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ENTERPRISE DEVELOPMENT HOLDINGS LIMITED **企展控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1808)

DISCLOSEABLE TRANSACTION IN RESPECT OF DISPOSAL OF LISTED SECURITIES

THE DISPOSAL

The Board announces that during the period from 22 August 2025 to 16 January 2026, EDHK has disposed on the market an aggregate of 52,000 OKLO Shares at the price ranging from USD71.87 to USD143.51 (exclusive of transaction costs). The average price (exclusive of transaction costs) for each OKLO Share was approximately USD108.17 and the total disposal price was USD5,624,811 (equivalent to approximately HK\$43,834,000).

Upon completion of the Disposal, the Group holds 10,000 OKLO Shares.

LISTING RULES IMPLICATIONS

The Disposal, on an aggregate basis, for the disposal of OKLO Shares for the period from 22 August 2025 to 16 January 2025, constitutes a discloseable transaction under Rule 14.06(2) of the Listing Rules as one or more of the applicable percentage ratios of the Disposal exceeds 5% but all of them are less than 25%. The Disposal is therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

The above information is based on the information currently available, if there is any discrepancy, further announcement will be made by the Company if and when required.

THE DISPOSAL

The Board announces that during the period from 22 August 2025 to 16 January 2026, EDHK, a wholly-owned subsidiary of the Company, has disposed on the market an aggregate of 52,000 OKLO Shares at the price ranging from USD71.87 to USD143.51 (exclusive of transaction costs). The average price (exclusive of transaction costs) for each OKLO Share was approximately USD108.17 and the total disposal price was USD5,624,811 (equivalent to approximately HK\$43,834,000).

As the Disposal was made on the open market, the Company is not aware of the identities of the counterparty(ies) of the Disposal or their respective principal business activities. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of the counterparty(ies) of the Disposal and their respective ultimate beneficial owners are Independent Third Parties.

The aggregate cash consideration of the Disposal is approximately USD5,624,811 (equivalent to approximately HK\$43,834,000) and the disposal prices of the OKLO Shares were determined according to the bid and ask prices of OKLO Shares at the relevant times of the Disposal.

Upon completion of the Disposal, the Group holds 10,000 OKLO Shares.

INFORMATION ON OKLO

According to the publicly available information, OKLO develops advanced fission power plants to provide clean, reliable, and affordable energy at scale to the customers in the United States.

The following financial information is extracted from the annual report of OKLO for the financial years ended 31 December 2024 and 31 December 2023 respectively:

| | For the year ended 31 December 2024 (audited) (USD) | For the year ended 31 December 2023 (audited) (USD) |
|--|--|--|
| Operating income | -52,801 | -18,636 |
| Pretax income | -72,933 | -32,173 |
| Net income | -73,616 | -32,173 |
| Net income attributable to common stockholders | -73,616 | -32,173 |
| Total assets | 281,736 | 14,885 |
| Net assets | 250,857 | -34,361 |

REASONS FOR AND BENEFITS OF THE DISPOSAL

The principal activity of the Company is investment holding. The Group is principally engaged in the sales of software licenses and other products, the provision of integrated business software solutions and trading of listed securities.

Based on the recent market prices of OKLO Shares, the Directors are of the view that the Disposal represented an opportunity to realise the Group's investment in the OKLO Sale Shares. The Directors expect to recognise gain on disposal included in profit and loss of approximately USD1,350,730 (equivalent to approximately HK\$10,526,000) from the Disposal. The Company will apply the proceeds for general working capital and repayment of margin loan.

Shareholders should note that the actual amount of gain on the Disposal to be recorded by the Company will be subject to review. The Directors consider the Disposal is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

The Disposal, on an aggregate basis, for the disposal of OKLO Shares for the period from 22 August 2025 to 16 January 2026, constitutes a discloseable transaction under Rule 14.06(2) of the Listing Rules as one or more of the applicable percentage ratios of the Disposal exceeds 5% but all of them are less than 25%. The Disposal is therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

The above information is based on the information currently available, if there is any discrepancy, further announcement will be made by the Company if and when required.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following respective meanings:

| | |
|-----------------------|---|
| “Board” | the board of Directors |
| “Company” | Enterprise Development Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1808) |
| “connected person(s)” | has the meaning ascribed to it under the Listing Rules |
| “Director(s)” | the director(s) of the Company |

| | |
|---------------------------|--|
| “Disposal” | the disposal of the OKLO Sale Shares on the market by EDHK during the period from 22 August 2025 to 16 January 2026 |
| “EDHK” | Enterprise Development (Hong Kong) Holdings Limited, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company |
| “Group” | the Company and its subsidiaries |
| “Hong Kong” | the Hong Kong Special Administrative Region of the People’s Republic of China |
| “HK\$” | Hong Kong dollars, the lawful currency of Hong Kong |
| “Independent Third Party” | third party independent of the Company and connected persons of the Company |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “NASDAQ” | National Association of Securities Dealers Automated Quotations capital market |
| “OKLO” | Oklo Inc., a company incorporated in the United States and the common stock of which are listed on NASDAQ |
| “OKLO Sale Shares” | a total of 52,000 OKLO Shares |
| “OKLO Share(s)” | ordinary share(s) in the share capital of OKLO |
| “Share(s)” | ordinary shares of HK\$0.10 each in the share capital of the Company |
| “Shareholder(s)” | holder(s) of the Share(s) |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “United States” or “USA” | United States of America |
| “USD” | United States dollar, the lawful currency of United States |
| “%” | per cent |

By Order of the Board
Enterprise Development Holdings Limited
Yu Hui
Executive Director and Chief Executive Officer

Hong Kong, 16 January 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yu Hui (chief executive officer) and Ms. Li Zhuoyang, and three independent non-executive Directors, namely Mr. Cai Jinliang, Mr. Chin Hon Siang and Mr. Chen Kwok Wang.