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CHINA ART FINANCIAL HOLDINGS LIMITED

中國藝術金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1572)

VOLUNTARY ANNOUNCEMENT ESTABLISHMENT OF JOINT VENTURES AND STRATEGY AND IMPLEMENTATION PATH FORWARD

This voluntary announcement is made by China Art Financial Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) to inform the Company’s shareholders and potential investors of the latest business developments.

ESTABLISHMENT OF JOINT VENTURES

The Board of Directors (the “**Board**”) hereby announces that, in line with its strategy to expand long-term opportunities in the art asset sector, the Group has recently entered into agreements to establish two joint ventures (the “**Joint Ventures**”) on 14 January 2026. This initiative is being pursued through the Group’s wholly-owned subsidiary, China Art Financial Collection Management Limited, in cooperation with two entities under 薇或宸文化傳播(深圳)有限公司 (Weiyuchen Culture Communication (Shenzhen) Co., Ltd.*), namely (i) Mei Yuk San Culture Communication (Hongkong) Limited (“**Mei Yuk San Hongkong**”) and (ii) 遠古藝術服務數字科技(深圳)有限公司 (Yuangu Art Service Digital Technology (Shenzhen) Co., Ltd.*) (“**Shenzhen Yuangu**”) (collectively, the “**Co-operation Partners**”).

To the best of the Board’s knowledge, information, and belief following all reasonable enquiries, save for the shareholding in the Joint Ventures, the Co-operation Partners and their ultimate beneficial owners are independent third parties with no connection to the Company or its connected persons as defined by the Listing Rules.

The principal information of the two Joint Ventures is as follows:

(1) 中或金服控股有限公司 (Zhongyu Fintech Holdings Co., Ltd.*)

- Place of Registration: Hong Kong
- Shareholding Ratio of the Group: 51%
- Shareholding Ratio of Mei Yuk San Hongkong: 49%
- Main Business Scope: Exploring digital platforms for artworks and related technology applications.

(2) 中或金服控股(深圳)有限公司 (Zhongyu Fintech Holdings (Shenzhen) Co., Ltd.)* (“**Shenzhen Zhongyu**”)

- Place of Registration: Shenzhen China
- Shareholding Ratio of the Group: 51%
- Shareholding Ratio of Shenzhen Yuangu: 49%
- Main Business Scope: Exploring art asset management, consulting, and related services.

The specific terms governing these two Joint Ventures, including registered capital and board composition, are detailed in the relevant agreements. Their establishment is aimed at combining the resources of the Group and the Co-operation Partners to pioneer new business models at the intersection of art and finance. Pursuant to the agreements, the Group retains certain control over both Joint Ventures, ensuring their operations align with the Group’s broader strategic objectives.

STRATEGY AND IMPLEMENTATION PATH FORWARD

To further support the Company’s long-term development and explore new avenues for growth, the Company has formulated a strategic plan focused on investment and innovation within art asset-related fields. A key component of the Company’s plan involves the implementation of a large-scale art asset investment program.

1. Arrangement of Art Investment Services

To ensure rigor and professionalism throughout the investment process, the Group has established a dedicated internal mechanism. All pre-investment professional work for potential art asset opportunities, encompassing target identification, feasibility studies, professional due diligence, and valuation, will be exclusively coordinated and executed by Shenzhen Zhongyu, an entity controlled by the Group. Shenzhen Zhongyu will thus act as the Group’s core professional platform and sole service provider in this domain, guaranteeing that every potential investment undergoes a scientifically rigorous preliminary assessment.

Under this framework, any proposal for an art investment project must be accompanied by a comprehensive professional report from Shenzhen Zhongyu as a mandatory requirement for Board deliberation. The final investment decision, specific terms, and implementation remain entirely subject to the independent review and approval of the Company's Board (and shareholders, where applicable), and will be formally governed by the Company's announcements made in compliance with the Listing Rules.

2. Exploration of Financial Services Collaboration

The Company is also in preliminary discussions with several financial institutions to explore the future potential of providing financial services related to art assets. The specific models, terms, and conditions for any such future cooperation will be contingent upon the formal agreements reached at the relevant time.

This announcement is voluntarily issued to provide updated information on the Group's business development. Should any material progress occur concerning the aforementioned matters that triggers a disclosure obligation under the Listing Rules, the Company will publish separate announcements promptly.

By order of the Board
CHINA ART FINANCIAL HOLDINGS LIMITED
Chen Xiaobing
Executive Director

Hong Kong, 14 January 2026

As at the date of this announcement, the Board comprises (1) Mr. Chen Xiaobing as the executive Director, (2) Mr. Tian Rui as the non-executive Director and (3) Mr. Leung Shu Sun, Sunny, Ms. Shao Qiongqiong and Ms. Yin Xuhong as the independent non-executive Directors.

* *For identification purpose only*