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# MAOGEPING

BEAUTY

**MAO GEPING COSMETICS CO., LTD.**

**毛戈平化妝品股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1318)**

## **INSIDE INFORMATION ANNOUNCEMENT**

### **ISSUANCE OF FILING NOTICE BY THE CSRC IN RESPECT OF THE H SHARE FULL CIRCULATION BY THE COMPANY**

This announcement is made by Mao Geping Cosmetics Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Inside Information Provisions under Part XIVA of the SFO (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated March 27, 2025 (the “**Announcement**”) in relation to the proposed implementation of the H Share Full Circulation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company had recently received a filing notice dated January 13, 2026 (the “**Filing Notice**”) issued by the CSRC in respect of the implementation of the H Share Full Circulation. According to the Filing Notice, the filing made by the Company with the CSRC in respect of the implementation of the H Share Full Circulation for an aggregate of 228,344,600 Unlisted Shares had been completed. The Filing Notice is valid for 12 months from January 13, 2026. The Company will apply to the listing committee of the Stock Exchange for the approval of the listing of and permission to deal in the relevant H Shares.

The shareholdings of the participating Shareholders in the Company in respect of the H Share Full Circulation are set out as follows:

No.	Name of shareholder	Number of shares applied for conversion to H Shares and listing on the main board of the Hong Kong Stock Exchange (shares)	Percentage of the number of shares applied for conversion to H Shares and listing on the main board of the Hong Kong Stock Exchange in the Company's existing share capital
1	MAO Geping	113,680,000	23.19%
2	WANG Liquan	29,556,800	6.03%
3	MAO Niping	29,556,800	6.03%
4	MAO Huiping	25,009,600	5.10%
5	WANG Lihua	15,915,200	3.25%
6	SONG Hongquan	10,231,200	2.09%
7	Shenzhen Dushi Enterprise Management Partnership (Limited Partnership)	4,395,000	0.90%
<b>Total</b>		<b>228,344,600</b>	<b>46.58%</b>

The shareholding structure of the Company before and upon the completion of the conversion and listing is set out as follows:

Types of Shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of Shares (shares)	Approximate percentage of totalw issued Shares of the Company (%)	Number of Shares (shares)	Approximate percentage of total issued Shares of the Company (%)
Unlisted Shares	228,344,600	46.58	0	0.00
H Shares	261,842,300	53.42	490,186,900	100.00
<b>Total</b>	<b>490,186,900</b>	<b>100.00</b>	<b>490,186,900</b>	<b>100.00</b>

As of the date of this announcement, details of the implementation plan of the H Share Full Circulation and the conversion and listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the conversion and listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

**The H Share Full Circulation and the completion of the conversion and listing are subject to other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.**

By order of the Board  
**Mao Geping Cosmetics Co., Ltd.**  
**MAO Geping**

*Chairman of the Board and Executive Director*

Hong Kong, January 16, 2026

*As of the date of this announcement, the board of directors of the Company comprises: (i) Mr. MAO Geping, Ms. WANG Liquan, Ms. MAO Niping, Ms. MAO Huiping, Mr. WANG Lihua and Ms. SONG Hongquan as executive directors; and (ii) Mr. GU Jiong, Mr. HUANG Hui and Mr. LI Hailong as independent non-executive directors.*