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CSSC CAPITAL 2015 LIMITED

(Incorporated in British Virgin Islands with limited liability)

Unconditionally and Irrevocably Guaranteed by

**中国船舶集团(香港)航运租赁有限公司
CSSC (HONG KONG) SHIPPING COMPANY LIMITED**

CSSC (Hong Kong) Shipping Company Limited

中國船舶集團(香港)航運租賃有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 3877)

**COMPLETION OF ISSUE OF HK\$2,338,000,000 0.75
PER CENT. GUARANTEED
CONVERTIBLE BONDS DUE 2031
UNDER GENERAL MANDATE**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



(in alphabetical order)

We refer to the announcement of CSSC (Hong Kong) Shipping Company Limited (中國船舶集團(香港)航運租賃有限公司) (the “**Company**”) dated 22 January 2026 in respect of the issue of the Bonds (the “**Announcement**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of HK\$2,338 million was completed on 28 January 2026.

Assuming full conversion of the Bonds at the initial Conversion Price of HK\$2.39 per Share, the Bonds will be convertible into approximately 978,242,677 Shares, instead of 978,242,678 Shares as previously disclosed in the Announcement due to rounding convention.

The listing of and permission to deal in the Bonds on the Hong Kong Stock Exchange is expected to become effective on 29 January 2026. The Company has obtained the approval for the listing of, and permission to deal in, the Conversion Shares on the Hong Kong Stock Exchange.

The Company will subsequently fulfil the corresponding filing procedures in respect of the issue of the Bonds timely in accordance with the relevant rules of the CSRC.

By Order of the Board
CSSC (Hong Kong) Shipping Company Limited
Li Hongtao
Chairman

Hong Kong, 28 January 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Li Hongtao and Mr. Liu Hui as executive Directors, Mr. Xie Weizhong and Mr. Chi Benbin as non-executive Directors, and Mr. Wang Dennis, Mdm. Shing Mo Han Yvonne, BBS, JP and Mr. Li Hongji as independent non-executive Directors.