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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker, or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Greatview Aseptic Packaging Company Limited**, you should at once hand this circular to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED **紛美包裝有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

(1) PROPOSED CHANGE OF AUDITOR AND (2) NOTICE OF EGM

A notice convening the EGM of Greatview Aseptic Packaging Company Limited (the “Company”) to be held at No. 7 Conference Room, the headquarters of the Company, A1-4/2F, No. 14 Jiuxianqiao Road, Chaoyang District, Beijing, the PRC on Friday, 30 January 2026 at 11 a.m. is set out on pages 10 to 11 of this circular. A form of proxy for use at the EGM is also enclosed. Such form of proxy is also published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.greatviewpack.com). Whether or not you intend to be present at the meeting, you are requested to complete the form of proxy in accordance with the instructions printed thereon and return it to the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. **Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.**

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Articles”	the articles of association of the Company in effect from time to time
“Audit Committee”	the audit committee of the Company
“Auditor”	the auditor of the Company
“Board”	the board of Directors
“Company” or “Greatview”	Greatview Aseptic Packaging Company Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“China” or “PRC”	the People’s Republic of China which, for the purpose of this circular, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC, and Taiwan
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held at No. 7 Conference Room, the headquarters of the Company, A1-4/2F, No. 14 Jiuxianqiao Road, Chaoyang District, Beijing, the PRC on Friday, 30 January 2026 at 11 a.m. or any adjournment thereof and notice of which is set out on pages 10 to 11 of this circular
“FY2024”	the financial year ended 31 December 2024
“FY2025”	the financial year ended 31 December 2025
“Grant Thornton”	Grant Thornton Hong Kong Limited, the existing Auditor proposed to be removed at the EGM
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

DEFINITIONS

“Notice of EGM”	the notice of the EGM as set out on pages 10 to 11 of this circular
“Parent”	the parent company of the Company, Shandong NewJF Technology Packaging Co., Ltd. (山東新巨豐科技包裝股份有限公司)
“Proposed Appointment”	the proposed appointment of Rongcheng Hong Kong as the new Auditor, subject to the approval of the Shareholders at the EGM
“Proposed Change of Auditor”	collectively, the Proposed Removal and the Proposed Appointment
“Proposed Removal”	the proposed removal of Grant Thornton as the Auditor, subject to the approval of the Shareholders at the EGM
“Rongcheng Hong Kong”	Rongcheng (Hong Kong) CPA Limited (容誠(香港)會計師事務所有限公司), the new Auditor proposed to be appointed at the EGM
“Share(s)”	ordinary share(s) of nominal value of HK\$0.01 each of the Company
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock code: 00468)

Executive Directors:

Mr. YUAN Xunjun (*Chairman*)
Mr. WANG Dawei

Non-executive Directors:

Ms. WANG Ziting
Ms. WANG Yingli
Mr. CHOI Sum Shing Samson
Mr. YUEN Kai Yiu Kelvin
Mr. LI Weijin

Independent Non-executive Directors:

Ms. KOU Chung Yin Mariana
Mr. TANG Poon Tung Denny
Mr. CHOI Wai Hong Clifford
Mr. CHEN Qi

Registered office:

Cricket Square Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

*Principal place of business in
Hong Kong:*
31/F., Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

13 January 2026

To the Shareholders

Dear Sir or Madam

**(1) PROPOSED CHANGE OF AUDITOR
AND
(2) NOTICE OF EGM**

1. INTRODUCTION

Reference is made to the announcement of the Company dated 13 January 2026.

The purpose of this circular is to provide Shareholders with, among other things: (i) further information on the Proposed Change of Auditor in order to allow you to make an informed decision on voting in respect of such resolutions and (ii) a notice convening the EGM.

LETTER FROM THE BOARD

2. PROPOSED REMOVAL

Reference is made to (i) the announcement of the Company dated 31 December 2024 in relation to the appointment of Grant Thornton as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company; (ii) the announcement of the Company dated 18 August 2025 in relation to the deconsolidation of the Group's international business (the "**International Business**"); (iii) the announcement of the Company dated 2 October 2025 in relation to the special independent investigation (the "**Special Investigation**") carried out by the investigator, and the key findings of the investigation report; and (iv) the announcement of the Company dated 20 November 2025 in relation to the appointment of the incoming investigator for the second-stage investigation (the "**Second-Stage Investigation**") (collectively, the "**Announcements**").

During the preparation phase for the audit of the Group's consolidated financial statements for FY2024 and FY2025, the Company engaged in numerous discussions with Grant Thornton regarding the information and documentation required for the FY2024 audit. Based on the Company's discussions with Grant Thornton, Grant Thornton has confirmed that, it will not be able to perform the necessary audit procedures in response to the accounting treatment of the relevant transactions involving the International Business on the consolidated financial statements of the Group or finalise the audit work on the FY2024 audit until it has been provided with the details and findings of the Second-Stage Investigation. The Board is concerned that protracted discussions with Grant Thornton may result in further delay in the FY2024 audit and publication of the FY2024 annual results which subsequently will negatively affect the overall progress of the resumption in trading of the Shares.

As mentioned in the Announcements, the Stock Exchange has imposed the resumption guidance (the "**Resumption Guidance**") on the Company for the resumption of trading in the Shares. Pursuant to the Resumption Guidance, the Company is required to, among other matters, publish all outstanding financial results. As at the date of this announcement, the FY2024 annual results and FY2024 annual report remain outstanding. In addition, pursuant to the Listing Rules, the Company is required to publish its FY2025 annual result by 31 March 2026. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in the Shares, the Stock Exchange may proceed with the cancellation of the listing of the Shares.

Given the imminent deadline for fulfilling the Resumption Guidance and for the best interest of the Company and its Shareholders having considered the audit timetable and audit fee, the Board wishes to complete the FY2024 and FY2025 audit as soon as possible. In these circumstances, the Board resolved to remove Grant Thornton as the auditor of the Company, with a view to enable the incoming auditor to have sufficient time to complete the FY2024 and FY2025 audits.

Further, in light of the deconsolidation of the International Business, it was recommended by the Special Investigation Committee that the Board consider changes to FY2024 and FY2025 audits to reflect the Group's deconsolidation of its international business following the completion of the restructuring announced on 29 January 2024 (the "**Restructuring**"). As the Group's post-

LETTER FROM THE BOARD

Restructuring operations are primarily based in China, the Board is of the view that an audit firm with more audit experience with China businesses is expected to better serve the needs of the Company and enhance the efficiency of the audit process. As such, the Board is of the view that it is now more appropriate to remove Grant Thornton as auditor and appoint a new auditor.

The Board, following discussions with Rongcheng Hong Kong and a review of its audit plan, is of the view that Rongcheng Hong Kong is capable of auditing the issues raised by Grant Thornton and given that RSM China CPA LLP (容誠會計師事務所(特殊普通合夥)) is the current auditor of the Company's major shareholder, Shandong NewJF Technology Packaging Co., Ltd. (山東新巨豐科技包裝股份有限公司), Rongcheng Hong Kong will be in a better position to coordinate its internal resources and capable of completing the FY2024 and FY2025 audits within an acceptable timeframe. It is therefore expected that the Proposed Change of Auditor will not have any significant impact on the annual audit or the release of the annual results of the Group for FY2024 and FY2025.

The Audit Committee has considered the appointment of Rongcheng Hong Kong as the new auditor, taking into account several factors, including (i) Rongcheng Hong Kong's extensive experience, resources and capabilities in relation to China businesses; (ii) the proposed timetable for completion of the FY2024 and FY2025 audits, (iii) Rongcheng Hong Kong's independence and objectivity; and (iv) the Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors published by the Accounting and Financial Reporting Council. The Audit Committee has concluded that Rongcheng Hong Kong is both eligible and suitable to act as the auditor of the Company.

On the recommendation of the Audit Committee, the Board therefore proposes to remove Grant Thornton and appoint Rongcheng Hong Kong as the new auditor of the Company to fill the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company. Accordingly, the Board proposes to seek approval from the Shareholders for the Proposed Change of Auditor. For the reasons set out above, both the Board and the Audit Committee are of the view that the Proposed Change of Auditor is in the best interests of the Company and the Shareholders as a whole.

Save as disclosed above, (i) the Board and the Audit Committee confirm that there is no other disagreement or unresolved matter between the Company and Grant Thornton, and (ii) to the best of the directors' knowledge, information and belief, there are no matters or circumstances in respect of the Proposed Change of Auditor that need to be brought to the attention of the Shareholders.

The Proposed Removal is subject to the passing of an ordinary resolution approving the appointment at the forthcoming EGM. The Proposed Appointment is subject to the Proposed Removal becoming effective and the passing of an ordinary resolution in respect of the Proposed Appointment at the EGM.

LETTER FROM THE BOARD

3. IMPLICATIONS UNDER THE LISTING RULES AND THE ARTICLES OF ASSOCIATION

Pursuant to article 152(2) of the articles of association of the Company (the “**Articles**”), the Shareholders may, at any general meeting convened and held in accordance with the Articles, by ordinary resolution remove the auditor at any time before the expiration of their term of office and shall by ordinary resolution at that meeting appoint another auditor in their stead for the remainder of the term.

Under Rule 13.88 of the Listing Rules, (i) the Company must not remove its auditor before the end of the auditor’s term of office without first obtaining shareholders’ approval at a general meeting; (ii) the Company must send a circular proposing the removal of the auditor to the Shareholders with any written representations from the auditor, not less than 10 business days before the general meeting; and (iii) the Company must allow the auditor to attend the general meeting and make written and/or verbal representations to the Shareholders at the general meeting.

In compliance with the Articles and the Listing Rules, the Proposed Removal and the Proposed Appointment will be proposed as ordinary resolutions at the EGM. Accordingly, the Company will despatch a circular to the Shareholders who request printed copies, containing, among other things, further information on the Proposed Removal and the Proposed Appointment together with the notice of EGM, and will also despatch a copy of the same to Grant Thornton to invite them to attend the EGM and make written or verbal representations (if any) to the Shareholders at the EGM.

4. EGM AND PROXY ARRANGEMENTS

A notice convening the EGM with the proposed resolutions is set out on pages 10 to 11 of this circular. A form of proxy for use at the EGM is enclosed. Such form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.greatviewpack.com). Whether or not you intend to be present at the EGM, you are requested to complete the form of proxy and return it to the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in accordance with the instructions printed thereon not less than 48 hours before the time fixed for the holding of the EGM or any adjournment thereof. Completion and delivery of the form of proxy will not preclude Shareholders from attending and voting at the EGM if they so wish.

Pursuant to article 66(1) of the Articles and Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. The chairman of the EGM will therefore demand a poll for every resolution put to the vote at the EGM.

On a poll, every Shareholder present in person or by proxy or, in the case of a Shareholder being a corporation, by its duly authorised representative shall have one vote for every fully paid Share of which he/she/it is the holder. A Shareholder entitled to more than one vote needs not use all his/her/its votes or cast all the votes he/she/it uses in the same way.

LETTER FROM THE BOARD

The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

5. CLOSURE OF REGISTER OF MEMBERS

The transfer books and register of members of the Company will be closed from Tuesday, 27 January 2026 to Friday, 30 January 2026, both days inclusive when no transfer of Shares will be effected. In order to qualify for attending and voting at the EGM, all transfers accompanied by the relevant share certificates must be lodged for registration with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 26 January 2026. The record date for determining the eligibility of Shareholders (except for holders of treasury shares, if any) to attend and vote at the extraordinary general meeting is Friday, 30 January 2026.

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular, save and except to the information contained in Appendix I to this circular, is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

6. GENERAL

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, as none of the Shareholders has a material interest in the Proposed Change of Auditor, no Shareholders will be required to abstain from voting at the EGM.

7. RECOMMENDATION

The Directors consider that the resolutions set out in the notice of the EGM for consideration and approval by Shareholders are in the best interests of the Company and the Shareholders. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the EGM.

Yours faithfully

By order of the Board

Greatview Aseptic Packaging Company Limited

YUAN Xunjun

Chairman and Executive Director

Ref: DLKF/KTHW/103727

PRIVATE AND CONFIDENTIAL

The Board of Directors

The Audit Committee

Greatview Aseptic Packaging Company Limited
Cricket Square, Hutchins Drive
P.O.Box 2681
Grand Cayman, KY1-1111
Cayman Islands

13 January 2026

Dear Sirs

Termination of audit appointment – Greatview Aseptic Packaging Company Limited (the “Company”)

We, Grant Thornton Hong Kong Limited, were notified by the Company on 13 January 2026 that the Company’s Board of Directors has resolved to remove us as the Company’s auditor and propose the appointment of another auditor because the Company was not able to reach a consensus with us on the timeline of the audit for the years ended 31 December 2024 and 2025.

In accordance with the Code of Ethics for Professional Accountants Section 300 “Change of Auditors of a Listed Issuer of The Stock Exchange of Hong Kong”, we are required to write to the Audit Committee and to the Board of Directors of the Company to set out the matters leading to our termination as the auditors of the Company. These matters also represent those that we consider should be brought to the attention of holders of securities of the Company.

Reference is made to:

- i) the announcement made by the Company on 29 January 2024 in relation to the subscription of a limited partnership interest in the fund and deemed disposal of the international business (the “Transactions”);
- ii) the announcements made by the Company dated 28 February 2025 and 17 April 2025 in relation to, among other things, the formation of the special investigation committee (the “Special Investigation Committee”) to undertake an independent investigation (the “Special Investigation”);
- iii) the announcement made by the Company dated 2 October 2025 in relation to the key findings of the first-stage investigation; and

- iv) the announcement made by the Company dated 20 November 2025 in relation to, among other things, the change of investigator and procurement of a second-stage investigation.

Up to the date of this letter, we have not been provided with the details and findings of the second-stage investigation from the Special Investigation Committee. Therefore, we have not performed the necessary audit procedures in response to the accounting treatment of the Transactions on the consolidated financial Statements of the Company and its subsidiaries for the year ended 31 December 2024 and have not finalised the audit work for the year ended 31 December 2024 as at the date of this letter.

Save for the above matters, there are no circumstances connected with our termination that we consider should be brought to the attention of holders of securities of the Company.

This letter has been prepared for and only for the purpose of complying with the requirements under the Code of Ethics for Professional Accountants Section 300 “Change of Auditors of a Listed Issuer of The Stock Exchange of Hong Kong” and the relevant provisions of the Listing Rules. It is not to be used for any other purpose or to be distributed to any other parties, except that it may be circulated to the SEHK.

Yours faithfully

Grant Thornton Hong Kong Limited
Certified Public Accountants

NOTICE OF THE EGM



GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the “EGM”) of Greatview Aseptic Packaging Company Limited (the “Company”) will be held at No. 7 Conference Room, the headquarters of the Company, A1-4/2F, No. 14 Jiuxianqiao Road, Chaoyang District, Beijing, the PRC on Friday, 30 January 2026 at 11 a.m. for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. To consider the removal of Grant Thornton Hong Kong Limited as the auditor of the Company pursuant to article 152(2) of the articles of association of the Company with immediate effect after the conclusion of the EGM (the “Removal”), and the authorisation of the board of directors of the Company (the “Board”) and any director(s) of the Company to exercise such discretion to complete and do all such acts and things, including without limitation, to sign, seal, execute and deliver all such documents and deeds, and to approve any amendment, alteration or modification to any document, as they may consider necessary, desirable or expedient or in the interest of the Company to give effect to the Removal.
2. To consider, conditional upon the passing of the resolution 1 above, (i) the appointment of Rongcheng (Hong Kong) CPA Limited (容誠(香港)會計師事務有限公司) as the auditor of the Company with immediate effect and to hold office until the conclusion of the next annual general meeting of the Company (the “Appointment”); (ii) the authorisation of the Board, any director(s) of the Company or any other person authorised by the directors of the Company to exercise such discretion to complete and do all such acts and things, including without limitation, to sign, seal, execute and deliver all such documents and deeds, and to approve any amendment, alteration or modification to any document, as they may consider necessary, desirable or expedient or in the interest of the Company to give effect to the Appointment.

NOTICE OF THE EGM

effect to the Appointment; and (iii) the authorisation of the Board to fix the remuneration of Rongcheng (Hong Kong) CPA Limited (容誠(香港)會計師事務所有限公司).

By order of the Board
Greatview Aseptic Packaging Company Limited
YUAN Xunjun
Chairman and Executive Director

Beijing, the PRC, 13 January 2026

As at the date of this notice, the Board comprises two executive directors, namely, Mr. YUAN Xunjun and Mr. WANG Dawei; five non-executive directors, namely, Ms. WANG Ziting, Ms. WANG Yingli, Mr. CHOI Sum Shing Samson, Mr. YUEN Kai Yiu Kelvin and Mr. LI Weijin; and four independent non-executive directors, namely Ms. KOU Chung Yin Mariana, Mr. TANG Poon Tung Denny, Mr. CHOI Wai Hong Clifford and Mr. CHEN Qi.

Notes:

- (i) Pursuant to article 66(1) of the articles of association of the Company and Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. The chairman of the above meeting will therefore demand a poll for every resolution put to the vote at the above meeting.
- (ii) A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it; a proxy need not be a shareholder of the Company.
- (iii) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
- (iv) In order to be valid, a completed form of proxy must be deposited at the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof. The completion and return of the form of proxy shall not preclude members of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.
- (v) The transfer books and register of members will be closed from Tuesday, 27 January 2026 to Friday, 30 January 2026, both days inclusive, in order to determine the entitlement of shareholders to attend and vote at the above meeting, during which period no share transfers can be registered. All transfers accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 26 January 2026. The record date for determining the eligibility of Shareholders (except for holders of treasury shares, if any) to attend and vote at the extraordinary general meeting is Friday, 30 January 2026.