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新琪安集團股份有限公司

(Newtrend Group Holding Co., Ltd.)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2573)

**INSIDE INFORMATION ANNOUNCEMENT
ISSUANCE OF THE FILING NOTICE BY THE CSRC FOR THE
IMPLEMENTATION OF THE H SHARE FULL CIRCULATION BY
THE COMPANY**

This announcement is made by Newtrend Group Holding Co., Ltd. (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請「全流通」業務指引》) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 14 November 2019 and further amended on 10 August 2023 (the “**Guidelines**”) regarding the procedures of application by companies whose H shares are listed on the Stock Exchange for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange (the “**H Share Full Circulation**”).

On 15 July 2025, the Company has submitted an application to the CSRC in respect of the conversion of all of its domestic unlisted shares (“**Domestic Shares**”) into H shares of the Company (“**H Shares**”). Upon obtaining all the relevant approvals (including the approvals from the CSRC and the Stock Exchange) and having complied with all the applicable laws, regulations and rules, such Domestic Shares will be converted into H Shares and be eligible to be listed and traded on the Stock Exchange (the “**Conversion and Listing**”).

The Company is pleased to announce that the Company received a filing notice recently (the “**Filing Notice**”) issued by the CSRC regarding the Company’s proposed implementation of the H Share Full Circulation. According to the Filing Notice, the Company has completed the filing with the CSRC in respect of the conversion of 41,082,340 Domestic Shares (representing approximately 42.7% of the total issued share capital of the Company as at the date of this announcement) into H shares which may be listed and traded on the Stock Exchange. The Filing Notice will be valid for 12 months from 26 January 2026. The Company will apply to the Stock Exchange for the approval of the listing and permission to deal in the relevant H Shares on the Main Board of the Hong Kong Stock Exchange.

The shareholdings of the participating Shareholders in the Company in respect of the H Share Full Circulation are set out as follows:

Name of shareholders	Number of Domestic Shares applied for conversion to H Shares and listing on the Main Board of the Hong Kong Stock Exchange	Percentage of the number of Domestic Shares applied for conversion to H Shares and listing on the Main Board of the Hong Kong Stock Exchange in the Company’s total issued share capital as at the date of this announcement ^(Note)
Mr. Wang Xiaoqiang	5,923,286	6.2
Shenzhen Newtrend Industrial Development Co., Ltd.	35,159,054	36.5
Total	41,082,340	42.7

Note: As of the date of this announcement, the Company has issued a total number of 96,231,234 shares, comprising 41,082,340 Domestic Shares and 55,148,894 H Shares.

As at the date of this announcement, details of the Company’s implementation plan of the Conversion and Listing have not been finalized. Completion of the Conversion and Listing is subject to the fulfilment of other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. The Company will make further announcement(s) on the progress of the Conversion and Listing in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

The full circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Newtrend Group Holding Co., Ltd.
Mr. Wang Xiaoqiang
Chairman of the Board and Executive Director

Ji'an, the People's Republic of China, 29 January 2026

As at the date of this announcement, the Board comprises Mr. Wang Xiaoqiang, Mr. Wang Hao, Ms. Chen Lijun, Mr. Wu Dingfeng and Ms. Zuo Yue as executive directors; Mr. Xiao Fan as non-executive director; and Dr. Song Jingjin, Dr. Li Ling and Mr. Lo Kwing Yu as independent non-executive directors.