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中油燃氣集團有限公司*

CHINA OIL AND GAS GROUP LIMITED

（於百慕達註冊成立之有限公司）

（股份代號：603）

**以現金要約購買
其多達最高接納金額的未償還於二零二六年到期之4.7厘
優先票據**

（ISIN：XS2328392951；通用代碼：232839295）

（「票據」）之結果

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第13.10B條刊發。

茲提述中油燃氣集團有限公司（「本公司」）日期為二零二六年二月四日的隨附公告，內容有關以現金購買票據的要約之結果（「該公告」）。除另有界定外，本公告所用的所有詞彙與該公告所界定者具有相同涵義。

在聯交所網站登載該公告僅為便於向香港投資者發佈同等資訊及遵守上市規則第13.10B條的規定，此外並無任何其他目的。

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承董事局命
中油燃氣集團有限公司
公司秘書
陳婉縈

香港，二零二六年二月四日

於本公告日期，董事局包括四名執行董事，分別為許鉄良先生(主席及行政總裁)、關懿君女士、高發連先生及許然女士；及三名獨立非執行董事，分別為劉志紅女士、王廣田先生及楊杰先生。

* 僅供識別

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中油燃氣集團有限公司*

CHINA OIL AND GAS GROUP LIMITED

(Incorporated in Bermuda with limited liability)

**RESULTS OF THE COMPANY'S OFFER
TO PURCHASE FOR CASH FOR
UP TO NOTES MAXIMUM ACCEPTANCE AMOUNT OF ITS
OUTSTANDING 4.7% SENIOR NOTES DUE 2026
(ISIN: XS2328392951; COMMON CODE: 232839295)
(THE "NOTES")**

<u>Description of the Notes</u>	<u>ISIN/Common Code</u>	<u>Outstanding principal amount of the Notes</u>	<u>Purchase Price⁽²⁾</u>	<u>Expiration Deadline</u>
4.7% Senior Notes due 2026	XS2328392951/232839295	US\$361,000,000 ⁽¹⁾	US\$1,000	4:00 p.m. (London Time) on 3 February 2026 ⁽³⁾

- (1) As at the date of this announcement, the Company has repurchased and cancelled US\$39,000,000 in aggregate principal amount of the Notes and such Notes purchased and cancelled shall be deemed not outstanding.
- (2) Per US\$1,000 principal amount of the Notes accepted for purchase.
- (3) Unless extended, re-opened, amended and/or terminated by the Company.

Reference is made to China Oil And Gas Group Limited's (the "**Company**") announcement dated 27 January 2026 (the "**Announcement**") in relation to the commencement of the Offer (as defined below). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company today announced the results of the offer to purchase for cash for up to the Maximum Acceptance Amount of its outstanding 4.7% Senior Notes Due 2026 (ISIN: XS2328392951) (the "**Offer**"). The Offer was being made pursuant to an offer to purchase dated 27 January 2026 (the "**Offer to Purchase**").

The Offer expired at 4:00 p.m. (London Time) on 3 February 2026 (the "**Expiration Deadline**"). As of the Expiration Deadline, a total of US\$271,795,000 in aggregate principal amount of the Notes has been validly tendered pursuant to the Offer.

The Company is pleased to announce that it will accept all Notes tendered pursuant to the Offer, and accordingly, the Maximum Acceptance Amount shall be US\$271,795,000.

The Company will accept US\$271,795,000 in aggregate principal amount of the Notes for purchase, and the total Accrued Interest due on the Notes is US\$1,241,952.12.

The payment for the Notes accepted for purchase is expected to be made on or about 5 February 2026. Following the settlement of the Notes accepted for purchase, the outstanding principal amount of the Notes will be US\$89,205,000.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.

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Offer Website: <https://deals.is.kroll.com/chinaoilandgas>

China Oil And Gas Group Limited

4 February 2026

* *for identification purposes only*