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INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON OPERATING DATA FOR DECEMBER 2025

This overseas regulatory announcement is made pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Eastern Airlines Corporation Limited (the “**Company**”) and all members of the board of directors confirm that the information contained in this announcement is true, accurate and complete, and no misrepresentations, misleading statements or material omissions are contained herein.

I. OPERATIONS

In December 2025, the passenger transportation capacity (measured by available seat kilometres) of the Company increased by 4.93% year-on-year; passenger traffic volume (measured by revenue passenger-kilometres) increased by 7.61% year-on-year; passenger load factor was 85.65%, representing an increase of 2.14 percentage points year-on-year. In December 2025, freight traffic volume (measured by revenue freight tonne-kilometres) increased by 8.07% year-on-year.

In December 2025, the launch of new routes, resumption of routes for domestic, international and regional markets of the Company are as follows:

For the domestic market, the Company launched new routes such as Shanghai Pudong – Panzhihua, Changchun – Wuhan, Kunming – Qionghai, and increased flight frequency on routes such as Shanghai Hongqiao – Lanzhou, Shanghai Hongqiao – Changsha, Shanghai Pudong – Kunming, Shanghai Pudong – Chengdu Shuangliu, Beijing Daxing – Dehong Mangshi, Chengdu Tianfu – Ningbo. For the international and regional market, the Company launched new routes such as Shanghai Pudong – Auckland – Buenos Aires, Shijiazhuang – Vientiane, and increased flight frequency on routes including Shanghai Pudong – Bangkok, Beijing Daxing – Vientiane, Nanjing – Hong Kong, Kunming – Colombo, Hangzhou – Ho Chi Minh City.

II. FLEET STRUCTURE

In December 2025, the Company introduced five aircraft, including two B787 series aircraft, two C919s and one C909, and retired 4 A320 series aircraft. As of the end of December 2025, the Company operated a total of 826 aircraft. Details of the fleet structure were as follows:

No.	Model	Manufacturer	Self-owned	(Units)		
				Under finance lease	Under operating lease	Subtotal
	Wide-body aircraft		58	50	5	113
1	B777-300ER	Boeing	12	8	0	20
2	B787 series	Boeing	3	14	0	17
3	A350-900	Airbus	7	13	0	20
4	A330 series	Airbus	36	15	5	56
	Narrow-body aircraft		303	191	188	682
5	A320 series	Airbus	169	129	92	390
6	B737 series	Boeing	130	52	96	278
7	C919	COMAC	4	10	0	14
	Regional passenger aircraft		15	16	0	31
8	C909	COMAC	15	16	0	31
	Total		376	257	193	826

III. MAJOR OPERATING DATA

	Amount completed in December 2025	Amount completed in December 2024	Year-on-year increase	Total amount completed in December 2025	Total amount completed in December 2024	Year-on-year increase
Passenger Transportation Data						
ASK (available seat-kilometres)						
(million)	25,303.21	24,115.52	4.93%	316,928.35	296,890.04	6.75%
– Domestic routes	15,778.19	15,356.09	2.75%	206,514.52	202,432.66	2.02%
– International routes	8,976.17	8,205.75	9.39%	103,996.61	87,796.28	18.45%
– Regional routes	548.84	553.68	-0.87%	6,417.22	6,661.10	-3.66%
RPK (revenue passenger-kilometres)						
(million)	21,672.08	20,139.60	7.61%	272,102.42	245,892.77	10.66%
– Domestic routes	13,709.37	12,935.66	5.98%	180,245.51	170,123.47	5.95%
– International routes	7,498.63	6,754.66	11.01%	86,542.13	70,539.59	22.69%
– Regional routes	464.07	449.27	3.29%	5,314.78	5,229.72	1.63%
Number of passengers carried						
(thousand)	11,771.87	11,139.47	5.68%	149,956.03	140,565.95	6.68%
– Domestic routes	9,660.66	9,137.80	5.72%	125,294.59	119,674.34	4.70%
– International routes	1,776.30	1,681.67	5.63%	20,836.71	17,164.65	21.39%
– Regional routes	334.91	320.00	4.66%	3,824.72	3,726.96	2.62%
Passenger load factor (%)						
	85.65	83.51	2.14pts	85.86	82.82	3.04pts
– Domestic routes	86.89	84.24	2.65pts	87.28	84.04	3.24pts
– International routes	83.54	82.32	1.22pts	83.22	80.34	2.88pts
– Regional routes	84.55	81.14	3.41pts	82.82	78.51	4.31pts
Freight Transportation Data						
AFTK (available freight tonne kilometres) (million)						
	858.91	812.30	5.74%	10,248.90	9,514.39	7.72%
– Domestic routes	302.91	284.02	6.65%	3,733.00	3,676.49	1.54%
– International routes	541.16	512.53	5.59%	6,355.10	5,653.89	12.40%
– Regional routes	14.84	15.74	-5.72%	160.80	184.01	-12.61%
RFTK (revenue freight tonne kilometres) (million)						
	352.79	326.46	8.07%	4,062.39	3,682.54	10.31%
– Domestic routes	88.07	86.14	2.24%	1,000.95	952.31	5.11%
– International routes	262.47	237.57	10.48%	3,033.47	2,700.33	12.34%
– Regional routes	2.25	2.75	-18.18%	27.96	29.90	-6.49%

	Amount completed in December 2025	Amount completed in December 2024	Year-on-year increase	Total amount completed in December 2025	Total amount completed in December 2024	Year-on-year increase
Weight of freight carried (million kg)	99.69	95.01	4.93%	1,126.23	1,051.17	7.14%
– Domestic routes	59.47	57.46	3.50%	658.82	624.07	5.57%
– International routes	38.30	35.30	8.50%	444.19	402.43	10.38%
– Regional routes	1.92	2.25	-14.67%	23.22	24.66	-5.84%
Freight load factor (%)	41.07	40.19	0.88pts	39.64	38.70	0.94pts
– Domestic routes	29.07	30.33	-1.26pts	26.81	25.90	0.91pts
– International routes	48.50	46.35	2.15pts	47.73	47.76	-0.03pts
– Regional routes	15.17	17.44	-2.27pts	17.39	16.25	1.14pts
Consolidated Data						
ATK (available tonne-kilometres)						
(million)	3,136.20	2,982.69	5.15%	38,772.45	36,234.50	7.00%
– Domestic routes	1,722.95	1,666.07	3.41%	22,319.30	21,895.43	1.94%
– International routes	1,349.02	1,251.05	7.83%	15,714.80	13,555.55	15.93%
– Regional routes	64.23	65.57	-2.04%	738.35	783.51	-5.76%
RTK (revenue tonne-kilometres)						
(million)	2,274.06	2,112.00	7.67%	27,981.03	25,249.89	10.82%
– Domestic routes	1,307.23	1,236.58	5.71%	16,829.90	15,864.30	6.09%
– International routes	923.72	833.09	10.88%	10,656.91	8,897.96	19.77%
– Regional routes	43.12	42.32	1.89%	494.22	487.64	1.35%
Overall load factor (%)	72.51	70.81	1.70pts	72.17	69.68	2.49pts
– Domestic routes	75.87	74.22	1.65pts	75.41	72.45	2.96pts
– International routes	68.47	66.59	1.88pts	67.81	65.64	2.17pts
– Regional routes	67.13	64.55	2.58pts	66.94	62.24	4.70pts

Notes:

1. Available tonne-kilometres (ATK) means the sum of capacity available for the carriage multiplied by the distance flown for every route.
2. Available seat-kilometres (ASK) means the sum of the maximum number of seats made available for sale multiplied by the distance flown for every route.
3. Available freight tonne-kilometres (AFTK) means the sum of the maximum tonnes of capacity available for the carriage of cargo and mail multiplied by the distance flown for every route.
4. Revenue tonne-kilometres (RTK) means the sum of load (passenger and cargo) in tonnes multiplied by the distance flown for every route.
5. Revenue passenger-kilometres (RPK) means the sum of the number of passengers carried multiplied by the distance flown for every route.
6. Revenue freight tonne-kilometres (RFTK) means the sum of cargo and mail load in tonnes multiplied by the distance flown for every route.

7. Weight of freight carried means the actual weight of freight carried.
8. Overall load factor means the ratio of traffic revenue tonne-kilometres to ATK.
9. Passenger load factor means the ratio of RPK to ASK.
10. Freight load factor means the ratio of RFTK to AFTK.
11. Freight transportation data only contained data of passenger aircraft bellyhold space and Passenger-to-Cargo Conversion. The table does not contain data of the fleet of all-cargo aircraft.

IV. RISK ALERT

The board of directors of the Company hereby reminds investors that the operating data set forth above was compiled in accordance with the Company's internal information which has not been audited and may be subject to adjustment. The operating data set forth above may differ from the data disclosed in any regular report for the relevant period. The Company reserves its rights to adjust the operating data based on audit findings and the actual situation. The monthly operating data disclosed by the Company only serves as preliminary and periodical data for investors' reference. Investors are hereby reminded of the investment risks which may result from inappropriate reliance upon or utilisation of the information above.

The data set forth above is published on the website of the Shanghai Stock Exchange (www.sse.com.cn), the website of The Stock Exchange of Hong Kong (www.hkex.com.hk) and the column "Investor Relations" on the website of the Company (www.ceair.com).

This announcement is hereby made.

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Li Ganbin
Joint Company Secretary
Shanghai, the People's Republic of China
15 January 2026

As at the date of this announcement, the directors of the Company include Wang Zhiqing (Chairman), Gao Fei (Vice Chairman, President), Cheng Guowei (Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director), Luo Qun (Independent non-executive Director), Fung Wing Yee Sabrina (Independent non-executive Director), Zheng Hongfeng (Independent non-executive Director) and Jie Xiaoqing (Employee Representative Director).