

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Suzhou Novosense Microelectronics Co., Ltd.

蘇州納芯微電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2676)

CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The 23rd meeting of the third board of directors (the “**Board**”) of Suzhou Novosense Microelectronics Co., Ltd. (the “**Company**”) reviewed and approved the proposal on changing the registered capital and amending the Articles of Association of the Company. Given that the Company has completed the issuance of H shares and is listed on the main board of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”), the Company intends to change its registered capital and amend the relevant provisions of its Articles of Association based on the H share issuance situation. The details are as follows:

I. CHANGE IN THE COMPANY’S REGISTERED CAPITAL

With the approval of the Hong Kong Stock Exchange, the 20,095,000 H shares issued by the Company were listed and traded on the main board of the Hong Kong Stock Exchange taking into account the partial exercise of the Over-allotment Option. The Company’s registered capital will increase by RMB20,095,000, from RMB142,528,433 to RMB162,623,433.

II. AMENDMENTS TO CERTAIN PROVISIONS OF THE ARTICLES OF ASSOCIATION

Based on the H share issuance situation, the Company intends to amend certain provisions of the Articles of Association as follows:

| Original Articles of Association | Amended Articles of Association |
|--|---|
| <p>Article 3</p> <p>.....</p> <p>The Company filed with the CSRC on [•] and obtained approval from The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”, collectively with the Shanghai Stock Exchange, the “Stock Exchanges”) on [•], and publicly issued [•] overseas-listed shares for the first time, with an over-allotment of [•] H Shares. The aforementioned H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [•].</p> | <p>Article 3</p> <p>.....</p> <p>The Company filed with the CSRC on October 17, 2025 and obtained approval from The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”, collectively with the Shanghai Stock Exchange, the “Stock Exchanges”) on December 5, 2025, and publicly issued 19,068,400 overseas-listed shares for the first time, with an over-allotment of 1,026,600 H Shares. The aforementioned H Shares were listed on the Main Board of the Hong Kong Stock Exchange on December 8, 2025 and January 7, 2026.</p> |
| <p>Article 6</p> <p>The registered capital of the Company is RMB[•] million.</p> | <p>Article 6</p> <p>The registered capital of the Company is RMB162,623,433.</p> |
| <p>Article 20</p> <p>The total number of shares issued by the Company is [•] shares, all of which are ordinary shares, including 142,528,433 A Shares ordinary shares and [•] H Shares ordinary shares.</p> | <p>Article 20</p> <p>The total number of shares issued by the Company is 162,623,433 shares, all of which are ordinary shares, including 142,528,433 A Shares ordinary shares and 20,095,000 H Shares ordinary shares.</p> |

Save for the abovementioned amendments to the Articles of Association, other articles thereof remain unchanged.

III. OTHER INFORMATION

Pursuant to the authorization from the first extraordinary general meeting of the shareholders of the Company in 2025 and the third extraordinary general meeting of the shareholders of the Company in 2025, such amendments to the Articles of Association do not need to be submitted to the shareholders' meeting for review and approval. The Board authorizes the management team to handle the registration of changes in registered capital and related filing procedures.

By order of the Board
Suzhou Novosense Microelectronics Co., Ltd.
Mr. Wang Shengyang
Chairman of the Board and Executive Director

Hong Kong, January 7, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wang Shengyang, Mr. Sheng Yun, Mr. Wang Yifeng and Mr. Jiang Chaoshang as executive Directors; (ii) Mr. Wu Jie as non-executive Director; and (iii) Dr. Hong Zhiliang, Dr. Chen Xichan, Mr. Wang Ruwei and Ms. Du Linlin as independent non-executive Directors.