

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities
For the month ended: 31 January 2026
Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Hongqiao Group LimitedDate Submitted: 02 February 2026
I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		20,000,000,000	USD	0.01	USD	200,000,000
Increase / decrease (-)				USD		
Balance at close of the month		20,000,000,000	USD	0.01	USD	200,000,000
Total authorised/registered share capital at the end of the month: <u>USD</u>						<u>200,000,000</u>

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01378	Description				
		Number of issued shares (excluding treasury shares)		Number of treasury shares	Total number of issued shares	
Balance at close of preceding month		9,932,297,039		0	9,932,297,039	
Increase / decrease (-)		46,408,802				
Balance at close of the month		9,978,705,841		0	9,978,705,841	

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
<input checked="" type="checkbox"/> the applicable public float requirement (see below) has been complied with	
<input type="checkbox"/> the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - the minimum percentage of public float prescribed at the time of listing (please specify the percentage in "Minimum prescribed public float at the time of listing" below)
Minimum prescribed public float at the time of listing	Percentage: <u>15.04%</u> of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)	01378	Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1). 5.25% Convertible Bonds due 2026 (Principal amount: USD300,000,000)	USD	34,000,000	Converted	-34,000,000	0	46,408,802		0
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	HKD	5.68						
General Meeting approval date (if applicable)								

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)	01378	Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1). 1.50% Convertible Bonds due 2030 (Principal amount: USD300,000,000)	USD	300,000,000			300,000,000			120,432,334
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05487							
Subscription/Conversion price	HKD	19.36						
General Meeting approval date (if applicable)								

Increase in issued shares (excluding treasury shares): 46,408,802 Ordinary shares (CC1)Decrease in treasury shares: Ordinary shares (CC2)

Remarks:

The conversion period for the USD300,000,000 5.25% convertible bonds issued by the Company started from 7 March 2021. For further details of the USD300,000,000 5.25% convertible bonds, please refer to the announcement of the Company dated 8 January 2021.

The conversion period for the USD300,000,000 1.50% convertible bonds issued by the Company started from 26 March 2028. For further details of the USD300,000,000 1.50% convertible bonds, please refer to the announcement of the Company dated 17 March 2025, 18 March 2025 and 26 March 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

IV. Information about Hong Kong Depository Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Zhang Yuexia

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (vii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.