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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

**VOLUNTARY ANNOUNCEMENT
LATEST DEVELOPMENT REGARDING
BITCOIN MINING BUSINESS**

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to the announcements of the Company dated 14 December 2025, 30 December 2025 and 31 December 2025 (the “**Monthly Update Announcements**”) in relation to, among other things, the latest progress in the Bitcoin mining business of the Group. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Monthly Update Announcements. The board of directors of the Company (the “**Board**”) is pleased to update its shareholders and the market on the latest progress in its Bitcoin mining business.

During the period from 1 January 2026 to 31 January 2026, Bitcoin (“**BTC**”) production totalled 51.937 BTC, representing an average daily production of approximately 1.675 BTC per day. Effective hashrate (mining-pool basis) increased from approximately 3.36 EH/s as at 31 December 2025 to approximately 4.03 EH/s as at 31 January 2026, and peak daily effective hashrate during the period was approximately 4.05 EH/s. Bitcoin holdings during the period were derived solely from mining production. There were no other sources of Bitcoin and no dispositions of Bitcoin during the period. The opening Bitcoin balance at the beginning of January 2026 was 32.618 BTC (representing the entirety of Bitcoin produced during the period from 12 November 2025 through 31 December 2025). After adding 51.937 BTC produced during the period and with no dispositions, the closing Bitcoin balance as at 31 January 2026 was 84.555 BTC.

Based on the Group’s current internal estimates and prevailing Bitcoin network conditions, the 9,148 units of the Existing BTC Mining Machines, with a total hashrate of approximately 4 EH/s, are expected to correspond to an indicative combined daily production of approximately 1.7 BTC. The Group currently forecasts 2026 full-year Bitcoin production of approximately 600 to 700 BTC (subject to network difficulty, Bitcoin price, uptime and other operating conditions).

The Group will publish monthly updates on its Bitcoin mining operations to inform shareholders regarding the latest status and performance of the Bitcoin mining business of the Group. These progresses underline the Group’s commitment to developing a sustainable, transparent and operationally grounded Bitcoin mining business as part of its broader digital finance strategy, while continuing to implement prudent risk management and high standards of corporate governance.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 2 February 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.