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**HAINAN AIRPORT
INFRASTRUCTURE
CO., LTD.
海南機場設施股份
有限公司**

*(a joint stock company incorporated in the
People's Republic of China with limited liability)*

(Stock Code: 600515.SH)

**HAINAN AIRPORT
INFRASTRUCTURE
(HONGKONG) CO., LIMITED
海南機場設施(香港)
有限公司**

*(incorporated in Hong Kong
with limited liability)*

**HAINAN MEILAN
INTERNATIONAL AIRPORT
COMPANY LIMITED*
海南美蘭國際空港股份
有限公司**

*(a joint stock company incorporated in the
People's Republic of China with limited liability)*

(Stock Code: 357)

**JOINT CLARIFICATION ANNOUNCEMENT
RELATING TO**

- (1) THE UNCONDITIONAL MANDATORY CASH OFFER BY
HAINAN AIRPORT INFRASTRUCTURE CO., LTD.
TO ACQUIRE ALL OF THE DOMESTIC SHARES IN
HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE
ACQUIRED BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD.)
AND
(2) THE UNCONDITIONAL MANDATORY CASH OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION
HONG KONG SECURITIES LIMITED
ON BEHALF OF HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO.,
LIMITED TO ACQUIRE ALL OF THE H SHARES IN
HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED**

Financial adviser to the Offerors



Independent Financial Adviser to the Independent Board Committee



* For identification purpose only

Reference is made to the paragraph headed “5. Dealing and Interests in the Company’s Securities and Other Arrangements” in Appendix IV (General Information) to the Composite Document jointly issued by the Offerors and the Company dated 31 December 2025. Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

The Offerors and the Company would like to clarify that if and to the extent that any loan is drawn under (i) the Facility granted by China Merchants Bank Co., Ltd., Hai Kou Branch, the Domestic Share Offeror would pledge no less than 50% of the Domestic Shares acquired in pursuance of the Domestic Share Offer as security; and (ii) the corresponding Facility granted by China Merchants Bank Co., Ltd., Hai Kou Branch and CMB Wing Lung Bank Limited respectively, the H Share Offeror would pledge 50% of the H Shares acquired in pursuance of the H Share Offer as security. Save for the above, neither China Merchants Bank Co., Ltd., Hai Kou Branch nor CMB Wing Lung Bank Limited holds any securities in the Company other than as a simple custodian for and on behalf of non-discretionary clients with no voting discretion.

Save for the abovementioned, there was no agreement, arrangement or understanding that the Offer Shares acquired in pursuance of the Offers would be transferred, charged or pledged to any other persons. Save for the above, the content of the Composite Document remains unchanged. This announcement is supplemental to and should be read in conjunction with the Composite Document.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

On behalf of the board
**Hainan Airport
Infrastructure Co., Ltd.**

Yang Xiaobin
Chairman

On behalf of the board
**Hainan Airport
Infrastructure (Hongkong)
Co., Limited**

Zhou Peng
Director

On behalf of the Board
**Hainan Meilan
International Airport
Company Limited***
Wang Hong
Chairman and President

Hainan, the PRC
28 January 2026

As at the date of this joint announcement, the Directors of the Company are:

Executive Directors:

Mr. WANG Hong (Chairman and President)

Mr. REN Kai (Chief Financial Officer)

Non-executive Directors:

Mr. WU Jian

Mr. LI Zhiguo

Mr. WEN Zhe

Mr. XING Zhoujin

Independent Non-executive Directors:

Mr. FUNG Ching, Simon

Mr. YE Zheng

Ms. LIU Hongbin

Ms. TANG Bi

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offerors) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Domestic Share Offeror are Mr. YANG Xiaobin, Mr. FU Kui, Ms. FU Qili, Ms. SUI Tongtong, Mr. LIAO Hongyu, Mr. YA Zhihui, Dr. LIN Guangming, Dr. OUYANG Ling and Dr. TANG Yuejun. As at the date of this joint announcement, the sole director of the H Share Offeror is Mr. ZHOU Peng.

The directors of the Offerors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group and the Seller) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.