

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 353)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE
AND CONNECTED TRANSACTIONS INVOLVING SUBSCRIPTION OF
NEW SHARES UNDER SPECIFIC MANDATE**

Financial Adviser to the Company



Shenwan Hongyuan Capital (H.K.) Limited

**Independent Financial Adviser to the Independent Board Committee and the
Independent Shareholders**



Reference is made to the announcement of the Company dated 24 December 2025, in relation to the Subscription of new Shares under Specific Mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this supplemental announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify certain information and provide supplemental information in relation to the Announcement.

THE SUPPLEMENTAL SUBSCRIPTION AGREEMENTS

On 14 January 2026 (after trading hours), the Company and each of the Subscribers entered into a supplemental agreement to the respective Subscription Agreements (the “**Supplemental Subscription Agreements**”) to amend certain terms of the Subscriptions.

Date

14 January 2026 (after trading hours)

Parties

Supplemental Subscription Agreement I: (i) The Company (as issuer)
(ii) Subscriber I (as subscriber)

Supplemental Subscription Agreement II: (i) The Company (as issuer)
(ii) Subscriber II (as subscriber)

Supplemental Subscription Agreement III: (i) The Company (as issuer)
(ii) Subscriber III (as subscriber)

Amendment to the terms of the Subscriptions

Pursuant to the Subscription Agreements, if the conditions have not been satisfied (or, if applicable, waived) at or before 4:00 p.m. on 30 June 2026 (the “**Long Stop Date**”) or such later date as may be agreed in writing between the parties, the relevant Subscription Agreements shall cease and terminate. The Company has entered into the Supplemental Subscription Agreements with each of the Subscribers to amend the Long Stop Date from 30 June 2026 to 30 April 2026.

Save for the amendment to the Long Stop Date under the Supplemental Subscription Agreements as stated above, all the other terms of the Subscription Agreements remain unchanged and shall continue in full force and effect.

LISTING RULES IMPLICATIONS

As the completions of Subscription Agreement I and Subscription Agreement III are conditional upon completion of Subscription Agreement II, each of the Subscription Agreements constitutes a connected transaction under Chapter 14A of the Listing Rules. Therefore, the Subscription Agreements and the transactions contemplated thereunder are subject to the announcement, reporting and Independent Shareholders’ approval requirements under Chapter 14A of the Listing Rules.

EGM AND DESPATCH OF CIRCULAR

The EGM will be convened and held for the Independent Shareholders to consider and, if thought fit, approve the grant of the Specific Mandate and the Subscription Agreements and the transactions contemplated thereunder.

A circular containing, among other things, (i) further details of the Subscription Agreements and the transactions contemplated thereunder and the Specific Mandate; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders on the Subscription Agreements and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreements and the transactions contemplated thereunder; (iv) the notice of the EGM; and (v) other information as required to be disclosed under the Listing Rules, will be despatched to the Shareholders on or before 16 February 2026.

The “Independent Shareholders” shall mean Shareholders other than (i) Subscribers I, II and III and their respective associates; and (ii) any Shareholders who are involved in or interested in the Subscription Agreements and the transactions contemplated thereunder and are required by the Listing Rules to abstain from voting on the relevant resolutions at the EGM.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Independent Board Committee comprising all the independent non-executive Directors (namely Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon), has been established to advise the Independent Shareholders as to whether the terms of the Subscription Agreements and the transactions contemplated thereunder are fair and reasonable, on normal commercial terms or better and in the interests of the Company and the Shareholders as a whole, and make recommendation as to voting.

In this connection, the Independent Financial Adviser has been appointed with the approval of the Independent Board Committee to advise the Independent Board Committee and the Independent Shareholders as to whether the terms of the Subscription Agreements and the transactions contemplated thereunder are fair and reasonable, on normal commercial terms or better and in the interests of the Company and the Shareholders as a whole, and make recommendation as to voting.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Co-Chairman

Hong Kong, 14 January 2026

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

* *For identification purposes only*