
APPENDIX V

**DOCUMENTS DELIVERED TO THE
REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contract referred to in the paragraph headed “Further Information about the Business of Our Company—1. Summary of Material Contract” in Appendix IV to this prospectus; and
- (ii) the written consents referred to in the paragraph headed “Other Information—7. Consents” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at <http://www.woer.com> during a period of 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Moore CPA Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2022, 2023 and 2024 and nine months ended September 30, 2025;
- (d) the report prepared by Moore CPA Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix IIA to this prospectus;
- (e) the letters from Moore CPA Limited and the Joint Sponsors relating to the profit estimate of our Group for the year ended December 31, 2025, the text of which is set out in Appendix IIB to this Prospectus;
- (f) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed “Industry Overview” in this prospectus;
- (g) the PRC legal opinion issued by Sundial Law Firm, our legal adviser as to PRC law, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (h) the Vietnam legal opinion issued by Everone Law Firm, in respect of, among other things, the general matters and property interests of our Group under the Vietnam laws;
- (i) the legal memorandum issued by Hogan Lovells, our U.S. outbound investment legal adviser, in respect of, among other things, the risk of exposure under the U.S. outbound investment laws and regulations;
- (j) the material contract referred to in the paragraph headed “Further Information about the Business of Our Company—1. Summary of Material Contract” in Appendix IV to this prospectus;
- (k) the service contracts referred to in the paragraph headed “Further Information about Our Directors and Substantial Shareholders—3. Service Contracts” in Appendix IV to this prospectus;
- (l) the terms of the 2025 Share Option Scheme and the 2025 Restricted Share Scheme;
- (m) the written consents referred to in the paragraph headed “Other Information—7. Consents” in Appendix IV to this prospectus; and
- (n) the Company Law of the People’s Republic of China, the Securities Law of the PRC and the Overseas Listing Trial Measures, together with unofficial English translations thereof.

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DOCUMENTS AVAILABLE FOR INSPECTION

A list of grantees under the 2025 Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of O'Melveny & Myers, at 31/F, AIA Central, 1 Connaught Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus.