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森美 (集團) 控股有限公司

Summi (Group) Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

INSIDE INFORMATION
ENTERING INTO THE LOAN RESTRUCTURING DEED
AND
ADJOURNMENT OF THE WINDING-UP PETITION HEARING

This announcement is made by Summi (Group) Holdings Limited (the “**Company**”) pursuant to Rule 13.09 and 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 January 2025, 27 January 2025, 11 February 2025, 19 March 2025, 22 May 2025, 2 July 2025, 16 July 2025, 22 July 2025, 1 September 2025, 15 September 2025, 6 October 2025, 3 November 2025 and 8 January 2026 in relation to the winding-up petition filed against the Company in the Hong Kong High Court (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcements.

ENTERING INTO THE LOAN RESTRUCTURING DEED

The board (the “**Board**”) of directors of the Company is pleased to announce that the Company has entered into a master loan restructuring deed (the “**Restructuring Deed**”) with five banks (the “**Restructuring Lenders**”) among the Petitioners. Pursuant to the Restructuring Deed and related arrangements, the aggregate outstanding principal amount involved with the Restructuring Lenders is approximately US\$10,858,839 (equivalent to approximately HK\$84.7 million). The Company has properly handled and arranged for the repayment of the aforesaid debts through proceeds from bond financing and loan from the controlling shareholder.

As at the date of this announcement, among the Petitioners, only one remaining bank, namely Hua Nan Commercial Bank, Ltd (the “**Remaining Lender**”), has yet to complete the debt restructuring for a principal amount of approximately US\$1,731,121 (equivalent to approximately HK\$13.5 million).

In view of the Company having successfully reached restructuring agreements with the vast majority of the Petitioners and resolved the relevant debts, the Board considers that the Company's current debt crisis has been relieved, and its financial condition and liquidity pressure have been significantly alleviated. The Company is currently in active discussions with the Remaining Lender and both parties are working towards reaching a consensus.

ADJOURNMENT OF THE WINDING-UP PETITION HEARING

Due to (i) the time required for the Restructuring Lenders to process the administrative procedures for withdrawing their support to the Petition; and (ii) the application to be made by the Remaining Lender to the Court to amend the content of the Petition to take over the conduct of the Petition proceedings, with the consent of all parties, on 30 January 2026 (after trading hours), the Company, through its legal representative, received an order from the Court dated 29 January 2026, granting approval to adjourn the hearing of the Petition to 9:30 a.m. on 4 May 2026. Further announcement(s) will be made by the Company if there is any significant development in relation to the Petition.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Summi (Group) Holdings Limited
WU Liantao
Chairman and Executive Director

Hong Kong, 30 January 2026

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. PANG Wai Ho and Ms. YANG Xuping as independent non-executive Directors.