



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: DL HOLDINGS GROUP LIMITED

Date Submitted: 04 February 2026

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|---------------------------------|-------------------------------------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 01709 | Description | | | | |
| | Number of authorised/registered shares | | Par value | | Authorised/registered share capital | |
| Balance at close of preceding month | 10,000,000,000 | HKD | 0.01 | HKD | 100,000,000 | |
| Increase / decrease (-) | | | | HKD | | |
| Balance at close of the month | 10,000,000,000 | HKD | 0.01 | HKD | 100,000,000 | |

Total authorised/registered share capital at the end of the month: HKD

100,000,000

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

| | | | | | | |
|-------------------------------------|-----------------|--|---------------------------|---------------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 01709 | Description | | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 2,003,764,389 | 66,100,488 | 2,069,864,877 | | |
| Increase / decrease (-) | | 17,901,639 | -17,901,639 | | | |
| Balance at close of the month | | 2,021,666,028 | 48,198,849 | 2,069,864,877 | | |

Public float sufficiency confirmation (Note 4)

| | |
|---|--|
| Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month: | |
| <input checked="" type="checkbox"/> | the applicable public float requirement (see below) has been complied with |
| <input type="checkbox"/> | the applicable public float requirement (see below) has not been complied with |
| The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is: | |
| Applicable public float threshold | Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares) |
| Additional information | |

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| | | | | | | | | | | | | | | | |
|---|---|---|--|---------------------------|----------------|---|---------------------------------|--|--|--|--|---|--|---|--|
| 1. Class of shares | | Ordinary shares | | Type of shares | Not applicable | | Listed on the Exchange (Note 1) | | | Yes | | | | | |
| Stock code (if listed) | | 01709 | | Description | | | | | | | | | | | |
| Particulars of share option scheme | | Number of share options outstanding at close of preceding month | | Movement during the month | | Number of share options outstanding at close of the month | | Number of new shares issued during the month pursuant thereto (A1) | | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month | |
| 1). | Share Option Scheme adopted on 22 September 2015 | 26,432,000 | | | | 26,432,000 | | 0 | | 0 | | 26,432,000 | | 26,432,000 | |
| General Meeting approval date (if applicable) 09 September 2021 | | | | | | | | | | | | | | | |
| 2). | 2025 Share Incentive Scheme adopted on 19 June 2025 | 0 | | | | 0 | | 0 | | 0 | | 0 | | 121,897,238 | |
| General Meeting approval date (if applicable) 19 June 2025 | | | | | | | | | | | | | | | |

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: _____

(B). Warrants to Issue Shares of the Issuer

| | | | | | | | | | | | | | | | |
|--|---|------------------|---|----------------|---------------------------|----------------|--|-------------------------------------|---|--|-----|--|------------|---|--|
| 1. Class of shares | | Ordinary shares | | Type of shares | | Not applicable | | Listed on the Exchange (Note 1) | | | Yes | | | | |
| Stock code (if listed) | | 01709 | | Description | | | | | | | | | | | |
| Description of Warrants | | Currency | Nominal value at close of preceding month | | Movement during the month | | | Nominal value at close of the month | | Number of new shares issued during the month pursuant thereto (B1) | | Number of treasury shares transferred out of treasury during the month pursuant thereto (B2) | | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | |
| 1). | 40,000,000 unlisted warrants issued on 30 December 2025 by the Company pursuant to the sale and purchase agreement dated 28 September 2025 in relation to the acquisitions of Bitcoin mining machines | HKD | 40,000,000 | | | | | 40,000,000 | 0 | | 0 | | 40,000,000 | | |
| Stock code of the Warrant (if listed on the Exchange) (Note 1) | | | | | | | | | | | | | | | |
| Subscription price | | HKD | 3.8 | | | | | | | | | | | | |
| Date of expiry | | 30 December 2027 | | | | | | | | | | | | | |
| General Meeting approval date (if applicable) | | 23 December 2025 | | | | | | | | | | | | | |

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (BB1)

Decrease in treasury shares: 0 Ordinary shares (BB2)

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

| | | | | | | | | | | | | | | | |
|---|---|------------------|------------------------------------|---------------------------|--|----------------|------------------------------|--|--|---|-----|--|--|--|--|
| 1. Class of shares | | Ordinary shares | | Type of shares | | Not applicable | | Listed on the Exchange (Note 1) | | | Yes | | | | |
| Stock code (if listed) | | 01709 | | Description | | | | | | | | | | | |
| Description of the Convertibles | | Currency | Amount at close of preceding month | Movement during the month | | | Amount at close of the month | Number of new shares issued during the month pursuant thereto (C1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (C2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | | | | | |
| 1). | Convertible bonds in the principal amount of US\$21,852,600 with zero coupon and maturity of two years due on 30 December 2027 pursuant to the sale and purchase agreement dated 28 September 2025 in relation to the acquisitions of Bitcoin mining machines | USD | 21,852,600 | | | | 21,852,600 | 0 | 0 | 53,769,804 | | | | | |
| Type of the Convertibles | | Bond/Notes | | | | | | | | | | | | | |
| Stock code of the Convertibles (if listed on the Exchange) (Note 1) | | | | | | | | | | | | | | | |
| Subscription/Conversion price | | USD | 3.17 | | | | | | | | | | | | |
| General Meeting approval date (if applicable) | | 23 December 2025 | | | | | | | | | | | | | |

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

| | | | | | | | |
|---|---|----------------|---|--|--|---|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 01709 | Description | | | | | |
| Description of other agreements or arrangements | | | General Meeting approval date (if applicable) | Number of new shares issued during the month pursuant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | |
| 1). | 13,442,451 shares to be issued upon the fulfillment of the earn out conditions pursuant to the sale and purchase agreement dated 28 September 2025 in relation to the acquisitions of Bitcoin mining machines | | 23 December 2025 | 0 | 0 | 13,442,451 | |

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

| | | | | | | | | | | | |
|------------------------|---|-----------------|--|--------------------------|----------------|---------------------------------|---|---|--|--|--|
| 1. Class of shares | | Ordinary shares | | Type of shares | Not applicable | Listed on the Exchange (Note 1) | | | Yes | | |
| Stock code (if listed) | | 01709 | | Description | | | | | | | |
| Events | | | | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) | |
| | | | | Currency | Amount | | | | | | |
| 1). | Transferred out of treasury of 17,901,639 consideration shares pursuant to the subscription agreement dated 5 December 2025 | | | HKD | 3.05 | 13 January 2026 | | 17,901,639 | -17,901,639 | 0 | |

Increase/ decrease (-) in issued shares (excluding treasury shares): 17,901,639 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: -17,901,639 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 17,901,639 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): -17,901,639 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Chin Ying Ying

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.