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China Vered Financial Holding Corporation Limited

中微金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

PROFIT WARNING

This announcement is made by China Vered Financial Holding Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the management’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, the Group is expected to record a net profit of not less than HK\$100 million for the year ended 31 December 2025 (“**FY2025**”), as compared to a net profit of approximately HK\$223.2 million for the corresponding period in 2024 (the “**Corresponding Period**”).

The expected decrease in profit for FY2025 is mainly attributable to a net gain on investments of no less than HK\$60 million, which represents a significant decrease as compared to a net gain of approximately HK\$436.5 million in the Corresponding Period. The effect of the aforesaid factor is expected to be partially offset by (i) a decrease in staff costs and related expenses as compared to the Corresponding Period, and (ii) a reversal of impairment of financial assets as compared to a provision for impairment of approximately HK\$39.2 million in the Corresponding Period.

The Company is still in the process of finalising the Group’s consolidated annual results for the year ended 31 December 2025. The information contained in this announcement is only based on preliminary review of the unaudited management accounts of the Group, and such management accounts have not been confirmed, reviewed or audited by the Company’s auditor and may be subject to adjustments and finalisation. Shareholders of the Company and potential investors are advised to read carefully the forthcoming final results announcement which is expected to be published by the end of March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Vered Financial Holding Corporation Limited
Ng Kian Guan
Chairman

Hong Kong, 30 January 2026

As at the date of this announcement, the Board comprises (1) Mr. Li Feng and Mr. Xie Fang as executive directors of the Company; (2) Mr. Ng Kian Guan and Ms. Sun Haoshu as non-executive directors of the Company; and (3) Mr. Cheng Tai Sheung, Mr. Ko Ming Tung, Edward, Mr. Sun Junchen, and Mr. Wong Ka Wai as independent non-executive directors of the Company.