

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公告或其任何副本概不得直接或間接在美國或在發佈或派發本公告可能屬不合法的任何其他司法權區內發佈或派發。

本公告僅供參考，並不構成收購、購買或認購本公司任何證券的邀請或要約。

本公告不會直接或間接於或向美國(包括其領土及屬地、美國任何州份及哥倫比亞特區)發佈、刊發、派發。本公告並不構成或組成在美國或有關要約屬不合法的任何其他司法權區出售或招攬購買或認購證券的任何要約的一部分。本公告所述的證券未曾且不會根據1933年美國證券法(經不時修訂)(「**美國證券法**」)或美國任何州證券法登記，且在沒有註冊或適用註冊豁免的情況下，不得在美國提呈發售或出售。任何於美國進行的證券公開發售將須以售股章程形式作出。該售股章程將載列有關提出要約的本公司、其管理層及財務報表的詳細資料。本公司不會於美國公開發售證券。



海外監管公告

本海外監管公告乃由獅騰控股有限公司(「**本公司**」)根據香港聯合交易所有限公司證券上市規則第13.10B條要求刊發。

茲提述本公司日期為2025年10月30日的公告，內容有關本公司發行權於2026年到期的35,000,000美元4.5%有抵押擔保可換股債券(「**可換股債券**」)(統稱「**該公告**」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

可換股債券已於2026年2月3日由發行人選擇贖回。誠如維也納證券交易所網站所刊發的隨附通知所載，可換股債券的最後交易日為2026年2月3日，且預期可換股債券將於2026年2月6日或前後自維也納證券交易所除牌。

代表董事會
獅騰控股有限公司
董事會主席
李敘平

香港，2026年2月3日

於本公告日期，董事會包括執行董事李敘平先生及戴可欣女士，以及獨立非執行董事Selva Bryan Ratnam先生、Andrew Chow Heng Cheong先生及謝威廷先生。

Delisting of notes

Vienna MTF

Issuer: Easy Happy International Investment Ltd.
Reason: Issuer Call
Last trading day: 03 February 2026
Delisting: 06 February 2026

Securities

XS3224132467 U.S.\$35,000,000 guaranteed secured convertible bonds due 2026

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.