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**赣锋锂业**  
**GanfengLithium**  
**Ganfeng Lithium Group Co., Ltd.**  
**江西赣锋锂业集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1772)**

**OVERSEAS REGULATORY ANNOUNCEMENT**  
**ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2026 FIRST TRANCHE**  
**GREEN SCIENCE AND TECHNOLOGY INNOVATION NOTES**

In order to optimize the debt structure, broaden financing channels, reduce financing costs, and meet the needs of the company's business development, Ganfeng Lithium Group Co., Ltd. (the **"Company"**) applied to the National Association of Financial Market Institutional Investors(中國銀行間市場交易商協會)for registration of the super short-term commercial papers with a size of no more than RMB2 billion in August 2025.

In August 2025, the National Association of Financial Market Institutional Investors issued a notice of acceptance of registration that the registration of issuance of super short-term commercial papers with a registered amount of RMB2 billion by the Company has been accepted.

The Company completed the issuance of the 2026 first tranche green science and technology innovation notes (the **"Super Short-Term Commercial Papers"**) on 27 January 2026. The details of the issuance terms are as follows:

<b>Name</b>	2026 First Tranche Green Science and Technology Innovation Notes of Ganfeng Lithium Group Co., Ltd.	<b>Short Name</b>	26Ganfeng Lithium SCP001 (science and technology innovation notes)
<b>Code</b>	012680278.1B	<b>Term</b>	180 days
<b>Value Date</b>	28 January 2026	<b>Redemption Date</b>	27 July 2026

<b>Proposed issuance amount</b>	RMB500 million	<b>Actual issuance amount</b>	RMB500 million
<b>Interest rate (%)</b>	2.19	<b>Issue price</b>	RMB100.00 per par value of RMB100.00
<b>Bookrunner</b>	China Merchants Bank Co., Ltd		
<b>Lead underwriter</b>	China Merchants Bank Co., Ltd		
<b>Joint lead underwriter</b>	Bank of China Limited, China CITIC Bank Co., Ltd and Bank of Communications Co., Ltd.		

The proceeds of the Super Short-Term Commercial Papers will be for the repayment of interest-bearing debts of the Company, replacement of the self-owned funds used for repayment of interest-bearing liabilities, and purchase of raw materials.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) for the relevant documents for the issuance of the Super Short-Term Commercial Papers.

**Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**GANFENG LITHIUM GROUP CO., LTD.**  
**LI Liangbin**  
*Chairman*

Jiangxi, PRC  
January 28, 2026

*As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.*