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## **MINTH GROUP LIMITED**

### **敏實集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 425)**

## **VOLUNTARY ANNOUNCEMENT FRAMEWORK AGREEMENT ON AI ROBOTICS**

This announcement is made on a voluntary basis by the Company to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The Company is pleased to announce that the Group has entered into the Framework Agreement with Leader Harmonious on the principal terms for the proposed establishment of a joint venture in the United States to engage in the design, manufacture and commercialization of humanoid robot joint module assemblies in North America.

Set out below is a summary of the principal terms of the Framework Agreement.

### **SUMMARY OF THE FRAMEWORK AGREEMENT**

The salient terms of the Framework Agreement are as follows:

Date	6 February 2026
Parties	(i) MCI (ii) Leader Harmonious
Subject Matter	MCI and Leader Harmonious will establish the JV Company and enter into the joint venture agreement, shareholders' agreement subject to obtaining applicable regulatory approvals.
Shareholding and capital contributions	It is expected that MCI and Leader Harmonious will own 60% and 40% equity interests in the JV Company.

The aggregate initial capital contributions of the JV Company is expected to be USD10,000,000 (equivalent to approximately HK\$78,000,000), which will be contributed by MCI and Leader Harmonious in proportion to their initial shareholding percentages.

#### Governance

The board of directors of the JV Company shall comprise five directors, of which MCI is entitled to appoint three directors and Leader Harmonious is entitled to appoint two directors.

The key management of the JV Company shall comprise one general manager and four heads in the key operational departments, of which MCI is entitled to appoint three members and Leader Harmonious is entitled to appoint two members of the key management.

### INFORMATION ON THE GROUP

The Group is primarily engaged in two major businesses, namely the research and development (“**R&D**”), production and sales of auto parts, as well as that of toolings and moulds. The auto part business of the Group mainly includes metal and trim products, plastic products, aluminum products and battery housing products. The tooling and mould business mainly includes various moulds, gauges and fixtures for the development, processing and production of automobile exterior decorative parts and body structural parts. The Group is also actively exploring new business areas and products and striving to develop a further area for growth. The Group focuses on R&D and exploration of new fields such as artificial intelligence, robotics, low-altitude economy and intelligent mobility. As a globalized supplier, the Group has established worldwide presence through the development of R&D, design, production and sales networks in Canada, China, France, Germany, Japan, Mexico, Poland, Serbia, South Korea, Thailand, the Czech Republic, the United Kingdom and the United States.

### INFORMATION ON LEADER HARMONIOUS

Leader Harmonious is a joint-stock company established under the laws of the PRC, the shares of which are listed on the Sci-Tech Innovation Board (STAR Market) of the Shanghai Stock Exchange (688017.SH). Leader Harmonious is a global manufacturer specializing in precision transmission components for robots, with a focus on the R&D and production of transmission components such as high-performance strain wave reducers.

## **REASONS FOR AND BENEFITS OF ENTERING INTO THE FRAMEWORK AGREEMENT**

The Group places strong strategic emphasis on the end-to-end commercialization of robot-related products, spanning the design, production, and manufacturing of core robotic components and modular products. The Group believes that establishing localized assembly, delivery, upgrades, and maintenance for humanoid robot joint modules, together with the progressive localization of core component supply, is critical to the sustainable development of embodied-intelligence robot enterprises in North America. Leveraging the Group's competitive edges in industrial capabilities, global footprint, localized operations, and diversified customer base, the Group aims to become a leading global tier-one supplier of on-site robot system components.

Under the Framework Agreement, the Group and Leader Harmonious will collaborate to accelerate expansion in the North American market. Drawing on the Group's global resources and platform as well as the technical expertise in transmission systems of Leader Harmonious, both parties aim to deepen cooperation in the field of joint modules for humanoid robots through complementary strengths, fostering industrial synergy and mutual benefit, and ultimately unlocking new income streams for both parties.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following terms will have the following meanings:

“Board”	the board of Directors;
“Company”	Minth Group Limited, a company incorporated in the Cayman Islands with limited liability, and the shares of which are listed on the Main Board of the Stock Exchange;
“Director(s)”	the director(s) of the Company;
“Framework Agreement”	the framework agreement dated 6 February 2026 entered into between MCI and Leader Harmonious in relation to, among others, the formation and management of the JV Company;
“Group”	the Company and its subsidiaries;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong;
“JV Company”	the joint venture to be established as a limited liability company in the United States pursuant to the terms of the Framework Agreement;

“Leader Harmonious”	Leader Harmonious Drive Systems Co., Ltd., a joint-stock company established under the laws of the PRC, the shares of which are listed on the Sci-Tech Innovation Board (STAR Market) of the Shanghai Stock Exchange (688017.SH);
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“MCI”	Minth California Inc., a corporation established under the laws of the State of California, United States, which is a wholly-owned subsidiary of the Company;
“PRC”	the People’s Republic of China;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited; and
“USD”	United States dollars, the lawful currency of the United States of America.

Yours faithfully  
For and on behalf of the Board  
**MINTH GROUP LIMITED**  
**Wei Ching Lien**  
*Chairperson*

Hong Kong, 9 February 2026

*As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Mr. Ye Guo Qiang, Ms. Zhang Yuxia and Mr. William Chin, being executive Directors; and Ms. Chin Chien Ya, being non-executive Director; and Mr. Mok Kwai Pui Bill, Mr. Tatsunobu Sako, Professor Meng Li Qiu, Mr. Chan Pak Hung and Mr. Hu Ting Wu being independent non-executive Directors.*