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**Virtual Mind Holding Company Limited**  
**天機控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1520)**

**COMPLETION OF THE DISCLOSEABLE AND CONNECTED  
TRANSACTION IN RESPECT OF THE ASSIGNMENT OF LOANS**

Reference is made to the announcements of Virtual Mind Holding Company Limited (the “**Company**”) dated 23 September 2025, 31 October 2025, 1 December 2025, 16 December 2025 and 8 January 2026 and the circular of the Company dated 19 December 2025 (the “**Circular**”) in respect of the Sale and Purchase Agreement for the Assignment of Loans. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**COMPLETION OF THE ASSIGNMENT**

The Board is pleased to announce that all the conditions precedent in respect of the Assignment have been fulfilled, and the Assignor and the Assignee have executed the deed of assignment on 30 January 2026 for the assignment of all the rights and interests of the Assigned Debt under the Loan Agreements from the Assignor to the Assignee, and the first instalment of HK\$860,000 has been paid by the Assignee to the Assignor upon Completion.

By order of the Board  
**Virtual Mind Holding Company Limited**  
**Mei Weiyi**  
*Chairman and Executive Director*

Hong Kong, 30 January 2026

*As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Mr. Li Yang, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; the non-executive Director is Ms. Kot Mui; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Mr. Cheung Pak To BBS.*