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AZÚR A.S.
(incorporated under the laws of the Czech Republic)

**VOLUNTARY CONDITIONAL PARTIAL PUBLIC TENDER OFFER LAUNCHED BY
KKCG MARITIME TO ACQUIRE UP TO 52,132,861 SHARES OF
FERRETTI S.P.A. (STOCK CODE: 09638.HK; EXM: YACHT),
REPRESENTING 15.4% OF THE ISSUER'S SHARE CAPITAL**

FILING OF OFFER DOCUMENT WITH CONSOB AND THE EXECUTIVE

SUBMISSION OF APPLICATIONS FOR REGULATORY AUTHORISATIONS

Financial advisers to the Offeror



**Announcement pursuant to Article 102, paragraph 3, of the CFA and Article 37-ter
of the Issuers' Regulation**

Prague, 29 January 2026 – Reference is made to the notice published by KKCG Maritime dated 19 January 2026 pursuant to which KKCG Maritime announced its decision to launch a voluntary conditional partial public tender offer to acquire up to 52,132,861 shares of Ferretti, representing 15.4% of Ferretti's subscribed and paid-in share capital (i.e., the Offer). In the event of full acceptance of the Offer, KKCG Maritime will come to hold 101,162,888 shares of Ferretti, representing 29.9% of Ferretti's subscribed and paid-up share capital (the "Notice"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings given to them in the Notice.

Pursuant to the terms of the Offer, KKCG Maritime will pay the Consideration of Euro 3.50 (for illustrative purposes only, equivalent to approximately HKD31.71)¹ (*cum dividend*) in cash for each Share tendered to the Offer and purchased by KKCG Maritime, subject to the allocation modalities mentioned in section 2.1 (*Financial instruments subject to the Offer*) of the Notice.

FILING OF OFFER DOCUMENT WITH CONSOB AND THE EXECUTIVE

Pursuant to and for the purposes of Article 102, paragraph 3, of the CFA and Article 37-*ter* of the Issuers' Regulations, KKCG Maritime hereby announces that it has today filed with Consob for review the Offer Document. It has also filed the Offer Document for review with the Executive in accordance with the requirements of the HK Takeovers Code.

The Offer Document will be published following its approval by Consob and the Executive. Pursuant to Rule 8.2 of the HK Takeovers Code, the Offer Document is required to be despatched to the Shareholders no later than 21 days after the date of the Notice. If it becomes clear that the Offer Document may not be able to be issued within that period, KKCG Maritime will seek the Executive's consent for an extension of the latest date for the despatch of the Offer Document.

SUBMISSION OF APPLICATIONS FOR REGULATORY AUTHORISATIONS

Pursuant to and for the purposes of Article 102, paragraph 4, of the CFA and Article 37-*ter*, paragraph 1, letter b) of the Issuers' Regulation, prior to the filing of the Offer Document with Consob and the Executive for review, KKCG Maritime submitted, or procured to be submitted, to the Italian Presidency of the Council of Ministers and the competent antitrust authority in Austria the communications and/or applications for obtaining the authorisations required by the applicable regulations in relation to the Offer as referred to in the Conditions set out in paragraphs (ii) and (iii) of section 7 (*Conditions to the Offer*) of the Notice.

Further updates will be published as and when required in compliance with the CFA, Issuers' Regulation, HK Takeovers Code and any other applicable laws and regulations.

Pending publication of the Offer Document, unless otherwise specifically stated, please refer to the Notice, which is published on KKCG Maritime's website at www.kkcg.com/maritime and the website of the HK Stock Exchange at www.hkexnews.com.hk, which indicates the legal basis, terms and key elements of the Offer.

¹ For illustrative purposes only, the Consideration of Euro 3.50 corresponds to HKD 31.71 per Share, based on the Reference Exchange Rate.

On behalf of

Azúr a.s.

Michal Tománek

Chairman of the Board

Kamil Zeman

Member of the Board

Prague, 29 January 2026

As of the date of this announcement, the board of directors of KKCG Maritime comprises Mr Michal Tománek and Mr Kamil Zeman.

As of the date of this announcement, the board of directors of KKCG Group AG comprises Mr Karel Komárek, Mr Jiří Radoch, Mr Pavel Šaroch, Mrs Katarína Kohlmayer, Mr David Koláček, Mr Paul Schmid, Mr Josef Bartoš and Mrs Alena Bastis.

The directors of KKCG Maritime and KKCG Group AG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the event of any inconsistency between the Italian/English text and the Chinese text of this announcement, the Italian/English text will prevail.