MOKINGRAN JEWELLERY GROUP CO., LTD.
夢 金 園 黃 金 珠 寶 集 團 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2585)

INSIDE INFORMATION
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR H SHARE FULL CIRCULATION

This announcement is made by MOKINGRAN JEWELLERY GROUP CO., LTD. (the "**Company**") pursuant to Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated May 16, 2025 in relation to the proposed implementation of the H Share Full Circulation by the Company; and (ii) the announcement of the Company dated January 16, 2026 in relation to the issuance of the Filing Notice by the CSRC regarding the H Share Full Circulation application (collectively, the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE

The Board is pleased to announce that the Company has received the approval granted by the Stock Exchange dated January 30, 2026, for the listing of, and permission to deal in 40,000,000 H Shares (the "**Converted H Shares**") of the Company, representing the total number of the Unlisted Shares to be converted under the Conversion and Listing.

SHAREHOLDING STRUCTURE UPON COMPLETION OF THE CONVERSION AND LISTING

The Conversion and Listing will involve one participating shareholder (the "**Participating Shareholder**") holding 40,000,000 Unlisted Shares. Upon completion of the Conversion and Listing, the shareholding percentage of the Participating Shareholder in the Company is set out as follows:

Name of the Participating Shareholder	**Number of the Converted H Shares**	**Approximately percentage of the total number of issued shares of the Company upon completion of the Conversion and Listing**
Tianjin Yuanjinmeng Enterprise Management Consulting Co., Ltd.* (天津園金夢企業管理諮詢有限公司)	40,000,000	14.65%
Total:	40,000,000	14.65%

Notes:

(1) The percentage has been rounded up to the nearest two decimal places.

(2) The calculation is based on the total number of 273,023,466 shares of the Company in issue as of the date of this announcement.

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

	Immediately before completion of the Conversion and Listing		**Upon completion of the Conversion and Listing**	
	Number of shares	*Percentage of the total number of issued shares of the Company*	*Number of shares*	*Percentage of the total number of issued shares of the Company*
Class of shares				
Unlisted Shares	40,000,000	14.65	0	0
H Shares	233,023,466	85.35	273,023,466	100.0
Total:	273,023,466	100.0	273,023,466	100.0

The Company shall complete the relevant procedures for the conversion and trading of the Converted H Shares and will, in compliance with the requirements of the Listing Rules and applicable laws, make further announcement(s) on the progress of the Conversion and Listing as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in H Shares of the Company.

By order of the Board
MOKINGRAN JEWELLERY GROUP CO., LTD.
夢金園黃金珠寶集團股份有限公司
WANG Zhongshan
Chairman and Executive Director

Shandong, the People's Republic of China
February 2, 2026

As at the date of this announcement, the Board comprises Mr. WANG Zhongshan, Ms. ZHANG Xiuqin, Mr. WANG Guoxin and Mr. WANG Zegang as executive directors; and Mr. BAI Xianyue, Mr. WENG Xin and Mr. DING Xiaodong as independent non-executive directors.

* *For identification purposes only*