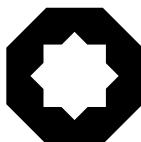


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CNBM

China National Building Material Company Limited*

中國建材股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

PROFIT WARNING

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Company wishes to inform the shareholders and potential investors of the Company that, based on its preliminary review of the relevant financial statements of the Group, it is expected that the unaudited loss attributable to equity holders of the Group for the twelve months ended 31 December 2025 would be approximately RMB2,300 million to RMB4,000 million.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

China National Building Material Company Limited* (the “**Company**”) wishes to inform the shareholders and potential investors of the Company that, based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited loss attributable to equity holders of the Group for the twelve months ended 31 December 2025 would be approximately RMB2,300 million to RMB4,000 million, whereas the profit attributable to equity holders for the twelve months ended 31 December 2024 was approximately RMB2,387 million.

The above expected decrease is mainly attributable to the increase in impairment loss on the Group's property, plant and equipment and goodwill, as well as the decrease in sales volume of cement (being the Group's major product), although part of the decrease has been offset by the decrease in cost of sales of cement and commercial concrete, the increase in sales prices and decrease in cost of sales of glass fibers, the increase in sales volume of wind power blades and coatings, as well as the increase

in share of profit of associates. The expected increase in impairment loss relates to the impairment provisions for property, plant and equipment and goodwill associated with the exit in production lines following the capacity replacement of certain cement clinker production lines of the Group.

The Group has engaged a valuer to conduct impairment tests. The relevant work is currently underway and, with reference to the valuer's preliminarily estimates, it is expected that the impairment loss relating to the relevant asset impairment provisions to be recognised for the year ended 31 December 2025 to be approximately RMB6,000 million to RMB8,300 million.

This announcement is only based on the preliminary assessment of the unaudited information currently available to the Company. The results of the Group for the twelve months ended 31 December 2025 (the “**2025 Annual Results**”) have not yet been finalised as at the date of this announcement. The actual results of the Group for the twelve months ended 31 December 2025 may be different from what is disclosed in this announcement. It is expected that the announcement of the 2025 Annual Results will be published before the end of March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

By order of the Board
China National Building Material Company Limited*
Pei Hongyan
Secretary of the Board

Beijing, the PRC
1 February 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yuxian, Mr. Wei Rushan, Mr. Wang Bing and Ms. Miao Xiaoling as executive directors, Mr. Wang Yumeng and Mr. Chen Shaolong as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors

* For identification purposes only