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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

POSITIVE PROFIT ALERT

This announcement is made by Value Partners Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a consolidated profit attributable to owners of the Company of approximately HK\$660 million (an unaudited estimate) for the year ended 31 December 2025, representing a significant increase as compared to HK\$31 million for the year ended 31 December 2024.

Based on the information currently available to the Board, the substantial increase in revenue is due to the increased Asset under Management from US\$5.1 billion as of 31 December 2024 to US\$6.2 billion in 2025, and primarily driven by outstanding investment performance of our managed funds, which resulted in the recognition of performance fee income of approximately HK\$370 million for the year ended 31 December 2025, a significant jump from HK\$12 million for the same period last year.

In addition, the Group recorded net fair value gains of its investments of about HK\$460 million for the year ended 31 December 2025, as compared to approximately HK\$132 million a year earlier. Such gains mainly arose from the Group’s long-term investment holdings, including seed capital investments, investments in its own funds, investments in joint ventures and other investments, which are managed in accordance with the Group’s value investing philosophy.

The Company is in the process of preparing the annual results of the Group for the year ended 31 December 2025. The information contained herein is based only on the Board’s preliminary assessment with reference to the unaudited consolidated financial statements of the Group for the year ended 31 December 2025, which have not yet been finalized and are subject to the review of the Company and completion of the audit by its auditor. The actual financial results of the Group for the year ended 31 December 2025 may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to carefully read the annual results announcement for the year ended 31 December 2025, which is expected to be released by end of March 2026 in accordance with the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
YAN Shuk Ling, Sharleen
Company Secretary

Hong Kong, 11 February 2026

As of the date of this Announcement, our Directors are Ms. Lin Xianghong, Mr. Ouyang Xi and Ms. Ng Chuk Fa, Nikita as Executive Directors; Dato' Seri Cheah Cheng Hye as Non-Executive Director; and Dr. Chen Shih Ta Michael, Mr. Wong Poh Weng and Mr. Lee Wai Wang Robert as Independent Non-executive Directors.