



深圳市沃爾核材股份有限公司  
SHENZHEN WOER HEAT-SHRINKABLE MATERIAL CO.,LTD.\*

(A joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 9981

# GLOBAL OFFERING

Joint Sponsors, Sponsor-overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



CMS 招商證券國際

Overall Coordinator, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



\* For identification purposes only