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## **Affluent Foundation Holdings Limited** **俊裕地基集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1757)**

### **HIGH CONCENTRATION OF SHAREHOLDING**

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of Affluent Foundation Holdings Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the concentration of the shareholding of the Company in the hands of a limited number of the shareholders (the “**Shareholder(s)**”) of the Company as at 12 January 2026.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the shares of the Company (the “Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

This announcement is made by the Board at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of the Shareholders as at 12 January 2026.

### **HIGH CONCENTRATION OF SHAREHOLDING**

The Company noted that an announcement (the “**SFC Announcement**”) has been published by the Securities and Futures Commission (the “**SFC**”) on 22 January 2026. As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings suggested that, as at 12 January 2026, 25 Shareholders (the “**25 Shareholders**”) held an aggregate of 183,177,000 shares of the Company, representing 15.26% of the issued Shares. Such shareholding, together with 904,390,000 Shares (representing 75.37% of the issued Shares) held by China VC Holdings Limited, represented 90.63% of the issued Shares. As such, only 112,433,000 Shares (representing 9.37% of the issued Shares) were in the hands of other Shareholders.

Based on the SFC Announcement, as at 12 January 2026, the shareholding structure of the Company was as follows:

	<b>Number of Shares held</b> (Shares)	<b>% of total number of issued Shares</b> (%)
China VC Holdings Limited (“ <b>China VC</b> ”) (Note 1)	904,390,000	75.37
25 Shareholders	183,177,000	15.26
Other Shareholders	112,433,000	9.37
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Total	<u>1,200,000,000</u>	<u>100.00</u>

*Note:*

1. Based on the Company’s announcement on 19 January 2026, China VC had disposed of an aggregate of 4,390,000 Shares, representing approximately 0.37% of the issued Shares, on 16 January 2026.

As stated in the SFC Announcement:

- (i) the closing price of the Shares rose 1,281.2% from HK\$0.425 on 15 October 2025 to HK\$5.87 on 12 January 2026.
- (ii) on 21 January 2026, the price of the Shares closed at HK\$5.99, representing an increase of 1,309.4% from the closing price of HK\$0.425 on 15 October 2025.

The Board wishes to clarify that the information above is extracted from the SFC Announcement and the Company has not independently verified such information other than the information set out in paragraphs (i) and (ii) above. Please refer to the SFC Announcement for more information.

## **RESPONSE TO THE SFC ANNOUNCEMENT**

In response to the SFC Announcement, the Directors would like to provide the following additional information:

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the 25 Shareholders and their respective related parties holding an aggregate of 183,177,000 Shares, representing 15.26% of the issued Shares as at 12 January 2026, are independent third parties and are not connected persons (as defined under the Rules Governing the Listing of Securities on the Stock Exchange) of the Company and its connected persons.

## **PUBLIC FLOAT**

As disclosed in the Company's announcement dated 19 January 2026, China VC had through a placing agent disposed of an aggregate of 4,390,000 Shares (representing 0.37% of the issued Shares) to parties independent of the Company and its connected persons on 16 January 2026. Therefore, immediately after the said disposal, there are 300,000,000 Shares held by public (representing 25% of the issued Shares).

Based on the information available and to the Directors' best knowledge after making all reasonable enquiries, the Company confirms that not less than 25% of the Company's issued Shares are in the hands of the public as at 16 January 2026 and as at the date of this announcement, the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on the Stock Exchange.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares. Further, as a result of the high concentration of shareholding, the Company's securities may not have a genuine market or its shareholding may have been concentrated in the hands of a few Shareholders.**

By order of the Board  
**Affluent Foundation Holdings Limited**  
**Zhou Zhenlin**  
*Chairman and Executive Director*

Hong Kong, 22 January 2026

*As at the date of this announcement, the Board comprises Mr. Zhou Zhenlin as executive Director, Ms. Zhang Zhang as non-executive Director, Ms. Cheng Shing Yan, Mr. Tsoi Chi Hei and Ms. Zhou Wencan as independent non-executive Directors.*