

香港交易及結算所有限公司及香港聯合交易所有限公司對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公佈全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公佈或其任何副本皆不得在美國或在發放或分派本公佈可能違法的任何其他司法管轄區境內直接或間接發放或分派。

本公佈僅供參考，並不構成收購、購買或認購本公司任何證券的邀請或要約。

本公佈僅供參考，並不構成收購、購買或認購本公司任何證券的邀請或要約。本公佈並不構成或組成在美國購買或認購證券的任何要約或游說的一部分。本公佈所指證券不會且將不會根據一九三三年美國證券法(「**美國證券法**」)登記，且未經登記或獲豁免遵守美國證券法的登記規定，概不得在美國發售或出售，惟根據美國證券法規限的交易除外。本公司無意根據美國證券法登記本公佈內所指的任何證券，或在美國作出證券的任何公開發售。



**Xtep International Holdings Limited**

**特步國際控股有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：1368)

## **海外監管公佈**

本海外監管公佈由特步國際控股有限公司(「**本公司**」)根據香港聯合交易所有限公司證券上市規則第13.10B條發出。

茲提述本公司日期為二零二六年一月三十日及二零二六年二月二日有關同步購回及發行債券的公佈(「**該等公佈**」)。除另有訂明外，本公佈所用詞彙與該等公佈所界定者具有相同涵義。

董事會謹此提請股東及潛在投資者注意於二零二六年二月四日在維也納證券交易所網站刊發的附件公佈，內容有關維也納證券交易所批准債券於其運營的Vienna MTF上市及買賣。預計債券的首個交易日為二零二六年二月六日。

**同步購回以及認購及發行債券須待交易經辦人協議及可換股債券認購協議(如適用)所載先決條件獲達成及／或豁免後，方可完成。此外，交易經辦人協議及可換股債券認購協議可能在若干情況下終止。有關進一步資料，請參閱於二零二六年二月二日於香港聯合交易所有限公司網站刊發的該公佈中「交易經辦人協議」及「可換股債券認購協議」各節。**

**由於同步購回及債券發行未必會完成，股東及潛在投資者於買賣本公司證券時務須謹慎行事。**

承董事會命  
特步國際控股有限公司  
主席  
丁水波

香港，二零二六年二月四日

於本公佈刊發日期，本公司執行董事為丁水波先生、丁美清女士、丁明忠先生及楊鷺彬先生；非執行董事為陳偉成先生；及獨立非執行董事為鮑明曉博士、胡家慈博士及陳綺華博士。

## Listing

Vienna MTF

**First trading day: 06 February 2026**

### Issuer Details

Issuer	Xtep International Holdings Limited
Listing of instruments on	Vienna Stock Exchange approved the securities for admittance to listing and trading on 04 February 2026

### Securities

XS3278609097	HKD 500,000,000 Zero Coupon Convertible Bonds due 2029 convertible into ordinary shares of Xtep International Holdings Limited
--------------	--

## XETRA Trading details

---

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMNC
CCP eligible	No
Market segment	corporates standard
Qualified Investor Segment	No

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.