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Shanghai Biren Technology Co., Ltd.

上海壁仞科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6082)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of Shanghai Biren Technology Co., Ltd. (the “**Company**”) dated January 28, 2026 (the “**Announcement**”) in relation to the full exercise of the Over-allotment Option in respect of an aggregate of 42,726,800 H Shares, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option (taking into account the full exercise of the Offer Size Adjustment Option). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcement.

Upon completion of full exercise of the Over-allotment Option, the registered share capital and total number of the shares of the Company were changed to RMB48,777,170 and 2,438,858,500 shares, respectively. To reflect such changes in the registered share capital and share capital structure of the Company, corresponding amendments were made to the articles of association of the Company (the “**Articles of Association**”).

Pursuant to the authorization granted at the general meeting held on June 25, 2025, and further authorization granted by the board of directors of the Company (the “**Board**”), the persons authorized by the Board have approved to make corresponding adjustments and amendments to the Articles of Association based on the completion of the Global Offering, including but not limited to the contents in respect of the registered share capital and shareholding structure of the Company.

Particulars of the amendments to the Articles of Association are as follows:

Article 3, which originally read as:

On December 10, 2025, the Company completed the filing with the China Securities Regulatory Commission (the “**CSRC**”), which was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “**Hong Kong Stock Exchange**”) to initially issue 284,846,600 overseas-listed shares to the public. The shares are listed on the Hong Kong Stock Exchange on January 2, 2026, with a nominal value of RMB0.02 per share, all of which are ordinary share(s).

is amended as follows:

On December 10, 2025, the Company completed the filing with the China Securities Regulatory Commission (the “CSRC”), which was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “**Hong Kong Stock Exchange**”) to initially issue 284,846,600 overseas-listed shares (before the full exercise of the Over-allotment Option) to the public. The shares are listed on the Hong Kong Stock Exchange on January 2, 2026, with a nominal value of RMB0.02 per share, all of which are ordinary share(s).

Article 6, which originally read as:

The registered capital of the Company is RMB47,922,634 (assuming the Over-allotment Option is not exercised).

is amended as follows:

The registered capital of the Company is RMB48,777,170.

Article 20, which originally read as:

Once the Company completes the filing with the CSRC, the total 873,272,024 shares of the Company’s domestic unlisted shares held by 57 Shareholders of the Company will be converted into overseas-listed shares.

Upon completion of the initial public offering and overseas listing, assuming the Offer Size Adjustment Option and the Over-allotment Option is not exercised, the shareholding structure of the Company shall be as follows: 2,358,977,900 ordinary shares in total, comprising 1,238,013,076 domestic unlisted shares, representing 52.48% of the total number of ordinary shares of the Company, and 1,120,964,824 overseas-listed shares, representing 47.52% of the total number of ordinary shares of the Company. Assuming the Offer Size Adjustment Option and the Over-allotment Option is fully exercised, the shareholding structure of the Company shall be as follows: 2,438,858,500 ordinary shares in total, comprising 1,238,013,076 domestic unlisted shares, representing 50.76% of the total number of ordinary shares of the Company, and 1,200,845,424 overseas-listed shares, representing 49.24% of the total number of ordinary shares of the Company.

is amended as follows:

Upon the Company completed the filing with the CSRC, the total 873,272,024 shares of the Company’s domestic unlisted shares held by 57 Shareholders of the Company have been converted into overseas-listed shares.

Upon completion of the initial public offering and overseas listing as well as the full exercise of the Over-allotment Option, the shareholding structure of the Company shall be as follows: 2,438,858,500 ordinary shares in total, comprising 1,238,013,076 domestic unlisted shares, representing 50.76% of the total number of ordinary shares of the Company, and 1,200,845,424 overseas-listed shares, representing 49.24% of the total number of ordinary shares of the Company.

Article 214, which originally read as:

These Articles of Association, after consideration and approval by the shareholders' meeting of the Company, shall be effective and implemented on the date on which the overseas-listed shares (H Shares) of the Company are listed on the Main Board of the Hong Kong Stock Exchange after their initial public offering has been filed with the CSRC. From the effective date of these Articles of Association, the Articles of Association of the Company originally registered with the market regulatory authority shall automatically become invalid.

is amended as follows:

These Articles of Association shall come into effect from the date of approval by the shareholders' meeting of the Company or from the date of consideration and approval by the Board of Directors and/or authorized personnel of the Board of Directors authorized by the shareholders' meeting. From the effective date of these Articles of Association, the Articles of Association of the Company originally registered with the market regulatory authority shall automatically become invalid.

The industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the PRC will be completed. The full text of the amended Articles of Association is available on the website of the Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (www.birentech.com).

By order of the Board
Shanghai Biren Technology Co., Ltd.
Mr. Wen ZHANG
*Chairman of the Board, executive Director and
Chief Executive Officer*

Hong Kong, February 2, 2026

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Wen ZHANG, Mr. Zhou HONG, Mr. Linglan ZHANG, Mr. Bing XIAO and Mr. Luting PAN as executive Directors; (ii) Mr. Jingguo LIU as a non-executive Director; and (iii) Dr. Yuan WANG, Mr. Siu Wing LAM and Ms. Jin LIU as independent non-executive Directors.