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**CHINA FIRST CAPITAL GROUP LIMITED**

**中國首控集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1269)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
PROPOSED DEBT RESTRUCTURING  
ENTERING INTO RESTRUCTURING SUPPORT AGREEMENT**

Reference is made to the announcement of China First Capital Group Limited (the “**Company**”) in relation to a restructuring support agreement dated 2 January 2026 (the “**Announcement**”).

The Company would like to supplement the following additional information in relation to the Restructuring Support Agreement. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Restructuring Support Agreement is a legally binding agreement. The Company is identifying the specific Investor(s) and has already identified the Target Company. There are no existing details of agreements, arrangements, negotiations or understandings between the Company and the Investor(s) or the Target Company.

As at the date of this announcement, the Call Option and Put Option arrangement set out in the Restructuring Support Agreement does not constitute a legally binding obligation. The arrangement is subject to the Court sanctioning the proposed Scheme and the execution of a separate agreement with the Investor(s), which shall become effective on the Restructuring Effective Date.

The Company will publish announcement(s) for the updates regarding the Restructuring Support Agreement as and when appropriate in accordance with the Listing Rules and/or as required by the Stock Exchange.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China First Capital Group Limited**  
**Chan Kwok Kee, Andy**  
*Company Secretary*

Hong Kong, 2 February 2026

*As at the date of this announcement, the executive Directors are Dr. Wilson Sea and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Mr. Loo Cheng Guan and Ms. Lu Dan.*