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## **GOLDSTREAM INVESTMENT LIMITED**

**金涌投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1328)**

### **DISCLOSEABLE TRANSACTION ACQUISITION OF LISTED SECURITIES**

#### **ACQUISITION OF XUNCE SHARES**

On 11 February 2026, Redwood (a wholly-owned subsidiary of the Company), through on-market transactions conducted on the Stock Exchange, further acquired 56,900 Xunce Shares at an aggregate consideration of approximately HK\$3,868,000 (exclusive of transaction costs), representing approximately HK\$67.98 per Xunce Share.

Within a 12-month period immediately prior to the date of the Current Acquisition, Redwood acquired in aggregate 715,000 Xunce Shares at an aggregate consideration of approximately HK\$38,547,000 (exclusive of transaction costs), representing approximately HK\$53.91 per Xunce Share.

After the Acquisitions, the Group holds an aggregate of 771,900 Xunce Shares, representing approximately 0.24% of the total number of issued shares of Xunce as at the date of this announcement.

## **LISTING RULES IMPLICATIONS**

As the highest of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Current Acquisition, when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Current Acquisition, when aggregated with the Previous Acquisition, constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

Reference is made to the Company's announcements dated 13 January 2026, 30 December 2025 and 15 January 2026 in relation to the strategic cooperation agreement entered with Xunce, the subscription of Xunce Shares and the acquisition of Xunce Shares, respectively.

## **ACQUISITION OF XUNCE SHARES**

The Board announces that on 11 February 2026, Redwood (a wholly-owned subsidiary of the Company), through on-market transactions conducted on the Stock Exchange, further acquired 56,900 Xunce Shares at an aggregate consideration of approximately HK\$3,868,000 (exclusive of transaction costs), representing approximately HK\$67.98 per Xunce Share.

Within a 12-month period immediately prior to the date of the Current Acquisition, Redwood acquired in aggregate 715,000 Xunce Shares at an aggregate consideration of approximately HK\$38,547,000 (exclusive of transaction costs), representing approximately HK\$53.91 per Xunce Share.

After the Acquisitions, the Group holds an aggregate of 771,900 Xunce Shares, representing approximately 0.24% of the total number of issued shares of Xunce as at the date of this announcement.

The aggregate consideration for the Acquisitions (exclusive of transaction costs) of approximately HK\$42,415,000 shall be/have been (as the case may be) fully settled in cash from the Company's internal resources.

The consideration of the Acquisitions were determined by reference to the prevailing trading prices of the shares of Xunce on the Stock Exchange at the time of the relevant acquisitions.

As the Acquisitions were conducted through the open market of the Stock Exchange, the identities of the counterparties of the acquired Xunce Shares cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the Directors believe that the counterparties of the Acquisitions and their ultimate beneficial owner(s) is/are Independent Third Parties.

## INFORMATION ON THE COMPANY AND REDWOOD

### The Company

The Company and its subsidiaries are principally engaged in (i) the provision of investment management business; and (ii) the strategic direct investment business.

### Redwood

Redwood is a company incorporated in the Cayman Islands with limited liability and its principal business is strategic direct investment. As at the date of this announcement, Redwood is a direct wholly-owned subsidiary of the Company.

## INFORMATION ON XUNCE

Xunce is a real-time data infrastructure and analytics solutions provider in China. Xunce provides real-time data infrastructure and analytics solutions that collect, clean, manage and analyze heterogeneous data from multiple sources within milliseconds to seconds, mainly for asset managers and other enterprise customers in China. The business of Xunce started in the asset management industry (portfolio monitoring, order execution, valuation, risk management, compliance) and is being extended to other verticals such as broader financial services, city management, manufacturing management and telecommunications.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, Xunce and its ultimate beneficial owners are Independent Third Parties.

Set out below is certain financial information of Xunce for the year ended 31 December 2024 and for the six months ended 30 June 2025 as extracted from the prospectus of Xunce dated 18 December 2025:

	<b>For the year ended 31 December 2024 RMB'000 (audited)</b>	<b>For the six months ended 30 June 2025 RMB'000 (audited)</b>
Revenue	631,978	197,845
Loss before income tax	(97,708)	(107,998)
Loss for the year/period	(97,845)	(107,998)

Based on Xunce's prospectus, Xunce recorded net assets of RMB1,543.5 million as at 30 June 2025.

## **REASONS FOR AND BENEFITS OF THE ACQUISITIONS**

The Group is principally engaged in provision of investment management services business and strategic direct investment business. The Group routinely conducts investments in companies with excellent reputation and business potential. The Group holds positive views towards Xunce's future prospects. As such, the Company is of the view that Xunce fits the Group's investment criteria and the interests of the Company and its shareholders as a whole. In addition, pursuant to the strategic cooperation agreement that the Company entered into with Xunce as disclosed on 13 January 2026, the Company expects to continue to strengthen its relationship with Xunce through various approaches including but not limited to direct investment.

Based on the above, and having considered that the Acquisitions were conducted through open market at prevailing market prices at the time of the relevant Acquisitions, the Directors are of view that the terms of the Acquisitions were fair and reasonable, on normal commercial terms and in the interest of the Company and its shareholders as a whole.

## **IMPLICATION UNDER THE LISTING RULES**

As the highest of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Current Acquisition, when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Current Acquisition, when aggregated with the Previous Acquisition, constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following words and expressions shall have the following meanings when used herein:

“Acquisitions”	the Current Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	Goldstream Investment Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1328)

“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Current Acquisition”	the acquisition of an aggregate of 56,900 Xunce Shares for an aggregate consideration of approximately HK\$3,868,000 (exclusive of transaction costs) by the Company on 11 February 2026
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Party(ies)”	third party(ies) independent of the Company and connected persons of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Previous Acquisition”	the acquisition of an aggregate of 715,000 Xunce Shares at an aggregate consideration of approximately HK\$38,547,000 (exclusive of transaction costs) by the Company within a 12-month period prior to the date of the Current Acquisition
“Redwood”	Redwood Elite Limited, a company incorporated in the Cayman Islands with limited liability and a direct wholly-owned subsidiary of the Company
“RMB” or “Renminbi”	Renminbi, the lawful currency of the People’s Republic of China
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“Xunce”	Shenzhen Xunce Technology Co., Ltd., a joint stock company incorporated in the People’s Republic of China with limited liability and the H shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 3317)
“Xunce Share(s)”	ordinary share(s) in the share capital of Xunce with a nominal value of RMB1.00 each, which are listed on the Stock Exchange and traded in HK\$
“%”	per cent

By Order of the Board  
**Goldstream Investment Limited**  
**Mr. Zhao John Huan**  
*Chairman*

Hong Kong, 11 February 2026

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.*