

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

SUPPLEMENTAL NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “Original Circular”) and the notice (the “Original Notice”) of the 2026 First Extraordinary General Meeting (the “EGM”) dated December 19, 2025 of Huishang Bank Corporation Limited* (the “Bank”). Unless otherwise defined herein, terms used in this supplemental notice shall have the same meanings as those defined in the Original Circular and the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that on January 14, 2026, the Board, as the convener of the EGM, received an additional proposal for the EGM proposed by the Shareholder of the Bank, i.e. Zhongjing Xinhua Asset Investment Management Co., Ltd., and subsequently on January 16, 2026 received an additional proposal for the EGM jointly proposed by the Shareholders, i.e. Zhongjing Xinhua Asset Investment Management Co., Ltd., Zhongjing Xinhua Property Management (Hong Kong) Co., Limited and Wealth Honest Limited. The contents of the relevant additional proposals are identical. The aforementioned Proposing Shareholders directly hold an aggregate of approximately 1.62% of the Bank’s total issued ordinary share capital in their own names. The convener agreed to submit the following additional resolution to the EGM in accordance with relevant provisions of the PRC Company Law:

SUPPLEMENTAL ORDINARY RESOLUTION

5. To consider and approve the Proposal on Interim Profit Distribution Plan of Huishang Bank for 2025 (additional proposal submitted by the Proposing Shareholders)

If the Additional Proposal on Interim Profit Distribution Plan under the supplemental ordinary resolution No. (5) is approved by the Shareholders at the EGM, relevant arrangements such as the timing of distribution and closure of the register of members will be announced separately in due course.

**The Board of
Huishang Bank Corporation Limited***

Hefei, Anhui Province, the PRC
January 16, 2026

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the EGM will be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn) in accordance with the Listing Rules.
2. For details of the other resolutions to be considered and approved at the EGM, closure of register of members, the eligibility for attending the EGM, the registration procedures and other matters, please refer to the Original Notice.
3. The supplemental proxy form of the EGM will be available for viewing on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Bank at www.hsbank.com.cn. The supplemental proxy form, together with the notarized power of attorney or any other authorization documents must be returned to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office and principal place of business of the Bank in the PRC (for Domestic Shareholders) in person or by post in any event not less than 24 hours before the time stipulated for convening the EGM (i.e. before 9:30 a.m. on Sunday, February 1, 2026) or any adjourned meeting thereof.
4. The supplemental proxy form of the EGM is to be used for the supplemental resolution set out in this supplemental notice, and will not affect the validity of the Original Proxy Form duly completed by you in respect of the resolutions set out in the Original Notice. If you have already validly appointed a proxy to attend and act on your behalf at the EGM but have not completed and returned the supplemental proxy form of the EGM, your proxy will have the right to vote on your behalf on the supplemental resolution set out in this supplemental notice at his/her discretion. If you have not completed and returned the Original Proxy Form but completed and returned the supplemental proxy form and validly appointed a proxy to attend and act on your behalf at the EGM, your proxy will have the right to vote on your behalf on the resolutions set out in the Original Notice at his/her discretion unless otherwise instructed.
5. Other matters in connection with the EGM (other than the supplemental resolution set out in this supplemental notice) remain the same. For details of the other resolutions to be considered and approved at the EGM and other related matters, please refer to the Original Circular and the Original Notice available at the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.hsbank.com.cn).

6. Other matters:

A. The EGM is expected to last for no more than half day. Shareholders and their proxies attending the Meeting shall bear their own traveling and accommodation expenses.

B. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre
183 Queen's Road East, Wan Chai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank is:

The Board Office
Huishang Bank Building, No. 1699 Yungu Road
Hefei, Anhui Province
the PRC
Tel No.: (86) 0551 6266 7806/6519 5721
Fax No.: (86) 0551 6266 7661

As at the date of this supplemental notice, the Board of the Bank comprises Kong Qinglong as executive director; Ma Lingxiao, Lu Hao, Wang Zhaohui, Wei Lixiang, Zuo Dunli, Gao Yang and Wang Wenjin as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*