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Minieye Technology Co., Ltd
深圳佑駕創新科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2431)

INSIDE INFORMATION ANNOUNCEMENT ISSUANCE OF FILING NOTICE BY THE CSRC IN RESPECT OF THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Minieye Technology Co., Ltd (深圳佑駕創新科技股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated February 19, 2025, the circular of the Company dated February 19, 2025 (the “**Circular**”) and the voluntary announcement of the Company dated July 24, 2025 (the “**Announcement**”) in relation to the proposed implementation of the H Share Full Circulation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

The Board is pleased to announce that the Company had recently received a filing notice dated January 26, 2026 (the “**Filing Notice**”) issued by the CSRC in respect of the implementation of the H Share Full Circulation. According to the Filing Notice, the filing made by the Company with the CSRC in respect of the implementation of the H Share Full Circulation for an aggregate of 89,576,892 Unlisted Shares had been completed. The Filing Notice is valid for 12 months from January 26, 2026. The Company will apply to the listing committee of the Stock Exchange for the approval of the listing and permission to deal in the relevant H Shares.

The number of Unlisted Shares to be converted into H Shares held by the participating Shareholders in the Company (the “**Relevant Shares**”) pursuant to the H Share Full Circulation are set out as follows:

Name of participating Shareholder	Number of Unlisted Shares converted into H Shares (Share)	Approximate percentage of the Relevant Shares to the total issued shares of the Company upon completion of the Conversion and Listing (%)
Concert Party Group		
Dr. Liu Guoqing (劉國清)	17,141,751	4.0740
Mr. Yang Guang (楊廣)	7,464,254	1.7740
Mr. Zhou Xiang (周翔)	7,464,254	1.7740
Mr. Wang Qicheng (王啟程)	6,674,095	1.5862
Mr. Yan Shengye (閻勝業)	2,996,735	0.7122
Mr. Wu Jianxin (吳建鑫)	2,097,807	0.4986
ESOP Holding Entities		
Shenzhen Youjia Qingcheng Investment Partnership (Limited Partnership) (深圳佑駕清成投資合夥企業(有限合夥))	6,193,090	1.4719
Shenzhen Youjia Zhongcheng Investment Partnership (Limited Partnership) (深圳佑駕眾成投資合夥企業(有限合夥))	2,907,633	0.6910
Shenzhen Youjia Licheng Investment Partnership (Limited Partnership) (深圳佑駕礪成投資合夥企業(有限合夥))	1,453,817	0.3455
Other Shareholders		
Guokai Zhizao Transformation and Upgrading Fund (Limited Partnership) (國開製造業轉型升級基金(有限合夥))	20,548,643	4.8837
Harbin Xinrong Qihang Venture Capital Enterprise (Limited Partnership) (哈爾濱鑫榕啟航創業投資企業(有限合夥))	1,788,846	0.4251
Shenzhen Qianhe Wanhe Venture Capital Partnership (Limited Partnership) (深圳千賀萬禾創業投資合夥企業(有限合夥))	3,581,129	0.8511
Shanghai Ganche Intelligent Technology Partnership (Limited Partnership) (上海淦澈智能科技合夥企業(有限合夥))	4,176,618	0.9926
Nanchang Municipal Public Group Co., Ltd. (南昌市政公用集團有限公司)	4,078,586	0.9693
Suzhou Industrial Park Huazhi Xingrui Venture Capital Partnership (Limited Partnership) (蘇州工業園區華智興瑞創業投資合夥企業(有限合夥))	1,009,634	0.2400
Total	89,576,892	21.2892

The shareholding structure of the Company before and upon the completion of the Conversion and Listing is set out as follows:

Types of shares	Before the completion of the Conversion and Listing			Upon the completion of the Conversion and Listing		
	Approximate percentage of total issued		Number of shares (Share)	Approximate percentage of total issued		Number of shares (Share)
	Number of shares	shares of the Company (%)		shares of the Company (%)		
Unlisted Shares	89,576,892	21.29		0		0.00
H Shares	331,182,308	78.71		420,759,200		100.00
Total	420,759,200	100.00		420,759,200		100.00

As of the date of this announcement, details of the implementation plan of the H Share Full Circulation and the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

The H Share Full Circulation and the completion of the Conversion and Listing are subject to other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Minieye Technology Co., Ltd
Dr. Liu Guoqing

*Chairman of the Board, Executive Director and
General Manager*

Hong Kong, February 4, 2026

As at the date of this announcement, the Board comprises: (i) Dr. Liu Guoqing, Mr. Yang Guang, Mr. Zhou Xiang and Mr. Wang Qicheng, as executive directors; (ii) Mr. Bi Lei and Ms. Liu Yiran, as non-executive directors; and (iii) Dr. Xiang Yang, Mr. Tan Kaiguo and Dr. Tan Mingkui as independent non-executive directors.