



深圳市沃爾核材股份有限公司
SHENZHEN WOER HEAT-SHRINKABLE MATERIAL CO.,LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 9981

GLOBAL OFFERING

Joint Sponsors, Sponsor-overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



中信建投國際
CHINA SECURITIES INTERNATIONAL

CMS

招商證券國際

Overall Coordinator, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



山證國際
SHANXI SECURITIES INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

星展集團



富途證券
FUTU Securities International



老虎證券
TIGER BROKERS

* For identification purposes only