

Unless the context otherwise requires, terms used in this **PINK** Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 8 January 2026 (the “**Composite Document**”) issued jointly by Yael Capital Management Limited (the “**Offeror**”) and Quali-Smart Holdings Limited (the “**Company**”).

除文義另有所指外，本**粉紅色**購股權要約接納表格所用詞彙與Yael Capital Management Limited (「**要約人**」)及滙達富控股有限公司 (「**本公司**」)於二零二六年一月八日聯合刊發之綜合要約及回應文件 (「**綜合文件**」) 所界定者具有相同涵義。

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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色**購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本**粉紅色**購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

**PLEASE USE THIS PINK FORM OF OPTION OFFER ACCEPTANCE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

閣下如欲接納購股權要約，請使用本**粉紅色**購股權要約接納表格。

# QUALI-SMART HOLDINGS LIMITED

## 滙達富控股有限公司 \*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code 股份代號：1348)

Websites 網址：www.quali-smart.com.hk

### PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS ISSUED BY QUALI-SMART HOLDINGS LIMITED

滙達富控股有限公司之已發行購股權之**粉紅色**購股權要約接納及註銷表格

**All parts should be completed in full 每項均須填寫**

The Company Secretary

Quali-Smart Holdings Limited

Workshop C, 19/F., TML Tower, 3 Hoi Shing Road, Tsuen Wan, Hong Kong

滙達富控股有限公司公司秘書

香港荃灣海盛路3號TML廣場19樓C座

**FOR THE CONSIDERATION** stated below, the Optionholder(s) named below hereby agree(s) to accept the Option Offer and cancel the number of Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document.

根據本表格及綜合文件載列之條款及條件，下述購股權持有人謹此**按下列代價**同意接納購股權要約及註銷下列數目之購股權。

<b>Number of Option(s) with exercise price of HK\$0.748 each to be cancelled (Note)</b> 將予註銷之行使價為每份 <b>0.748</b> 港元之購股權數目 (附註)	<b>FIGURES 數目</b>	<b>WORDS 大寫</b>
<b>Optionholder(s) name(s) and address(es) in full</b> 購股權持有人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s): 姓氏／公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	Telephone number: 電話號碼：
	<b>CONSIDERATION 代價</b> HK\$0.0001 for each Option at any exercise price 就任何行使價之每份購股權而言，為0.0001港元	

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：



**ALL JOINT  
OPTIONHOLDERS  
MUST SIGN  
HERE**

Signature of witness 見證人簽署\_\_\_\_\_

Name of witness 見證人姓名\_\_\_\_\_

Applicable address of witness 見證人地址\_\_\_\_\_

Occupation of witness 見證人職業\_\_\_\_\_

\_\_\_\_\_  
Signature(s) of Optionholder(s)/Company chop, if applicable  
購股權持有人簽署／公司印鑑 (如適用)

\_\_\_\_\_  
Date of signature of this **PINK** Form of Option Offer Acceptance  
簽署本**粉紅色**購股權要約接納表格之日期

\* for identification purposes only 僅供識別

**Note:** Insert the total number of Options for which the Option Offer is accepted. If no number is specified or the number of Options specified in this **PINK** Form of Option Offer Acceptance is greater than the number of Options held by you, this **PINK** Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid **PINK** Form of Option Offer Acceptance must be re-submitted and received by the company secretary of the Company on or before the latest time of acceptance of the Option Offer.

**附註：**請填上接納購股權要約之購股權總數。倘若本**粉紅色**購股權要約接納表格上並無註明購股權數目，或表格上註明之購股權數目多於閣下持有之購股權數目，本**粉紅色**購股權要約接納表格將退回給閣下以作更正。任何經更正及有效之**粉紅色**購股權要約接納表格須於接納購股權要約之最後限期或之前再行提交且由本公司之公司秘書收訖。

**THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

Cinda International and Rainbow Capital are making the Option Offer on behalf of the Offeror. The availability of the Option Offer to the Optionholders having registered address outside of Hong Kong may be affected by the laws and regulations of the relevant jurisdictions. If you are an Overseas Optionholder, you should inform yourself about and observe all applicable legal and regulatory requirements and, where necessary, seek legal advice. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to, the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required or the compliance with other necessary formalities or legal and regulatory requirements. You will also be fully responsible for any such issue, cancellation or other taxes payable by you in respect of the acceptance of the Option Offer. The Offeror and the parties acting in concert with it, the Company, Cinda International, Rainbow Capital, Ignite Capital, Draco Capital, the Registrar or any of their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes or duties as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a representation and warranty by you to the Offeror, Cinda International, Rainbow Capital and the Company that you have observed and complied with all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and any registration or filing which may be required or the compliance with all necessary formalities or regulatory and legal requirements and have paid all issue, cancellation or other taxes or duties or other required payments due from you in connection with such acceptance in any jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This **PINK** Form of Option Offer Acceptance should be read in conjunction with the Composite Document.

**HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE**

The Option Offer is unconditional. Optionholders are advised to read the Composite Document before completing this **PINK** Form of Option Offer Acceptance. To accept the Option Offer made by Cinda International and Rainbow Capital on behalf of the Offeror, you should complete and sign this **PINK** Form of Option Offer Acceptance overleaf and forward this entire form together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title and/or satisfactory indemnity or indemnities required in respect thereof for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, by post or by hand marked "Quali-Smart Holdings Limited — Option Offer" to the company secretary, Quali-Smart Holdings Limited, at Workshop C, 19/F., TML Tower, 3 Hoi Shing Road, Tsuen Wan, Hong Kong by no later than 4:00 p.m. on Thursday, 29 January 2026 or such later time(s) and/or date(s) as the Offeror may determine and the Offeror and the Company may jointly announce with the consent of the Executive in accordance with the Takeovers Code. The provisions of Appendix I to the Composite Document are incorporated into and form part of this **PINK** Form of Option Offer Acceptance.

**PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER**

To: the Offeror, Cinda International and Rainbow Capital

1. My execution of this **PINK** Form of Option Offer Acceptance shall be binding on my successors and assigns, and shall constitute:
  - (a) my irrevocable acceptance of the Option Offer made by Cinda International and Rainbow Capital on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this **PINK** Form of Option Offer Acceptance as to which I am registered as the Optionholder;
  - (b) my irrevocable instruction and authority to each of the Offeror and/or Cinda International and/or Rainbow Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour or in favour of my nominee named below for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my own risk to the registered address shown in the register of members of the Company no later than seven (7) Business Days after the receipt of all the relevant documents are received by the Company to render the acceptance under the Option Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;  
**Name:** (in **BLOCK LETTERS**).....  
**Address:** (in **BLOCK LETTERS**).....
  - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) surrendered for cancellation under the Option Offer; and
  - (d) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror, Cinda International, Rainbow Capital and the Company that the number of Option(s) specified in this form as to which I am registered as the Optionholder, is/are hereby surrendered and renounced free from all liens, equities, mortgages, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights, benefits and entitlements attaching to them as on or after the date on which the Option Offer is made, i.e. the date of despatch of the Composite Document.
3. In the event that my acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I authorise and request you to return to me this **PINK** Form of Option Offer Acceptance duly cancelled, together with the option certificate(s) (if applicable), by ordinary post at my own risk to the person at the address stated in 1(b) above or, to me at the registered address maintained by the Company.
4. I enclose the relevant option certificate(s) (if applicable) for the whole/part of my holding of Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any **PINK** Form of Option Offer Acceptance and/or Option certificate(s) (if applicable) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I hereby warrant and represent to the Offeror, Cinda International, Rainbow Capital and the Company that I am the registered holder of the number of Option(s) specified in this form and I have the full right, power and authority to surrender the Option(s) for cancellation by way of acceptance of the Option Offer.
6. I warrant to the Offeror, Cinda International, Rainbow Capital and the Company that I have observed and complied with all applicable laws and regulations where my address is located as set out in the register of Optionholders of the Company to accept the Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities or regulatory and legal requirements; and that I have paid all issue, cancellation or other taxes or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I warrant to the Offeror, Cinda International, Rainbow Capital and the Company that I shall be fully responsible for payment of any cancellation or other taxes or duties payable by me in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
9. I understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation will be given.

本粉紅色購股權要約接納表格乃重要文件，閣下須即時處理。

閣下如對本粉紅色購股權要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

信達國際及泓博資本現代表要約人提出購股權要約。向登記地址位於香港境外司法權區之購股權持有人提呈購股權要約或會受到有關司法權區之法律及法規影響。如閣下為海外購股權持有人，閣下應自行了解並遵守所有適用之法律及監管規定及(倘必要)尋求法律意見。閣下如欲接納購股權要約，則有責任自行全面遵守有關司法權區之相關法律及法規，包括但不限於獲得一切所需之政府、外匯管制或其他同意及辦妥一切所需之登記或備案，或遵守其他必要手續或法律及監管規定。閣下亦將須負責支付就接納購股權要約應付之任何有關發行費、註銷費或其他稅項。要約人及其一致行動人士、本公司、信達國際、泓博資本、燃亮資本、瓏盛資本、過戶登記處或彼等各自之任何最終實益擁有人、董事、高級職員、代理、顧問及聯繫人以及參與購股權要約之任何其他人士將有權就閣下可能須支付之任何稅項或徵費獲閣下提供全面彌償保證及免受損害。閣下接納購股權要約，即被視為構成閣下向要約人、信達國際、泓博資本及本公司聲明及保證閣下已遵守所有適用法律及法規以及根據所有適用法律及法規接收及接納購股權要約及其任何修訂，而閣下已取得一切所需之政府、外匯管制或其他同意及可能規定之任何登記或存檔，或遵守所有必要手續或監管及法律規定並已支付閣下於任何司法權區接納而應付之所有發行費、註銷費或其他稅項或徵費或其他所需款項，而有關接納根據一切適用法律及法規屬有效及具約束力。

本粉紅色購股權要約接納表格應與綜合文件一併閱讀。

#### 本粉紅色購股權要約接納表格之填寫方法

購股權要約為無條件。購股權持有人於填寫本粉紅色購股權要約接納表格前，務請先閱讀綜合文件。閣下如欲接納信達國際及泓博資本代表要約人所作之購股權要約，應填妥並簽署本粉紅色購股權要約接納表格背頁，並將整份表格，連同就閣下所持之所有或部份購股權或(如適用)不少於閣下擬接納購股權要約之購股權數目之有關購股權證書(如適用)及／或其他所有權文件及／或就此所需之一份或多份令人信納之任何彌償保證書，一併以郵寄或專人送交方式，送抵滙達富控股有限公司秘書，地址為香港荃灣海盛路3號TML廣場19樓C座，信封面請註明「滙達富控股有限公司－購股權要約」，惟不得遲於二零二六年一月二十九日(星期四)下午四時正，或根據收購守則要約人可能釐定及要約人與本公司可能聯合公佈並獲執行人員同意之較後時間及／或日期。綜合文件附錄一之條文已載入並構成本粉紅色購股權要約接納表格之一部份。

#### 購股權要約之粉紅色購股權要約接納表格

致：要約人、信達國際及泓博資本

1. 本人簽署本粉紅色購股權要約接納表格將對本人之繼承人及承讓人有約束力，即表示：

- 本人不可撤回地就本粉紅色購股權要約接納表格所列明本人以購股權持有人名義登記之購股權數目，按照及根據綜合文件及本表格所載之代價、條款及條件接納由信達國際及泓博資本代表要約人提出並載於綜合文件之購股權要約；
- 本人不可撤回地指示並授權要約人及／或信達國際及／或泓博資本或彼等各自之代理，各自就本人根據購股權要約之條款應得之現金代價以「不得轉讓－只准入抬頭人賬戶」方式向本人或本人之以下代名人開出劃線支票，不遲於本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效之日後七(7)個營業日，按收購守則規則30.2註釋1之規定，以普通郵遞方式寄至本公司股東名冊所示登記地址，郵誤風險概由本人自行承擔；

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

- 本人承諾進一步確保於必要或適當時簽署其他文件並作出有關行動及事宜，以註銷本人根據購股權要約交回以供註銷之購股權；及
  - 本人同意追認要約人及／或信達國際及／或泓博資本及／或本公司或彼等各自之代理或其可能指定之任何人士於行使本表格所載任何權利時可能進行或實施之任何行動或事宜。
2. 本人明白本人接納購股權要約將被視為構成本人向要約人、信達國際、泓博資本及本公司作出聲明及保證，表示交回及放棄本表格所列本人以購股權持有人名義登記之數目之購股權時乃不附帶屬任何性質之任何留置權、股權、押記、質押、產權負擔、優先購買權及任何其他第三方權利，及連同於提出購股權要約當日(即綜合文件寄發日期)或之後所附帶之一切權利、利益及配額。
3. 如接納購股權要約之條款本人之接納為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人授權並要求閣下將已正式註銷之本粉紅色購股權要約接納表格連同購股權證書(如適用)以普通郵遞方式按上文第1(b)段所列地址寄予有關人士，或按本公司存置之登記地址寄予本人，郵誤風險由本人承擔。
4. 本人謹此附上本人所持全部／部分購股權之有關購股權證書(如適用)，按照購股權要約之條款及條件交回以供註銷。本人明白將不會就任何粉紅色購股權要約接納表格及／或購股權證書(如適用)獲發收據。本人亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人自行承擔。
5. 本人謹此向要約人、信達國際、泓博資本及本公司保證及聲明，本人為本表格所列明購股權數目之登記持有人，而本人有充分之權利、權力及權限透過接納購股權要約交回該等購股權以供註銷。
6. 本人向要約人、信達國際、泓博資本及本公司保證，本人已遵守本人於本公司購股權持有人名冊所列地址所有適用法律及法規以及根據所有適用法律及法規接納購股權要約及其任何修訂；而本人已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續或監管及法律規定所規定之一切登記或存檔；且本人已支付本人就該接納應付之所有發行費、註銷費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
7. 本人向要約人、信達國際、泓博資本及本公司保證，本人須就支付關於本人接納購股權要約應付之任何註銷費或其他稅項或徵費承擔全部責任。
8. 本人明白，除綜合文件及本粉紅色購股權要約接納表格指明者外，所有就此作出之接納、指示、授權及承諾均為不可撤回及無條件。
9. 本人明白不會就任何接納及註銷表格獲發收據。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Cinda International, Rainbow Capital, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

#### 2. Purposes

The personal data which you provide on this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company and/or their respective agents, officers, advisers and the Registrar;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, Cinda International, Rainbow Capital, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or the Company and/or Cinda International and/or Rainbow Capital to discharge its obligations to the Optionholders and/or under applicable regulations, and other purpose to which the Optionholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Cinda International, Rainbow Capital, the Company and/or any of their agents, officers, advisers and/or the Registrar;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Retention of Personal Data

The Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Cinda International and/or Rainbow Capital and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Cinda International, Rainbow Capital, the Company or the Registrar (as the case may be).

**BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、信達國際、泓博資本、本公司及過戶登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下欲就閣下之購股權而接納購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

#### 2. 用途

閣下於本**粉紅色**購股權要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本**粉紅色**購股權要約接納表格及綜合文件載列之條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及／或本公司及／或彼等各自之代理、高級職員、顧問及過戶登記處之通訊；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益索索；
- 有關要約人、信達國際、泓博資本、本公司及／或過戶登記處業務之任何其他用途；及
- 有關上述任何其他臨時或關連用途及／或令要約人及／或本公司及／或信達國際及／或泓博資本得以履行其對購股權持有人及／或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本**粉紅色**購股權要約接納表格提供之個人資料將會保密，惟要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 要約人、信達國際、泓博資本、本公司及／或其任何代理、高級職員、顧問及／或過戶登記處；
- 為要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 個人資料之保留

要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處將按收集個人資料之用途需要保留本**粉紅色**購股權要約接納表格內提供之個人資料。無需保留之個人資料將根據該條例銷毀或處理。

#### 5. 存取及更正個人資料

根據該條例之規定，閣下有權確認要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例之規定，要約人及／或信達國際及／或泓博資本及／或本公司及／或過戶登記處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別之資料之所有要求，須提交要約人、信達國際、泓博資本、本公司或過戶登記處(視情況而定)。

閣下一經簽署本**粉紅色**購股權要約接納表格即表示同意上述所有條款。