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China Castson 81 Finance Company Limited

中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

**DESPATCH OF THE CIRCULAR AND
REVISED EXPECTED TIMETABLE IN RELATION TO
(I) PROPOSED RIGHTS ISSUE ON THE BASIS OF
FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE
ON A NON-FULLY UNDERWRITTEN BASIS;
(II) CONNECTED TRANSACTION IN RELATION TO
THE UNDERWRITING AGREEMENT;
(III) APPLICATION FOR WHITEWASH WAIVER;
AND
(IV) CLOSURE OF REGISTER OF MEMBERS**

References are made to the announcements of China Castson 81 Finance Company (the “**Company**”) dated 19 December 2025 and 8 January 2026 in relation to, among other things, the Rights Issue and the Whitewash Waiver (the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DESPATCH OF CIRCULAR

The board of directors (the “**Board**”) is pleased to announce that the circular (the “**Circular**”) containing, among other things, details of (i) the Rights Issue, the Underwriting Agreement, the Placing Agreement and the respective transactions contemplated thereunder as well as the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue, the Underwriting Agreement and the respective transactions contemplated thereunder as well as the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the above; and (iv) a notice convening the SGM will be despatched to the Shareholders on Tuesday, 27 January 2026.

REVISED EXPECTED TIMETABLE

Following the despatch of the Circular, the expected timetable of the Rights Issue will be revised as follows:

Event	Date (Hong Kong)
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the SGM	4:30 p.m. on Monday, 23 February 2026
Closure of register of members of the Company to determine entitlement to attend and vote at the SGM (both days inclusive)	Tuesday, 24 February 2026 to Monday, 2 March 2026
Latest time for lodging proxy forms for the SGM	11:00 a.m. on Saturday, 28 February 2026
Record Date for attending and voting at the SGM	Monday, 2 March 2026
Expected time and date of the SGM	11:00 a.m. on Monday, 2 March 2026
Announcement of poll results of the SGM	at or before 7:00 p.m. on Monday, 2 March 2026
Register of members of the Company re-opens	Tuesday, 3 March 2026
Last day of dealings in the Shares on a cum-rights basis of the Rights Issue	Tuesday, 3 March 2026
First day of dealings in the Shares on an ex-rights basis of the Rights Issue	Wednesday, 4 March 2026
Latest time for lodging transfer of Shares in order to be qualified for the Rights Issue	4:30 p.m. on Thursday, 5 March 2026
Closure of register of members of the Company to determine the entitlement to the Rights Issue (both days inclusive)	Friday, 6 March 2026 to Thursday, 12 March 2026
Record Date to determine entitlements to the Rights Issue	Thursday, 12 March 2026
Register of members of the Company re-opens	Friday, 13 March 2026
Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only)	Friday, 13 March 2026

Event	Date (Hong Kong)
First day of dealings in nil-paid Rights Shares	Tuesday, 17 March 2026
Latest time for splitting of PALs	4:30 p.m. on Thursday, 19 March 2026
Last day of dealings in nil-paid Rights Shares	Tuesday, 24 March 2026
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 27 March 2026
Announcement of the number of Unsubscribed Rights Shares and ES Unsold Rights Shares subject to Compensatory Arrangements	Wednesday, 1 April 2026
Commencement of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent, on a best-effort basis	Thursday, 2 April 2026
Latest time of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent, on a best-effort basis	Monday, 13 April 2026
Latest time for the termination of the Underwriting Agreement and the Placing Agreement for the Rights Issue	4:00 p.m. on Tuesday, 14 April 2026
Announcement of results of the Rights Issue including the results of the Placing and the Net Gain	Monday, 20 April 2026
Despatch of share certificates of fully-paid Rights Shares and/or refund cheques, if any, in respect of wholly or partially unsuccessful applications	Tuesday, 21 April 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 22 April 2026
Designated broker starts to stand in the market to provide matching services for odd lots of the Rights Shares	9:00 a.m. on Wednesday, 22 April 2026
Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders (if any)	Tuesday, 12 May 2026
Designated broker ceases to provide matching services for odd lots of the Rights Shares	4:00 p.m. on Tuesday, 19 May 2026

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

The Shares are expected to be dealt in on an ex-rights basis from Wednesday, 4 March 2026. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Please refer to the section headed “Conditions of the Rights Issue” in the Circular.

Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

Any Shareholder or other person dealings in the Shares and/or the nil-paid Rights Shares up to the time at which the Rights Issue becomes unconditional will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
China Castson 81 Finance Company Limited
Lee Kwok Leung
Director

Hong Kong, 23 January 2026

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan; and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.