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*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 27 January 2026 (“Prospectus”) issued by **Qingdao Gon Technology Co., Ltd.** (青島國恩科技股份有限公司) (the “Company”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (the “U.S. Securities Act”) or any state securities law of the United States and may not be offered, sold, pledged, transferred or delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and state securities laws of the United States. The Offer Shares are being offered and sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.*

*Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 4 February 2026).*

# **QINGDAO GON TECHNOLOGY CO., LTD.**

**青島國恩科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## **GLOBAL OFFERING**

**Number of Offer Shares under the Global Offering** : **30,000,000 H Shares**  
**Number of Hong Kong Offer Shares** : **3,000,000 H Shares**  
**Number of International Offer Shares** : **27,000,000 H Shares**  
**Final Offer Price** : **HK\$36.00 per H Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**  
**Nominal value** : **RMB1.00 per H Share**  
**Stock code** : **2768**

***Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager***

**CMS**  **招商證券國際**

***Joint Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

 **CITIC SECURITIES**

 **CICC 中金公司**

***Joint Bookrunners and Joint Lead Managers***

**CMBI**  **招銀國際**

 **老虎證券**  
TIGER BROKERS

 **利弗莫爾證券**  
LIVERMORE HOLDINGS LIMITED

# Qingdao Gon Technology Co., Ltd.

## 青島國恩科技股份有限公司

### ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 27 January 2026 (the “Prospectus”) issued by Qingdao Gon Technology Co., Ltd. (the “Company”).

**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

#### SUMMARY

Company information	
Stock code	2768
Stock short name	GON TECHNOLOGY
Dealings commencement date	4 February 2026*

\* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$36.00
Offer Price Range	HK\$34.00 – HK\$42.00

Offer Shares and Share Capital	
Number of Offer Shares	30,000,000
Number of Offer Shares in Hong Kong Public Offering	3,000,000
Number of Offer Shares in International Offering	27,000,000
Number of issued Shares upon Listing	301,250,000

Proceeds	
Gross proceeds <sup>(Note)</sup>	HK\$1,080.0 million
Less: Estimated listing expenses payable based on final Offer Price	HK\$(79.6) million
Net proceeds	HK\$1,000.4 million

*Note:* Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus dated 27 January 2026.

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>HONG KONG PUBLIC OFFERING</b>	
<b>No. of valid applications</b>	<b>171,047</b>
<b>No. of successful applications</b>	<b>14,819</b>
<b>Subscription level</b>	<b>2,251.85 times</b>
<b>Reallocation</b>	<b>No</b>
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	<b>3,000,000</b>
<b>No. of Offer Shares reallocated from the International Offering</b>	<b>0</b>
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	<b>3,000,000</b>
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b> <sup>(Note)</sup>	<b>10%</b>

*Note:*

1. For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.

### INTERNATIONAL OFFERING

<b>INTERNATIONAL OFFERING</b>	
<b>No. of placees</b>	<b>88</b>
<b>Subscription level</b>	<b>10.03 times</b>
<b>No. of Offer Shares initially available under the International Offering</b>	<b>27,000,000</b>
<b>No. of Offer Shares reallocated to the Hong Kong Public Offering</b>	<b>0</b>
<b>Final no. of Offer Shares under the International Offering</b>	<b>27,000,000</b>
<b>% of Offer Shares under the International Offering to the Global Offering</b>	<b>90%</b>

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants (the “**Guide**”) to permit the Company to, among other things, allocate further H Shares in the International Offering to the Cornerstone Investors and/or their close associates and (b) a consent under paragraph 1C(1) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain connected clients, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/ its name or otherwise held by him/her/it.*

***The placees in the International Offering include the following:***

***Cornerstone Investors***

Investor	No. of Offer Shares Allocated <small>Note 1</small>	% of total issued H Shares after the Global Offering <small>Note 2 &amp; 3</small>	% of total issued share capital in the Company after the Global Offering <small>Note 3</small>	Existing shareholders or their close associates
Nice First Investments Limited (“Nice First”)	1,072,000	3.57%	0.36%	No
SLD International Enterprises Limited (“SLD”)	2,222,200	7.41%	0.75%	No
Cheng A International Co., Limited	498,000	1.66%	0.17%	No
Shenwan Hongyuan Securities Co., Ltd.	216,400	0.72%	0.07%	No
First Seafront Fund Series SPC	3,055,400	10.18%	1.04%	No
New Harvest Wealth Securities Company Limited	416,600	1.39%	0.14%	No
Luminous Horizon Limited	1,111,000	3.70%	0.38%	No
Fullgoal Asset Management (HK) Limited (“Fullgoal HK”)	277,600	0.93%	0.09%	No

Notes:

1. *Excluding Offer Shares allotted to Cornerstone Investors and/or their close associates with consent under Chapter 4.15 of the Guide (if any).*
2. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
3. *Not taking into account of the 6,250,000 treasury shares.*
4. *In addition to the Offer Shares subscribed for as Cornerstone Investors, Nice First Investment Limited, SLD International Enterprises Limited, Shenwan Hongyuan Securities Co., Ltd., New Harvest Wealth Securities Company Limited and Fullgoal HK and/or their close associates, where applicable, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement for further details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.*

**Allottees with Waivers/Consents Obtained**

Investor	No. of Offer Shares Allocated	% of total issued H Shares after the Global Offering <sup>Notes 4 &amp; 5</sup>	% of total issued share capital in the Company after the Global Offering <sup>Note 5</sup>	Relationship
<i>Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of further H Shares to Cornerstone Investors and/or their close associates</i>				
Nice First Investments Limited	1,063,000	3.54%	0.36%	Same entity as the Cornerstone Investor
Zhou Wanyuan	2,361,000	7.87%	0.80%	Close associate of the Cornerstone Investor <sup>(3)</sup>
Shenwan Hongyuan Securities Co., Ltd.	833,000	2.78%	0.28%	Same entity as the Cornerstone Investor
New Harvest Wealth Securities Company Limited	833,000	2.78%	0.28%	Same entity as the Cornerstone Investor
Fullgoal HK	416,000	1.39%	0.14%	Same entity as the Cornerstone Investor
<i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients <sup>Note 2</sup></i>				
CITIC Securities International Capital Management Limited	56,000	0.19%	0.02%	Connected Client as a placee
GF Securities Asset Management (Guangdong) Co., Ltd. <sup>Note 6</sup>	1,049,400	3.5%	0.36%	Connected Client as a placee and a Cornerstone Investor
GF Global Capital Limited	555,000	1.85%	0.19%	Connected Client as a placee
Bosera Asset Management (International) Co., Limited	416,000	1.39%	0.14%	Connected Client as a placee
China Asset Management (Hong Kong) Limited	13,600	0.05%	0.005%	Connected Client as a placee
CMBI (Singapore) Pte. Limited	2,200	0.01%	0.0007%	Connected Client as a placee
Fullgoal HK <sup>Note 7</sup>	693,600	2.31%	0.24%	Connected Client as a placee and a Cornerstone Investor
GF International Investment Management Limited	750,000	2.50%	0.25%	Connected Client as a placee
E Fund Management Co., Ltd.	444,000	1.48%	0.15%	Connected Client as a placee
E Fund Management (Hong Kong) Co., Ltd.	111,000	0.37%	0.04%	Connected Client as a placee

Notes:

1. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of further H Shares to the Cornerstone Investors and/or their close associates, please refer to the section headed “Others/Additional Information – Allocations of Offer Shares to the Cornerstone Investors and their Close Associates with a Consent under paragraph 18 of Chapter 4.15 of the Guide” in this announcement.*
2. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide in relation to allocations to connected clients, please refer to the section headed “Others/Additional Information – Placing to Connected Clients with a Consent under Paragraph 1C(1) of the Placing Guidelines” in this announcement.*
3. *SLD International is a cornerstone investor. SLD International is owned as to Shen Zhenyu (“**Ms. Shen**”). Ms. Shen’s husband, Zhou Wanyuan (who is Ms. Shen’s close associate) is an anchor investor under the International Offering.*
4. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
5. *Not taking into account of the 6,250,000 treasury shares.*
6. *Shenwan Hongyuan Securities Co., Ltd. (“**SWHY Securities**”) is a cornerstone investor of the Company. SWHY Securities’ investment into the Company was completed through QDII program in the PRC, of which it has engaged GF Securities Asset Management (Guangdong) Co., Ltd.*
7. *Fullgoal HK is also allocated with 277,600 Offer Shares (which amounts to approximately 0.72% of the Offer Shares and 0.073% of the issued share capital in the Company after the Global Offering, respectively), in its capacity as a cornerstone investor.*

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing <sup>(Note 4)</sup>	Last day subject to the lock-up undertakings <sup>(Notes 1, 2)</sup>
Wang Aiguo	126,000,000	–	41.83%	3 February 2027
Xu Bo <sup>(Note 3)</sup>	9,000,000	–	2.98%	3 February 2027
Xinghao Investment	18,000,000	–	5.98%	3 February 2027

*Notes:*

1. In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on 3 August 2026 and for the second six-month period ends on 3 February 2027.
2. According to the PRC Company Law, all the Shares held by existing Shareholders (including the Controlling Shareholders) prior to the Global Offering are subject to a lock-up period of one year from the Listing Date.
3. As of the Latest Practicable Date, Xinghao Investment directly held 18,000,000 A Shares and Xinghao Investment is controlled and held as to 83.30% by Ms. Xu. By virtue of the SFO, Ms. Xu is deemed to be interested in all the Shares held by Xinghao Investment.
4. Not taking into account of the 6,250,000 treasury shares.

## Cornerstone Investors

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing <sup>Note 1 &amp; 3</sup>	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings <sup>Note 2 &amp; 3</sup>
Nice First Investments Limited	1,072,000	3.57%	0.36%	3 August 2026
SLD International Enterprises Limited	2,222,200	7.41%	0.75%	3 August 2026
Cheng A International Co., Limited	498,000	1.66%	0.17%	3 August 2026
Shenwan Hongyuan Securities Co., Ltd.	216,400	0.72%	0.07%	3 August 2026
First Seafront Fund Series SPC	3,055,400	10.18%	1.04%	3 August 2026
New Harvest Wealth Securities Company Limited	416,600	1.39%	0.14%	3 August 2026
Luminous Horizon	1,111,000	3.70%	0.38%	3 August 2026
Fullgoal Asset Management (HK) Limited	277,600	0.93%	0.09%	3 August 2026
<b>Subtotal</b>	<b>8,869,200</b>	<b>29.56%</b>	<b>3.01%</b>	

Notes:

1. The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
2. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 3 August 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant cornerstone investment agreements after the indicated date.
3. Not taking into account of the 6,250,000 treasury shares.

## PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	4,583,200	16.97%	15.28%	4,583,200	15.28%
Top 5	14,772,600	54.71%	49.24%	14,772,600	49.24%
Top 10	20,958,600	77.62%	69.86%	20,958,600	69.86%
Top 25	26,451,400	97.97%	88.17%	26,451,400	88.17%

Note:

1. Ranking of placees is based on the number of H Shares allotted to the placees

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders <sup>(1)</sup>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	4,583,200	16.97%	15.28%	4,583,200	15.28%	4,583,200
Top 5	14,772,600	54.71%	49.24%	14,772,600	49.24%	14,772,600
Top 10	20,958,600	77.62%	69.86%	20,958,600	69.86%	20,958,600
Top 25	26,451,400	97.97%	88.17%	26,451,400	88.17%	26,451,400

*Note:*

1. Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders <sup>(1)</sup>	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	0	126,000,000	42.71%
Top 5	0	0.00%	0.00%	0	166,890,754	55.57%
Top 10	6,805,200	25.20%	22.68%	6,805,200	192,074,904	65.11%
Top 25	17,548,600	64.99%	58.50%	17,548,600	230,214,397	78.04%

*Notes:*

1. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, 171,047 valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot Pool A	Approximate percentage allotted of the total number of H Shares applied for
200	60,113	1,202 out of 60,113 to receive 200 Shares	2.00%
400	10,905	284 out of 10,905 to receive 200 Shares	1.30%
600	8,297	222 out of 8,297 to receive 200 Shares	0.89%
800	3,340	94 out of 3,340 to receive 200 Shares	0.70%
1,000	17,387	490 out of 17,387 to receive 200 Shares	0.56%
2,000	8,923	269 out of 8,923 to receive 200 Shares	0.30%
3,000	3,605	121 out of 3,605 to receive 200 Shares	0.22%
4,000	2,973	108 out of 2,973 to receive 200 Shares	0.18%
5,000	2,469	96 out of 2,469 to receive 200 Shares	0.16%
6,000	1,821	77 out of 1,821 to receive 200 Shares	0.14%
7,000	1,437	65 out of 1,437 to receive 200 Shares	0.13%
8,000	1,356	65 out of 1,356 to receive 200 Shares	0.12%
9,000	1,024	52 out of 1,024 to receive 200 Shares	0.11%
10,000	4,871	255 out of 4,871 to receive 200 Shares	0.10%
15,000	3,018	215 out of 3,018 to receive 200 Shares	0.09%
20,000	2,967	224 out of 2,967 to receive 200 Shares	0.08%
25,000	2,159	191 out of 2,159 to receive 200 Shares	0.07%
30,000	1,604	163 out of 1,604 to receive 200 Shares	0.07%
35,000	1,184	136 out of 1,184 to receive 200 Shares	0.07%
40,000	1,384	175 out of 1,384 to receive 200 Shares	0.06%
45,000	1,098	154 out of 1,098 to receive 200 Shares	0.06%
50,000	2,024	304 out of 2,024 to receive 200 Shares	0.06%
60,000	1,554	272 out of 1,554 to receive 200 Shares	0.06%
70,000	1,317	263 out of 1,317 to receive 200 Shares	0.06%
80,000	1,237	279 out of 1,237 to receive 200 Shares	0.06%
90,000	973	244 out of 973 to receive 200 Shares	0.06%
100,000	5,463	1,480 out of 5,463 to receive 200 Shares	0.05%
<b>Total</b>	<b><u>154,503</u></b>	<b>Total number of Pool A successful applicants: 7,500</b>	

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot Pool B	Approximate percentage allotted of the total number of H Shares applied for
150,000	7,258	2,417 out of 7,258 to receive 200 Shares	0.04%
200,000	2,390	882 out of 2,390 to receive 200 Shares	0.04%
250,000	1,520	616 out of 1,520 to receive 200 Shares	0.03%
300,000	1,039	459 out of 1,039 to receive 200 Shares	0.03%
350,000	614	294 out of 614 to receive 200 Shares	0.03%
400,000	548	282 out of 548 to receive 200 Shares	0.03%
450,000	468	258 out of 468 to receive 200 Shares	0.02%
500,000	677	398 out of 677 to receive 200 Shares	0.02%
600,000	503	332 out of 503 to receive 200 Shares	0.02%
700,000	285	209 out of 285 to receive 200 Shares	0.02%
800,000	234	189 out of 234 to receive 200 Shares	0.02%
900,000	152	134 out of 152 to receive 200 Shares	0.02%
1,000,000	153	146 out of 153 to receive 200 Shares	0.02%
1,100,000	109	200 Shares 200 Shares plus 8 out of 58 to receive additional 200 Shares	0.02%
1,200,000	58	200 Shares plus 9 out of 49 to receive additional 200 Shares	0.02%
1,300,000	49	200 Shares plus 12 out of 45 to receive additional 200 Shares	0.02%
1,400,000	45	200 Shares plus 152 out of 442 to receive additional 200 Shares	0.02%
1,500,000	442	additional 200 Shares	0.02%
<b>Total</b>	<b>16,544</b>	<b>Total number of Pool B successful applicants: 7,319</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

## OTHERS/ADDITIONAL INFORMATION

### **Allocations of Offer Shares to the Cornerstone Investors and their Close Associates with a Consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants**

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide to permit Cornerstone Investors and/or their close associates to subscribe for further Offer Shares as placees in the International Offering on the conditions as set out below:

- (i) the final offering size of the proposed listing (excluding any over-allocation) will be of a total value of at least HK\$1 billion;
- (ii) each Director, chairman, and Controlling Shareholder has confirmed that no securities have been allocated to them or their respective close associates under the Size-based Exemption (as defined in the Guide);
- (iii) the Company will comply with the public float requirement under Rule 19A.13A(2) and the free float requirement under Rule 8.08A of the Listing Rules; and
- (iv) details of the allocation to such investors under the Size-based Exemption will be disclosed in the allotment results announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

### **Placing to Connected Clients with a Consent under Paragraph 1C(1) of the Placing Guidelines**

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit Connected Clients to subscribe for Offer Shares as placees in the International Offering on the conditions set out below.

In respect of the placing to the Connected Clients on a non-discretionary basis:

- (i) no preferential treatment has been given, nor will be given, to each of the Connected Clients by virtue of its relationship with the relevant Connected Distributor in any allocation of Offer Shares in the International Offering;
- (ii) the Offer Shares to be allocated to the Connected Clients will be held on behalf of independent third parties;
- (iii) the details of the allocation (including the name and the relevant Connected Client's relationship, the number of Shares allotted to and the percentage of Shares allocated) to the relevant Connected Clients will be disclosed in the allotment results announcement of the Company;
- (iv) based on the discussions between the Company and the Joint Overall Coordinators and the confirmations provided to the Stock Exchange by the Company, the Connected Distributors and the Connected Clients, to the best of their knowledge and belief, they have no reasons to believe that preferential treatment has been given to each of the Connected Clients by virtue of its relationship with the relevant Connected Distributor in any allocation of Offer Shares in the International Offering;
- (v) identities of ultimate beneficial owners of the securities, or where applicable, details of the structured products under which the subscription by the Connected Clients was made, would be confirmed to the Stock Exchange
- (vi) the Connected Clients have agreed to furnish such information (to the extent relating to them) to the Stock Exchange and the Sole Sponsor as and when it is required for the purpose of facilitating the Stock Exchange's vetting process, and consent to the disclosure of the details of the allocation in the allotment results announcement to be published by the Company

In respect of the placing to the Connected Clients on a discretionary basis:

no preferential treatment has been given, nor will be given, to each of the Connected Clients by virtue of its relationship with the relevant Connected Distributor in any allocation of Offer Shares in the International Offering

- (i) the Offer Shares to be allocated to the Connected Clients will be held on behalf of independent third parties;
- (ii) details of the allocation (including the name and the relevant Connected Client's relationship, the number of Shares allotted to and the percentage of Shares allocated) to the relevant Connected Clients will be disclosed in the allotment results announcement of the Company;

- (iii) based on discussions between the Company and the Joint Overall Coordinators and the confirmations provided to the Stock Exchange by the Company, the Connected Distributors and the Connected Clients, to the best of their knowledge and belief, they have no reasons to believe that preferential treatment has been given to each of the Connected Clients by virtue of its relationship with the relevant Connected Distributor in any allocation of Offer Shares in the International Offering;
- (iv) to the best of the Joint Overall Coordinators' knowledge and belief, they have no reason to believe that the relevant Connected Client received any preferential treatment in the allocation of securities in the IPO as a cornerstone investor by virtue of its relationship with the relevant Connected Distributor other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide, and details of the allocation will be disclosed in the prospectus and the allotment results announcement;
- (v) the relevant Connected Distributor has not participated in, and will not participate in, the decision-making process or relevant discussions relating to allocation of securities to the relevant Connected Client among the Company, the Joint Overall Coordinators and the underwriters as to whether securities should be allocated to the relevant Connected Client;
- (vi) for CMBI SG which is not a collective investment scheme authorised by the SFC or expected to hold the securities on behalf of such scheme, the background and details of such scheme has been provided to the Stock Exchange.
- (vi) the cornerstone investment agreement with the relevant Connected Client does not contain any material terms which are more favourable to the relevant Connected Client than those in other cornerstone investment agreements and no preferential treatment has been, nor will be, given to the relevant Connected Client other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide

Details of the placement to the Connected Clients are set out below:

No.	Connected Distributors	Connected Client	Relationship with the Connected Distributor(s)	Basis of holding securities	Number of Offer Shares subscribed	Percentage to total Offer Shares under Global Offering <sup>(Note 11)</sup>	Percentage to total issued Shares immediately upon the completion of Global Offering <sup>(Note 11)</sup>
1.	CLSA	CITIC Securities International Capital Management Limited (“CSICM”)	See Note 1	Non-discretionary	56,000	0.19%	0.019%
2.	CLSA	China Asset Management (Hong Kong) Limited (“China AMC HK”)	See Note 2	Discretionary	13,600	0.05%	0.005%
3.	GF Securities (Hong Kong) Brokerage	GF Securities Asset Management (Guangdong) Co., Ltd. (“GF Securities Asset Management”)	See Note 3	Non-discretionary	27,000	0.09%	0.009%
4.	GF Securities (Hong Kong) Brokerage	GF Global Capital Limited (“GFGC”)	See Note 4	Non-discretionary	555,000	1.85%	0.188%
5.	GF Securities (Hong Kong) Brokerage	GF International Investment Management Limited (“GF International Investment”)	See Note 5	Discretionary	750,000	2.50%	0.254%
6.	CMS and CMBI Connected Distributors	Bosera Asset Management (International) Co., Limited (“Bosera Asset Management”)	See Note 6	Discretionary	416,000	1.39%	0.141%

No.	Connected Distributors	Connected Client	Relationship with the Connected Distributor(s)	Basis of holding securities	Number of Offer Shares subscribed	Percentage to total Offer Shares under Global Offering <sup>(Note 11)</sup>	Percentage to total issued Shares immediately upon the completion of Global Offering <sup>(Note 11)</sup>
7.	CMB International Capital Limited (“CMBI”), CMB International Securities Limited (“CMBI Securities”) and CMB International Global Market Limited (“CMBI Global Markets”)	CMBI (Singapore) Pte. Limited (“CMBI SG”)	See Note 7	Discretionary	2,200	0.01%	0.001%
8.	GTJA	Fullgoal HK	See Note 8	Discretionary	416,000	1.39%	0.141%
9.	GF Securities (HongKong) Brokerage	E Fund Management Co., Ltd. (“E Fund Management”)	See Note 9	Discretionary	444,000	1.48%	0.15%
10.	GF Securities (HongKong) Brokerage	E Fund Management (Hong Kong) Co., Ltd. (“E Fund HK”)	See Note 10	Discretionary	111,000	0.37%	0.04%

Notes:

1. *CSICM is a member of the same group of companies as CLSA. CSICM and CITIC Securities Company Limited will enter into a series of cross border OTC swap transactions (the “OTC Swaps”) with the investment managers (山東望水泉私募投資基金有限公司(Shandong Wangshui Private Equity Fund Company Limited\*), 上海量派投資管理有限公司(Shanghai QuantPi Investment Limited)), who act for and on behalf of certain ultimate clients (collectively, the “CSICM Ultimate Clients”), pursuant to which CSICM will hold the Offer Shares to be subscribed for and on behalf of the investment managers on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CSICM Ultimate Clients, subject to customary fees and commissions. CSICM will not take part in any economic returns or bear any economic losses in relation to the Offer Shares. The OTC Swaps will be fully funded by the CSICM Ultimate Clients.*

\* For identification purpose only

2. *China AMC HK is a member of the same group of companies as CLSA and China AMC HK is therefore considered as a connected client of CLSA pursuant to paragraph 1B(7) of the Placing Guidelines. China AMC HK will hold the Offer Shares in its capacity as the discretionary fund manager managing on behalf of its underlying clients, each of which is an Independent Third Party.*

3. *GF Securities Asset Management is a direct wholly-owned subsidiary of GF Securities Co., Ltd. (Stock Code: 1776) (“**GF Securities**”) and GF Securities (Hong Kong) Brokerage is an indirect wholly-owned subsidiary of GF Securities. Each of GF Securities Asset Management and GF Securities (Hong Kong) Brokerage is a member of the same group of companies.*

*GF Securities Asset Management will hold the Offer Shares as product manager on behalf of GF Asset Management WANXIANG No. 1 (QDII) Single Asset Management Plan (廣發資管萬享1號(QDII)單一資產管理計劃), with the ultimate client being Shenwan Hongyuan Group Co., Ltd. (申萬宏源集團股份有限公司) (the “**GF Securities AM Ultimate Client AMS**”). Shenwan Hongyuan Securities Co., Ltd. as a cornerstone investor is a wholly-owned subsidiary of Shenwan Hongyuan Group Co., Ltd. (Stock Code: 6806).*

4. *Both GF Securities (Hong Kong) Brokerage and GFGC is an indirect wholly-owned subsidiary of GF Securities. Each of GF Securities (Hong Kong) Brokerage and GFGC is a member of the same group of companies.*

*GFGC is to invest on non-discretionary basis. GFGC and GF Securities will enter into a series of cross border delta one OTC swap transactions (the “**OTC Swaps**”) with each other and the ultimate clients (the “**GFGC Ultimate Clients**”), pursuant to which GFGC will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the GFGC Ultimate Clients, subject to customary fees and commissions. The OTC swaps will be fully funded by the GFGC Ultimate Clients. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by GFGC will be passed to the GFGC Ultimate Clients and all economic loss shall be borne by the GFGC Ultimate Clients through the OTC Swaps, and GFGC will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The OTC Swaps are linked to the Offer Shares and the GFGC Ultimate Clients may request GFGC to redeem it at their own dispositions, upon which GFGC shall dispose of the Offer Shares and settle OTC Swaps in cash in accordance with the terms and conditions of the OTC Swap. Despite that GFGC will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy.*

*GFGC will hold the Offer Shares for and on behalf of one ultimate client on non-discretionary basis, namely 中金金嘉1號集合資產管理計劃 (with no ultimate beneficial owner holding 30% or more of the interests).*

5. *GF Securities (Hong Kong) Brokerage is an indirect wholly-owned subsidiary of GF Securities and GF International Investment is an indirect non-wholly owned subsidiary of GF Securities. Each of GF Securities (Hong Kong) Brokerage and GF International Investment is a member of the same group of companies.*

6. *Bosera Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing three sub-funds (namely, Bosera China New Opportunities Fund SP, Bosera Growth Premium Global Equity Strategy Fund SP and Bosera Global Select Equity Fund SP) on behalf of its underlying client.*
- Bosera Asset Management is held as to 55% by Bosera Asset Management Co., Ltd. and 45% by China Merchants Fund Management Co., Ltd.. China Merchants Securities Co., Ltd. currently holds 49% of the equity interest of Bosera Asset Management Co., Ltd. and 45% of the equity interest of China Merchants Fund Management Co., Ltd. CMS is a wholly-owned subsidiary of China Merchants Securities Co., Ltd.. China Merchants Bank Co., Ltd. currently holds 55% of the equity interest of China Merchants Fund Management Co., Ltd. Each of the CMBI Connected Distributors is a indirectly wholly-owned subsidiary of China Merchants Bank Co., Ltd. Therefore, Bosera Asset Management is a member of same group of companies as CMS and CMBI Connected Distributors.*
7. *CMBI is one of the Joint Bookrunners of the Proposed Listing. Each of CMBI Securities and CMBI Global Markets is a distributor of the Global Offering. CMBI, CMBI Securities and CMBI Global Markets are indirectly wholly-owned subsidiaries of CMB International Capital Holdings Corporation Limited. CMBI SG is a member of the same group with CMBI Connected Distributors. Accordingly, CMBI SG is considered as a “connected client” of CMBI Connected Distributors pursuant to paragraph 1B(7) of the Placing Guidelines.*
8. *Fullgoal HK and GTJA are indirectly owned by Guotai Haitong Securities Co., Ltd.*
9. *GF Securities (Hong Kong) Brokerage is an indirect wholly-owned subsidiary of GF Securities, which in turn holds 22.65% of the issued share capital of E Fund Management. As of the date of this submission, Accordingly, E Fund Management is a member of the same group of companies as GF Securities and therefore is a “connected client” of GF Securities (Hong Kong) Brokerage under paragraph 1B of the Placing Guidelines.*
10. *GF Securities (Hong Kong) Brokerage is an indirect wholly-owned subsidiary of GF Securities, which in turn holds 22.65% of the issued share capital of E Fund Management. As of the date of this submission, E Fund HK is a wholly-owned subsidiary of E Fund Management. Accordingly, E Fund Management and E Fund HK are members of the same group of companies as GF Securities and therefore is a “connected client” of GF Securities (Hong Kong) Brokerage under paragraph 1B of the Placing Guidelines.*
11. *Not taking into account of the 6,250,000 treasury shares.*

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 27 January 2026 issued by Qingdao Gon Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 4 February 2026).*

## PUBLIC FLOAT AND FREE FLOAT

Immediately upon the completion of the Global Offering, the number of H Shares held in public hands represent 10.17% of the total issued share capital of the Company (excluding treasury Shares), which is higher than the prescribed percentage of H Shares required to be held in public hands of 10.00% under Rule 19A.13A(2)(a) of the Listing Rules.

The Directors confirm that, immediately upon the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the public hands at the time of the Listing is in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$36.00 per H Share, the Company confirms the free float requirement under Rule 19A.13C(2)(a) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, 4 February 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 4 February 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 4 February 2026. The H Shares will be traded in board lots of 200 H Shares each and the stock code of the H Shares will be 2768.

By order of the Board  
**Qingdao Gon Technology Co., Ltd.**  
青島國恩科技股份有限公司  
**Mr. Wang Aiguo**  
*Chairman and executive Director*

Hong Kong, 3 February 2026

*As of the date of this announcement, the board of directors of the Company comprises: (i) Mr. Wang Aiguo, Mr. Li Zonghao, Ms. Li Huiying and Mr. Han Bo as executive directors; and (ii) Mr. Wang Yaping, Mr. Sun Jianqiang and Ms. Hong Ting as independent non-executive directors.*