DOMAINE POWER HOLDINGS LIMITED
域能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 442)

FURTHER DELAY IN DESPATCH OF THE MAJOR AND CONNECTED TRANSACTION CIRCULAR IN RELATION TO THE PROPOSED VAX ACQUISITION UNDER THE VAX SALE AND PURCHASE AGREEMENT INVOLVING ISSUE OF CONSIDERATION CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcements made by Domaine Power Holdings Limited dated 12 November 2025 in relation to, among others, the VAX Acquisition, and dated 31 December 2025 in relation to the delay in despatch of circular (collectively, the "**Announcements**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular ("**Circular**") containing, among other things, (i) further details of the VAX Sale and Purchase Agreement and the transactions contemplated thereunder including the issue of the Consideration Convertible Bonds and the grant of the Specific Mandate; (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser; and (iv) a notice of EGM, is expected to be despatched to the Shareholders on or before 31 January 2026.

As additional time is required for finalising the information to be contained in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 9 March 2026.

By Order of the Board
Domaine Power Holdings Limited
Dr. So Shu Fai
Chairman and Executive Director

Hong Kong, 30 January 2026

As at the date of this announcement, the executive Directors are Dr. So Shu Fai and Mr. Tom Xie; the non-executive Directors are Mr. Chan Wai Dune and Mr. Ning Rui; and the independent non-executive Directors are Mr. Yau Pak Yue, Mr. Chung Wai Man and Ms. Lin Ying.