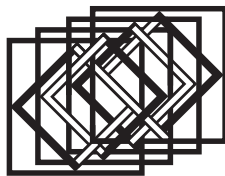


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING IN RELATION TO POSSIBLE ACQUISITION OF INTEREST IN THE TARGET COMPANY

This voluntary announcement is made by Pak Tak International Limited (the “**Company**”) to provide updates to the shareholders of the Company (the “**Shareholders**”) and potential investors on the latest business development of the Company and its subsidiaries (collectively, the “**Group**”).

MEMORANDUM OF UNDERTAKING

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 19 January 2026, the Company, as potential purchaser, entered into a memorandum of understanding (the “**MOU**”) with the major shareholder (the “**Potential Vendor**”) of a company (the “**Target Company**”) established in the United Republic of Tanzania (“**Tanzania**”) in relation to the potential sale and purchase of the partial or entire equity interest in the Target Company held by the Potential Vendor (the “**Possible Acquisition**”). Based on the information currently available to the Group, the Target Company owns an operating gold processing plant and is principally engaged in gold exploration and production projects in Tanzania.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, as at the date of this announcement, save as except that one of the ultimate beneficial owners of the Potential Vendor is the spouse of an independent non-executive Director of the Company, Mr. Li Wubo, the Target Company, the Potential Vendor and its ultimate beneficial owner(s) are independent of and not connected with the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

* for identification purpose only

Under the MOU, it is intended, among other things, that the Company will conduct further due diligence on the Target Company and its assets, and together with the Potential Vendor, negotiate the terms of the Possible Acquisition, with a view to entering into a formal agreement within three months from the date of the MOU.

The MOU does not constitute a legally binding agreement between the parties in relation to the Possible Acquisition or its terms or arrangements, or the entering into of any formal agreement.

FINANCIAL COMMITMENT OF THE COMPANY UNDER THE MOU

The Company shall have no financial commitment under the MOU.

REASONS FOR AND BENEFITS OF THE POSSIBLE ACQUISITION

The Company is an investment holding company and its subsidiaries are principally engaged in supply chain business (including iron ore mining and milling), hotel management and catering services, and property investment.

The Group has been actively seeking to diversify the existing business with a new line of business that has significant growth potential and to diversify the Group's revenue stream in order to enhance the shareholders' value. The Directors are of the view that the Possible Acquisition will be a suitable opportunity for the Group to broaden its range of investments, diversify its revenue sources and will benefit the Company and the Shareholders as a whole.

The Board wishes to emphasise that no legally binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. Accordingly, the Possible Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Company will make further announcement(s) in respect of the Possible Acquisition as and when appropriate in accordance with the requirements under the Listing Rules.

By Order of the Board
Pak Tak International Limited
Wu Zongchuan
Chairman and Chief Executive Officer

Hong Kong, 19 January 2026

As at the date of this announcement, the Board comprises Mr. Wu Zongchuan, Mr. Liu Weixiong and Mr. Lyu Zhengjun as executive Directors; Mr. Hang Chu Kwong as non-executive Director; and Ms. Chan Ching Yi, Ms. Li Yun and Mr. Li Wubo as independent non-executive Directors.