版本，並已上載至本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 及披露易網站 https://www.hkexnews.hk/index_c.htm，歡迎瀏覽。

本公司之股東週年大會將於 2026 年 1 月 23 日（星期五）下午三時正假座香港中環士丹利街 28 號 2 樓舉行。

若閣下已選擇收取本公司的公司通訊（「公司通訊」）^(附註 1) 之印刷本，隨函附奉本次公司通訊之印刷本。閣下若在收取或接收載於本公司網站上的本次公司通訊出現問題，本公司將於接到閣下之通知後，將盡快向閣下免費發送有關本次公司通訊之印刷本。閣下可以書面方式通知本公司的香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 MelbourneEnterprises.ecom@computershare.com.hk。

閣下有權要求更改所選擇收取日後公司通訊的收取方法，請填妥隨附之回條（「回條」）並以下之方法交回股份過戶處：

- a) 以專人交回或郵寄：請使用回條底部隨附的郵寄標籤（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）；
- b) 以電郵發送：請把已填妥及簽署之回條，掃描副本發送至 MelbourneEnterprises.ecom@computershare.com.hk。

以電子方法發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條及第 2.07B 條、本公司的組織章程細則以及公司條例（香港法例第 622 章），本公司已採用以電子方法發佈公司通訊。

請注意，所有公司通訊的中、英文版已上載至本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 及披露易網站 https://www.hkexnews.hk/index_c.htm，以代替印刷本。

為確保及時收到最新的公司通訊及可供採取行動的公司通訊^(附註 2)，本公司建議閣下透過掃描隨附回條上列印的閣下個人專屬二維碼來提供閣下的電郵地址。或者，閣下可以簽署回條並交回股份過戶處。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交回股份過戶處或發送電郵至 MelbourneEnterprises.ecom@computershare.com.hk，並註明閣下的姓名、地址及收取公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將告失效。

如閣下對本函件有任何疑問，請發送電郵至 MelbourneEnterprises.ecom@computershare.com.hk 向股份過戶處查詢。

承董事會命
萬邦投資有限公司
公司秘書
鍾慧書

2025 年 12 月 29 日

附註 1：「公司通訊」乃指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於(a) 董事會報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函和 (f) 委派代表書。

附註 2：「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (The “Share Registrar”) 致：香港中央證券登記有限公司（「股份過戶處」）
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen’s Road East, Wan Chai, Hong Kong 合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中**只選擇其中一項**)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for the receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code.

選項 1： 掃描 閣下專屬二維碼提供 閣下之電子郵件地址，以接收公司通過電子方式發佈的日後公司通訊*。

You are **NOT required** to return this Reply Form if you choose Option 1.
如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for the receipt of future Corporate Communications* of the following listed company (the Company**) via electronic dissemination.

選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司（「本公司」）通過電子方式發佈的日後公司通訊。

Name of Securities holder(s) 證券持有人姓名:

Name of the listed company 上市公司名稱:

Melbourne Enterprises Limited
萬邦投資有限公司

Email address 電郵地址: (Note 3 / 附註3)

[illegible]

Option 3: I/we hereby request for the receipt of Corporate Communications* in printed form (Please mark “✓” in the below box if applicable)

選項3: 本人/吾等現要求收取公司通訊*印刷版 (如適用, 請在以下方格內劃上「✓」號)

☐ receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5)
 收取日後公司通訊*的印刷本，並已知悉本指示中收取指示日期起計一年內有效。(附註5)

Signature(s). (Note 1)

署名：(附註1)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes 附註:

Notes 附註:

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填妥 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。

2. Any Reply Form without signature or otherwise incorrectly completed will be void.

2. Any Reply Form without signature or otherwise incorrectly completed
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。

3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.

如本公司沒有收到閣下的有效電子郵件地址，閣下將無法收到有關發佈公司通訊*的通知

4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.

如閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址，只有閣下最後提供的電子郵件地址將會被用於登記。

5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
如 閣下在選擇 3 的方格內填上「✓」時，將不會登記閣下的電子地址，閣下將只會收到公司通訊*的印刷版。

如閣下在選項3方格內劃上「✓」號，將不會登記電子郵件地址，閣下將只會收到公司通訊*的印刷版。

6. For the avoidance of doubt, the Company does not accept any of the following as a basis for the Company's obligations under the Scheme:

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

閣下回應本表格時所提供的個人資料將用於（包括但不限於）閣下以電子方式發佈公司通訊及就閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本表格上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

(iv) You have the right to request access to and/or correction of your Personal Data with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by email to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Tsim Sha Tsui, Hong Kong or by email at PrivacyOfficer@computershare.com.hk, or by post to Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Tsim Sha Tsui, Hong Kong.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。