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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

VOLUNTARY ANNOUNCEMENT EXTENSION OF MINING LEASE

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 10 December 2025 and the further announcement of the Company dated 30 December 2025 in respect of the discloseable transaction in relation to the Subscription (collectively, the “**Announcements**”). Unless otherwise defined, the terms used in this voluntary announcement shall have the same meaning as those defined in the Announcements.

The Company is pleased to announce that Simberi has been granted an extension of mining lease until 2038, which fulfilled one of the conditions precedent for the Subscription.

As the Completions are subject to the fulfillment (or waiver) of the conditions precedent under the Equity Placing Agreement, the Subscription may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
28 January 2026

As of the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.