



## MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)  
(Stock Code : 158)

29 December 2025

Dear non-registered shareholder(s),

**Melbourne Enterprises Limited (the “Company”) – Notice of Availability  
Annual Report 2025, Circular and Notice of Annual General Meeting (the “Current Corporate Communications”) and  
Arrangement of Electronic Dissemination of Corporate Communications**

The Current Corporate Communications of the Company have been published in English and Chinese languages. They are available on the Company’s website at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

Please note that the Annual General Meeting of the Company will be held at Level 2, No. 28 Stanley Street, Central, Hong Kong on Friday, 23 January 2026 at 3:00 p.m..

If you have selected to receive the Company’s Corporate Communications (the “**Corporate Communications**”) <sup>(Note)</sup> in printed version, enclosed are the Current Corporate Communications of your selection. If you have difficulty in receiving or access to the Current Corporate Communications posted on the Company’s website, the Company will send the printed version of Current Corporate Communications to you on your request which is free of charge. Please send your request by writing to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

You are entitled to change the way of receiving the future Corporate Communications by completing the enclosed reply form (the “**Reply Form**”) to the Share Registrar by the following means:

- a) By hand or by post: Please use the mailing label at the bottom of the Reply Form (no postage stamp is needed if posted in Hong Kong; otherwise please affix an appropriate stamp);
- b) By email: A scanned copy of the duly completed and signed Reply Form to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Articles of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company has adopted electronic dissemination of Corporate Communications.

Please note that both English and Chinese versions of all Corporate Communications are available electronically on the Company’s website at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

**As a non-registered shareholder, if you wish to receive the Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.**

**If the Company does not receive your functional email address from the Intermediaries (until such time that the functional email address is provided to the Intermediaries), you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEXnews website to keep update with the publication of Corporate Communications.**

If you want to receive the future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Share Registrar or by email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries, please feel free to contact the Share Registrar by email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

Yours faithfully,  
**Melbourne Enterprises Limited**  
**Chung Wai Shu, Robert**  
Company Secretary

*Note: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.*



MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(於香港註冊成立之有限公司)

(股份編號：158)

各位非登記股東：

**萬邦投資有限公司（「本公司」） - 可供查閱通知**

**2025年報、股東週年大會之通函及通告（「本次公司通訊」）以及電子方法發佈公司通訊之安排**

本公司的本次公司通訊備有中、英文版本，並已上載至本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 及披露易網站 [https://www.hkexnews.hk/index\\_c.htm](https://www.hkexnews.hk/index_c.htm)，歡迎瀏覽。

若閣下已選擇收取本公司的公司通訊（「公司通訊」）<sup>（附註）</sup>之印刷本，隨函附奉本次公司通訊之印刷本。閣下若因在收取或接收載於本公司網站上的本次公司通訊出現問題，本公司將於接到閣下之通知後，盡快向閣下免費發送有關本次公司通訊之印刷本。閣下可以書面方式通知本公司的香港股份過戶登記處（「股份過戶處」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)。

本公司之股東週年大會將於2026年1月23日（星期五）下午三時正假座香港中環士丹利街28號2樓舉行。

閣下有權要求更改所選擇收取日後公司通訊的收取方法，請填妥隨附之回條（「回條」），並以下之方法交回股份過戶處：

- a) 以專人交回或郵寄：請使用回條底部隨附的郵寄標籤（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）；
- b) 以電郵發送：請把已填妥及簽署之回條，掃描副本發送至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)。

**以電子方法發佈公司通訊之安排**

根據香港聯合交易所有限公司證券上市規則（「上市規則」）第2.07A條及第2.07B條、本公司的組織章程細則以及公司條例（香港法例第622章），本公司已採用以電子方法發佈公司通訊。

請注意，所有公司通訊的中、英文版已上載至本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 及披露易網站 [https://www.hkexnews.hk/index\\_c.htm](https://www.hkexnews.hk/index_c.htm)，以代替印刷本。

作為非登記股東，如有意根據《上市規則》收取公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址（直至從中介公司收到閣下有效的電子郵件地址前），閣下或將(i)無法收到任何有關發佈公司通訊之通知；及(ii)需要主動查看本公司網站及披露易網站以留意公司通訊的發佈。

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交回股份過戶處或發送電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

如閣下對本函件有任何疑問，請發送電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk) 向股份過戶處查詢。

承董事會命  
萬邦投資有限公司  
鍾慧書  
公司秘書

2025年12月29日

附註：「公司通訊」乃指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於(a)董事會報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b)中期報告及其中期報告摘要（如適用）；(c)會議通知；(d)上市文件；(e)通函和(f)委派代表書。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (The "Share Registrar") 致: 香港中央證券登記有限公司 (「股份過戶處」)  
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號  
183 Queen's Road East, Wan Chai, Hong Kong 合和中心 17M 樓

## REMINDER 提示

As a non-registered shareholder, if you wish to receive the Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

## Request for the Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): **Melbourne Enterprises Limited**  
上市公司 (「本公司」) 名稱: **萬邦投資有限公司**

☐ I/we would like to receive future the Corporate Communications\* in printed form.  
本人／我們欲收取日後公司通訊\*的印刷版。

Name(s) of Non-registered holder(s):

非登記股東姓名:

Signature(s): (Note 1)

簽名: (附註 1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼:

Date:

日期:

Notes:

附註:

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 此函件乃向本公司之非登記股東 (「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*) 發出。
- Please complete all your details clearly. 請閣下清楚填妥所有資料。
- Any form without box marked (✓), without signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及委派代表書。

## PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料 (私隱) 條例》(「《私隱條例》」) 中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關本公司以電子方式發佈公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處 (地址為香港灣仔皇后大道東 183 號合和中心 17M 樓) 向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。