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MemeStrategy, Inc.
迷策略

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2440)

DISCLOSEABLE TRANSACTION

**SOLANA PUT OPTION AGREEMENTS AS PART OF
ASSET ACCUMULATION STRATEGY**

Reference is made to the previous announcements of MemeStrategy, Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 November 2025, 5 December 2025, 16 December 2025 and 23 December 2025 in relation to the Group’s expansion plans into blockchain solutions and its strategic investments in Solana (the “**Announcements**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that, as part of its ongoing strategy to optimise the acquisition cost of Solana and enhance its validator network, on 14 January 2026, MemeStrategy Hong Kong Limited (“**MSHK**”), a wholly-owned subsidiary of the Company, has entered into a series of over-the-counter Solana put option agreements (the “**Put Option Agreements**”) with QCP Trading Pte. Ltd. (“**QCP**”), a licensed entity in Singapore.

Pursuant to the Put Option Agreements, MSHK (as option granter) has sold put options to QCP (as option holder), whereby MSHK has granted QCP the right (but not the obligation) to sell up to 43,500 units of Solana to the Group (through MSHK) at predetermined strike prices (“**Strike Price**”) on the expiration date of 30 January 2026 (the “**Put Options**”). In return, the Group (through MSHK) has received option premiums (the “**Option Premiums**”) denominated and settled in Solana, amounting to an aggregate of 317 units of Solana (equivalent to approximately HK\$358,000 based on prevailing market prices at the time of execution). The maximum aggregate amount payable by the Group if all Put Options are exercised (the “**Maximum Commitment**”) is approximately HK\$44.9 million, which will be financed by the existing cash reserves other than any remaining proceeds from the Company’s rights issue but including the proceeds from subscriptions of new Shares under general mandate as disclosed in the Announcements.

Details of the Put Option Agreements are as follows:

Solana to be purchased by the Company upon exercise of Put Options by QCP					
	Option Premiums (Units of Solana)	Strike Price (US\$)	Units of Solana	Total value of Units of Solana (HK\$ million)	Expiration date of the Put Options
1.	149	140	12,500	13.6	30 January 2026
2.	108	136	12,500	13.3	30 January 2026
3.	35	126	10,000	9.8	30 January 2026
4.	25	124	8,500	8.2	30 January 2026
Total	317		43,500	44.9	

The terms of the Put Option Agreements were negotiated on an arm's length basis, reflecting prevailing market conditions.

REASONS FOR AND BENEFITS OF THE PUT OPTION AGREEMENTS

As disclosed in the Announcements, the Group plans to enhance its existing data management solution services by integrating blockchain technology, which includes operating proprietary Solana validators and strategically accumulating Solana to support its "IoT-meets-Blockchain" solutions. Ultimately, the continued acquisition of Solana aligns with the Group's expansion plans into blockchain solutions, being both a strategic and logical extension and natural next step of the Group's existing core data management business.

Given potential fluctuations in market price of Solana, the Board believes it is prudent to employ a structured and disciplined approach to accumulating Solana while managing price exposure and generating additional income.

This put option strategy is designed as a recurring and flexible mechanism to achieve the following outcomes:

1. **If the Put Options are exercised:** The Group will be obliged to purchase the underlying Solana at the predetermined strike prices, which are expected to be below prevailing market prices at the time of entering into the agreements. Any Solana so acquired will be staked through the Group's proprietary validators, thereby enhancing network participation, generating staking rewards, and supporting the Group's blockchain infrastructure business. Please see the Announcements for further details on the Group's proprietary validators.
2. **If the Put Options expire unexercised:** The Group will retain the Option Premiums received in Solana as immediate income. The Group intends to deploy such proceeds, together with additional capital as appropriate, to sell further put options on Solana under similar strategic objectives. This iterative approach allows the Group to continuously earn option premium income while maintaining a disciplined pathway to acquire additional Solana at potentially favourable prices.

Ultimately, this strategy brings several key benefits to the Group: (1) manages market exposure in a controlled and capital-efficient manner; (2) systematically increases its Solana holdings in alignment with its validator expansion plans; and (3) generates recurring income in the form of Option Premiums to be settled in Solana, which lowers the average acquisition cost of Solana and enhances the Group's overall financial performance.

Based on the above, the Directors are of the view that the terms of the Put Option Agreements are fair and reasonable, entered into on normal commercial terms, and are in the interests of the Company and its shareholders as a whole.

INFORMATION ON SOLANA

Cryptocurrencies are digital assets in which encryption techniques are used to regulate the generation of units of currency and verify the transfer of funds using blockchain technology. Solana is a type of cryptocurrency, which is recognized by the Board as a foundational layer for decentralised applications (dApps), institutional-grade decentralised finance (DeFi) infrastructure, and Web3 innovation. Its emergence as a leading blockchain ecosystem, distinguished by its high-speed, low-cost transactions, and vibrant community adoption, has made it one of the most scalable and economically efficient networks for next-generation technological systems. Solana's versatile blockchain supports a wide range of business use cases, including DeFi platforms, tokenised real-world assets, and Web3 applications. Its scalable, energy-efficient infrastructure empowers developers to build fast, secure, and accessible applications, driving innovation across DeFi, digital identity, payments, and institutional asset tokenisation. All of the above factors contribute to the Solana blockchain being a potentially highly effective infrastructure with which the Group may expand its existing data management solution services for its Internet of Things (IoT) and other clients.

INFORMATION ABOUT THE PARTIES

The Group

The Group is principally engaged in the technology sector, specializing in adopting new technological devices and methods for data management. Its current focus includes hardware and software for Internet of Things (IoT) and telecommunication, and the Group is also pursuing expansion plans into blockchain solutions and real-world assets (including cultural and intellectual property).

MSHK

MSHK is a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company. It is principally engaged in development and operation of Solana validators and provision of blockchain related technological services.

QCP

QCP is part of the QCP Group, a global digital asset trading firm established in 2017, providing tailored solutions across derivatives, spot trading, and structured products to institutional and professional investors. The Group is headquartered in Singapore with a full Financial Services Permission from the Financial Services Regulatory Authority in Abu Dhabi Global Market, as well as a Major Payment Institution (MPI) License issued by the Monetary Authority of Singapore. The selection of QCP as counterparty was based on its strong regulatory standing, institutional reputation, and competitive market offerings.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, QCP and its ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

LISTING RULES IMPLICATIONS

The grant of Put Options constitutes a transaction under Rule 14.04(1)(b) and 14.73 of the Listing Rules. As the exercise of the Put Options is not at the discretion of the Group, under Rule 14.74(1) of the Listing Rules, on the grant of the Put Options, the transaction will be classified as if the Put Options had been exercised. Since the highest of the applicable ratios (as defined under the Listing Rules) in respect of the Put Option Agreements is more than 5% but less than 25%, the Put Option Agreements constitute discloseable transactions for the Company and is subject to reporting and announcement requirements under Chapter 14 of the Listing Rules.

The Company will make subsequent announcements to update its shareholders on the Put Option Agreements in accordance with the Listing Rules.

On behalf of the Board
MemeStrategy, Inc.
CHAN Chin Ching
Chairman and Executive Director

Hong Kong, 14 January 2026

As at the date of this announcement, the Board comprises Mr. Chan Chin Ching, Mr. Chan Chin Chun, Mr. Kwong Kevin Tak Tsing and Mr. Lee Alexander Patrick as executive Directors; and Mr. Ng Pui Sun Wesley, Ms. Peng Cheng and Mr. Siu Chi Wai as independent non-executive Directors.