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**FUNDE (HONG KONG) INVESTMENT
HOLDINGS CO., LIMITED**

富德(香港)投資控股有限公司
(Incorporated in Hong Kong with limited liability)

**GUANZE MEDICAL INFORMATION
INDUSTRY (HOLDING) CO., LTD.**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2427)

JOINT ANNOUNCEMENT

**(1) COMPLETION OF THE SALE AND PURCHASE OF
THE SALE SHARES IN GUANZE MEDICAL
INFORMATION INDUSTRY (HOLDING) CO., LTD.;**
**(2) MANDATORY UNCONDITIONAL CASH OFFER BY
ARISTO SECURITIES LIMITED FOR AND ON BEHALF OF
FUNDE (HONG KONG) INVESTMENT HOLDINGS CO., LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
GUANZE MEDICAL INFORMATION INDUSTRY (HOLDING) CO.,
LTD. (OTHER THAN THOSE ALREADY
OWNED AND/OR AGREED TO BE ACQUIRED
BY FUNDE (HONG KONG) INVESTMENT HOLDINGS CO., LIMITED,
ITS ULTIMATE BENEFICIAL OWNERS
AND PARTIES ACTING IN CONCERT WITH ANY OF THEM);**
(3) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER;
AND
(4) RESUMPTION OF TRADING

Financial adviser to the Offeror



Financial adviser to the Company



Independent Financial Adviser to the Independent Board Committee



軟庫中華 SBI China

THE SALE AND PURCHASE AGREEMENT AND THE ACQUISITION

Reference is made to the Rule 3.7 Announcements in relation to, among other things, the possible disposal of the Sale Shares by the Selling Shareholder.

The Board was informed by the Selling Shareholder that on 28 January 2026, the Offeror (as purchaser) entered into the Sale and Purchase Agreement with the Selling Shareholder (as vendor) for the acquisition of 699,164,575 Shares, representing approximately 73.60% of the total issued share capital of the Company as at the date of this joint announcement, from the Selling Shareholder at a total consideration of HK\$174,791,143.75 (equivalent to Consideration of HK\$0.25 per Share).

Completion took place on the Completion Date.

Details of the Sale and Purchase Agreement are set out in the section headed “The Sale and Purchase Agreement and the Acquisition” of this joint announcement.

Pursuant to the Sale and Purchase Agreement, the Consideration for the Sale Shares was paid by the Offeror in cash solely with its own internal resources in the following manner:

- (i) HK\$10,000,000.00 as non-refundable deposit as earnest money (i.e. the First Deposit) has been paid on 27 January 2026 by the Offeror to the Selling Shareholder;
- (ii) HK\$20,000,000.00 as non-refundable deposit (i.e. the Second Deposit) has been paid on 28 January 2026, being the date of the Sale and Purchase Agreement; and
- (iii) HK\$144,791,143.75, being the remaining balance of the Consideration (i.e. the Consideration less the First Deposit and the Second Deposit) has been paid by the Offeror prior to Completion.

No part of the Consideration was provided by or borrowed from other parties.

MANDATORY UNCONDITIONAL CASH OFFER

Immediately prior to Completion, none of the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them held any Shares or was interested in any outstanding options, derivatives, warrants or relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

Immediately following Completion and as at the date of this joint announcement, the Offeror holds 699,164,575 Shares, representing approximately 73.60% of the total issued share capital of the Company.

Pursuant to Rule 26.1 of the Takeovers Code, the Offeror is required to make the mandatory unconditional cash offer to acquire all of the Shares in the issued share capital of the Company (other than those already owned and/or agreed to be acquired by the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them).

As at the date of this joint announcement, there are 950,000,000 Shares in issue and the Company does not have any outstanding options, derivatives, warrants or other securities convertible or exchangeable into Shares or which confer rights to require the issue of Shares and has not entered into any agreement for the issue of such options, derivatives, warrants or securities which are convertible or exchangeable into Shares or which confer rights to require the issue of Shares.

PRINCIPAL TERMS OF THE OFFER

The Offer

Aristo Securities, for and on behalf of the Offeror and in compliance with the Takeovers Code, will make the Offer on the following basis:

For each Offer Share HK\$0.25 in cash

The Offer Price of HK\$0.25 per Offer Share under the Offer is equal to the price per Sale Share paid by the Offeror for the 699,164,575 Sale Shares under the Sale and Purchase Agreement.

The Offer will be extended to all Shareholders other than the Offeror, the ultimate beneficial owners of the Offeror and parties acting in concert with any of them in accordance with the Takeovers Code. The Offer Shares to be acquired under the Offer will be fully paid and free from all Encumbrances together with all rights attached thereto, including but not limited to all rights to any dividend or other distribution declared, made or paid on or after the date on which the Offer is made, being the date of despatch of the Composite Document.

The Offeror confirms that the Offer Price is final and will not be increased.

Immediately following Completion and as at the date of this joint announcement, the Company has 950,000,000 Shares in issue, of which 699,164,575 Shares are held by the Offeror (representing approximately 73.60% of the total issued share capital of the Company). As at the date of this joint announcement, there are no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company in issue other than the Shares.

The principal terms of the Offer are set out in the section headed “Principal Terms of the Offer” of this joint announcement.

The Board confirms that, as at the date of this joint announcement, (i) the Company has not declared any dividend or other distribution which remains unpaid; and (ii) it does not have any intention to make, declare or pay any future dividend/make other distributions on or before the close of the Offer.

The Offer will be unconditional in all respects when made and will not be conditional upon acceptances being received in respect of a minimum number of Offer Shares or any other conditions.

The Offeror intends to maintain the listing of the Shares on the Stock Exchange following the close of the Offer and will take appropriate steps as soon as possible following the close of the Offer to ensure that a sufficient public float exists for the Shares. The steps that the Offeror may take include but not limited to placing down or selling sufficient number of accepted Shares which it will acquire from the Offer to selected Independent Third Parties, whom will also not be acting in concert with the Offeror, its ultimate beneficial owners and parties acting in concert with any of them, or in the market. No arrangements have been confirmed or put in place as at the date of this joint announcement. Further announcement(s) will be made in accordance with the requirements of the Listing Rules and the Takeovers Code as and when appropriate.

Total consideration of the Offer

As at the date of this joint announcement, the Company has 950,000,000 Shares in issue. On the basis of the Offer Price being HK\$0.25 per Offer Share, the total issued share capital of the Company would be valued at HK\$237,500,000.

Upon Completion, save for the 699,164,575 Shares held by the Offeror, and assuming that there will be no change in the total issued share capital of the Company up to the close of the Offer, a total of 250,835,425 Shares (representing approximately 26.40% of the total issued share capital of the Company as at the date of this joint announcement) will be subject to the Offer and the maximum cash consideration payable by the Offeror under the Offer would be HK\$62,708,856.25 based on the Offer Price of HK\$0.25 per Offer Share.

Confirmation of financial resources available for the Offer

The maximum payment obligations payable for the Offer shall be payable in cash. The maximum aggregate amount payable by the Offeror for the Offer would be HK\$62,708,856.25 based on the Offer Price of HK\$0.25 per Offer Share assuming full acceptance of the Offer.

The Offeror intends to finance the maximum payment obligations payable for the Offer in full by its own financial resources.

Lego Corporate Finance, being the financial adviser to the Offeror in respect of the Offer, is satisfied that sufficient financial resources are and will remain available to the Offeror to satisfy the maximum payment obligations upon full acceptance of the Offer.

GENERAL

Independent Board Committee and Independent Financial Adviser

Pursuant to Rules 2.1 and 2.8 of the Takeovers Code, a board which receives an offer, or is approached with a view to an offer being made, must, in the interests of shareholders, establish an independent committee of the board to make a recommendation (i) as to whether the offer is, or is not, fair and reasonable; and (ii) as to acceptance, and the members of the independent board committee should comprise all non-executive directors who have no direct or indirect interest in the offer.

The Independent Board Committee, comprising all of the three independent non-executive Directors, namely Dr. Zhao Bin, Dr. Chang Shiwang and Dr. Wong Man Hin Raymond, has been established to advise the Independent Shareholders as to whether the Offer is, or is not, fair and reasonable and to give a recommendation as to acceptance of the Offer. Ms. Meng, the non-executive Director, is the daughter of Mr. Meng, who is the ultimate beneficial owner of the Selling Shareholder. Accordingly, Ms. Meng is not considered independent to be a member of the Independent Board Committee and has declared her interest to the Board accordingly.

SBI China Capital Hong Kong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in connection with the Offer and in particular as to whether the Offer is, or is not, fair and reasonable and as to their acceptance. The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee.

Despatch of the Composite Document

It is the intention of the Offeror and the Board to combine the offer document and the offeree board circular into the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document in connection with the Offer setting out, among other things, (i) details of the Offer (including the expected timetable and the terms of the Offer); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Offer, together with the Form of Acceptance, will be despatched jointly by the Offeror and the Company to the Shareholders as soon as practicable and no later than 21 days after the date of this joint announcement unless the Executive grants a consent for extension. It is expected that the Composite Document will be despatched on or before 4 March 2026.

Further announcement(s) regarding the despatch of the Composite Document will be made by the Offeror and the Company as and when appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 1:00 p.m. on 26 January 2026 pending publication of this joint announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Thursday, 12 February 2026.

WARNING

The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Offer.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. If the Shareholders and potential investors of the Company are in any doubt about their position, they should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

THE SALE AND PURCHASE AGREEMENT AND THE ACQUISITION

Reference is made to the Rule 3.7 Announcements in relation to, among other things, the possible disposal of the Sale Shares by the Selling Shareholder.

The Board was informed by the Selling Shareholder that on 28 January 2026, the Offeror (as purchaser) and the Selling Shareholder (as vendor) entered into the Sale and Purchase Agreement.

The principal terms of the Sale and Purchase Agreement are summarised below:

Sale and Purchase Agreement

Date 28 January 2026

Parties	(1) Vendor:	Meng A Capital Limited (i.e. the Selling Shareholder) (as to 699,164,575 Sale Shares, representing approximately 73.60% of the total issued share capital of the Company as at the date of this joint announcement);
	(2) Purchaser:	FUNDE (HONG KONG) INVESTMENT HOLDINGS CO., LIMITED (i.e. the Offeror) (who was an Independent Third Party prior to the entering into of the Sale and Purchase Agreement)

Consideration

The consideration for the Sale Shares is HK\$174,791,143.75 (or HK\$0.25 per Sale Share) payable by the Offeror to the Selling Shareholder under the Sale and Purchase Agreement.

Pursuant to the Sale and Purchase Agreement, the Consideration for the Sale Shares was paid by the Offeror in cash solely with its own internal resources in the following manner:

- (i) HK\$10,000,000.00 as non-refundable deposit as earnest money (i.e. the First Deposit) has been paid on 27 January 2026 by the Offeror to the Selling Shareholder;
- (ii) HK\$20,000,000.00 as non-refundable deposit (i.e. the Second Deposit) has been paid on 28 January 2026, being the date of the Sale and Purchase Agreement; and
- (iii) HK\$144,791,143.75, being the remaining balance of the Consideration (i.e. the Consideration less the First Deposit and the Second Deposit) has been paid by the Offeror prior to Completion.

No part of the Consideration was provided by or borrowed from other parties.

The Consideration was determined after arm's length negotiations between the Selling Shareholder and the Offeror, taking into account, among others, (a) the uncertainties faced by the Group's medical imaging film products business, arising from the market competition and the emergence of alternative products such as digital medical imaging solutions, which have contributed to a significant period-over-period decline in the Group's revenue for the six months ended 30 June 2025; (b) the relatively thin historical liquidity of the Shares on the Stock Exchange; and (c) the recent share price performance of the Shares on the Stock Exchange, whereby the increasing trend in the Share price observed only from late January 2026 was not attributable to any discernible fundamental developments of the Group known to the parties to the Sale and Purchase Agreement and may not be sustainable in the long term.

Completion

Completion took place on the Completion Date.

MANDATORY UNCONDITIONAL CASH OFFER

Immediately prior to Completion, none of the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them held any Shares or was interested in any outstanding options, derivatives, warrants or relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

Immediately following Completion and as at the date of this joint announcement, save for the 699,164,575 Shares, representing approximately 73.60% of the total issued share capital of the Company, held by the Offeror, none of the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them holds any Share.

Pursuant to Rule 26.1 of the Takeovers Code, the Offeror is required to make the mandatory unconditional cash offer to acquire all of the Shares in the issued share capital of the Company (other than those already owned and/or agreed to be acquired by the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them).

As at the date of this joint announcement, there are 950,000,000 Shares in issue and the Company does not have any outstanding options, derivatives, warrants or other securities convertible or exchangeable into Shares or which confer rights to require the issue of Shares and has not entered into any agreement for the issue of such options, derivatives, warrants or securities which are convertible or exchangeable into Shares or which confer rights to require the issue of Shares.

PRINCIPAL TERMS OF THE OFFER

The Offer

Aristo Securities, for and on behalf of the Offeror and in compliance with the Takeovers Code, will make the Offer on the following basis:

For each Offer Share HK\$0.25 in cash

The Offer Price of HK\$0.25 per Offer Share under the Offer is equal to the price per Sale Share paid by the Offeror for the 699,164,575 Sale Shares under the Sale and Purchase Agreement.

The Offer will be extended to all Shareholders other than the Offeror, the ultimate beneficial owners of the Offeror and parties acting in concert with any of them in accordance with the Takeovers Code. The Offer Shares to be acquired under the Offer will be fully paid and free from all Encumbrances together with all rights attached thereto, including but not limited to all rights to any dividend or other distribution declared, made or paid on or after the date on which the Offer is made, being the date of despatch of the Composite Document.

The Offeror confirms that the Offer Price is final and will not be increased.

Immediately following Completion and as at the date of this joint announcement, the Company has 950,000,000 Shares in issue, of which 699,164,575 Shares are held by the Offeror (representing approximately 73.60% of the total issued share capital of the Company). As at the date of this joint announcement, there are no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company in issue other than the Shares.

The Board confirms that, as at the date of this joint announcement, (i) the Company has not declared any dividend or other distribution which remains unpaid; and (ii) it does not have any intention to make, declare or pay any future dividend/make other distributions on or before the close of the Offer.

The Offer will be unconditional in all respects when made and will not be conditional upon acceptances being received in respect of a minimum number of Offer Shares or any other conditions.

Comparison of value

The Offer Price of HK\$0.25 per Offer Share represents:

- (i) a discount of approximately 84.0% to the closing price of HK\$1.560 per Share as quoted on the Stock Exchange on the Last Trading Day (i.e. 26 January 2026);
- (ii) a discount of approximately 71.9% to the closing price of HK\$0.890 per Share as quoted on the Stock Exchange on the Last Full Trading Day (i.e. 23 January 2026);
- (iii) a discount of approximately 72.8% to the average closing price of HK\$0.920 per Share, being the average closing price of the Shares as quoted on the Stock Exchange for the five consecutive trading days immediately prior to and including the Last Trading Day;
- (iv) a discount of approximately 67.7% to the average closing price of HK\$0.773 per Share, being the average closing price of the Shares as quoted on the Stock Exchange for the 10 consecutive trading days immediately prior to and including the Last Trading Day;
- (v) a discount of approximately 59.5% to the average closing price of approximately HK\$0.617 per Share, being the average closing price of the Shares as quoted on the Stock Exchange for the 30 consecutive trading days immediately prior to and including the Last Trading Day;
- (vi) a discount of approximately 18.3% to the audited consolidated net assets per Share of approximately HK\$0.306 as at 31 December 2024, which was calculated based on the audited consolidated net asset value attributable to owners of the Company of approximately RMB259,343,000 (equivalent to approximately HK\$291,164,386) as at 31 December 2024 (the date on which the latest audited financial results of the Group were made up) and 950,000,000 Shares in issue as at the date of this joint announcement; and

- (vii) a discount of approximately 19.6% to the unaudited consolidated net assets per Share of approximately HK\$0.311 as at 30 June 2025, which was calculated based on the unaudited consolidated net asset value attributable to owners of the Company of approximately RMB263,329,000 (equivalent to approximately HK\$295,639,468) as at 30 June 2025 and 950,000,000 Shares in issue as at the date of this joint announcement.

Highest and lowest Share prices

During the six-month period immediately prior to the commencement of the offer period on 27 January 2026 (as defined under the Takeovers Code) and up to and including the date of this joint announcement, the highest closing price of the Shares quoted on the Stock Exchange was HK\$1.56 per Share on 26 January 2026 and the lowest closing price of the Shares quoted on the Stock Exchange was HK\$0.385 per Share on 28 July 2025.

Total consideration of the Offer

As at the date of this joint announcement, the Company has 950,000,000 Shares in issue. On the basis of the Offer Price being HK\$0.25 per Offer Share, the total issued share capital of the Company would be valued at HK\$237,500,000.00.

Upon Completion, save for the 699,164,575 Shares held by the Offeror, and assuming that there will be no change in the total issued share capital of the Company up to the close of the Offer, a total of 250,835,425 Shares (representing approximately 26.40% of the total issued share capital of the Company as at the date of this joint announcement) will be subject to the Offer and the maximum cash consideration payable by the Offeror under the Offer would be HK\$62,708,856.25 based on the Offer Price of HK\$0.25 per Offer Share.

Confirmation of financial resources available for the Offer

The maximum payment obligations payable for the Offer shall be payable in cash. The maximum aggregate amount payable by the Offeror for the Offer would be HK\$62,708,856.25 based on the Offer Price of HK\$0.25 per Offer Share assuming full acceptance of the Offer.

The Offeror intends to finance the maximum payment obligations payable for the Offer in full by its own financial resources.

Lego Corporate Finance, being the financial adviser to the Offeror in respect of the Offer, is satisfied that sufficient financial resources are and will remain available to the Offeror to satisfy the maximum payment obligations upon full acceptance of the Offer.

Effect of accepting the Offer

Acceptance of the Offer by any Independent Shareholder will be deemed to constitute a warranty by such person that all Offer Shares sold by such person under the Offer are free from all Encumbrances together with all rights attached thereto, including but not limited to all rights to any dividend or other distribution declared, made or paid on or after the date on which the Offer is made, being the date of the despatch of the Composite Document. The Board confirms that, as at the date of this joint announcement, (i) the Company has not declared any dividend or other distribution which remains unpaid; and (ii) it does not have any intention to make, declare or pay any future dividend/make other distributions on or before the close of the Offer.

The Offer will be unconditional in all respects when made and will not be conditional upon acceptances being received in respect of a minimum number of Offer Shares or any other conditions. Acceptance of the Offer shall be irrevocable and not capable of being withdrawn, except as permitted under the Takeovers Code.

Stamp duty

In Hong Kong, seller's ad valorem stamp duty arising in connection with acceptance of the Offer will be payable by the relevant Independent Shareholders at a rate of 0.1% of (i) the market value of the Offer Shares; or (ii) the consideration payable by the Offeror in respect of the relevant acceptance of the Offer, whichever is higher, and will be deducted from the cash amount payable by the Offeror to the Independent Shareholders who accept the Offer.

The Offeror will arrange for payment of the seller's ad valorem stamp duty on behalf of the Independent Shareholders accepting the Offer and will pay the buyer's ad valorem stamp duty in connection with the acceptance of the Offer and the transfer of the relevant Offer Shares in accordance with the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong).

Payment

Payment in cash in respect of acceptance of the Offer will be made as soon as possible but, in any event, no later than seven (7) business days (as defined in the Takeovers Code) after the date on which the duly completed acceptance of the Offer is received in accordance with Rule 20.1 of the Takeovers Code. Relevant document(s) evidencing title in respect of such acceptance must be received by or on behalf of the Offeror (or its agent) to render each such acceptance of the Offer complete and valid in accordance with Note 1 to Rule 30.2 of the Takeovers Code.

No fractions of a Hong Kong cent will be payable and the amount of the consideration payable to a Shareholder who accepts the Offer will be rounded up to the nearest Hong Kong cent.

Taxation advice

Independent Shareholders are recommended to consult their own professional advisers if they are in any doubt as to the taxation implications of accepting or rejecting the Offer. None of the Offeror, parties acting in concert with it, the Company, Aristo Securities, Lego Corporate Finance, Yue Xiu Capital, the Independent Financial Adviser, and (as the case may be) their respective ultimate beneficial owners, directors, officers, agents, associates, professional advisers or any other person involved in the Offer accepts responsibility for any taxation effects on, or liabilities of, any persons as a result of their acceptance or rejection of the Offer.

Availability of the Offer

The Offeror intends to make the Offer available to all the Independent Shareholders. As the Offer to persons with a registered address in a jurisdiction outside Hong Kong may be affected by the laws of the relevant overseas jurisdictions, Independent Shareholders who are citizens, residents or nationals of a jurisdiction outside Hong Kong should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. Persons who are residents, citizens or nationals outside Hong Kong should inform themselves about and observe, at their own responsibility, any applicable laws, regulations, requirements and restrictions in their own jurisdictions in connection with the acceptance of the Offer, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with the other necessary formalities and the payment of any issue, transfer or other taxes due in respect of such jurisdiction.

In the event that the receipt of the Composite Document by overseas Shareholders is prohibited by any applicable laws and regulations or may only be effected upon compliance with conditions or requirements in such overseas jurisdictions that would be unduly burdensome, the Composite Document, subject to the Executive's consent, may not be despatched to such overseas Shareholders. The Offeror will apply for any waivers as may be required pursuant to Note 3 to Rule 8 of the Takeovers Code as and when appropriate.

Based on the latest available information, the Company has two overseas shareholders with registered addresses situated in the British Virgin Islands and one overseas shareholder with registered address situated in the PRC. There is no additional requirement for the Offeror to obtain prior approval or consent in the relevant jurisdictions in relation to the extension of the Offer (including despatch of the Composite Document) to such overseas Shareholders. The Offeror intends to make the Offer available to all the Independent Shareholders, including the overseas Independent Shareholders.

Any acceptance by the Independent Shareholders with a registered address in a jurisdiction outside Hong Kong will be deemed to constitute a representation and warranty from such overseas Independent Shareholders to the Offeror that the local laws and requirements have been complied with and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. Such overseas Independent Shareholders should consult their respective professional advisers if in doubt.

DEALING AND INTERESTS IN THE COMPANY'S SECURITIES

Save for the Acquisition, none of the Offeror, the ultimate beneficial owners of the Offeror nor the parties acting in concert with any of them has dealt for value in nor owned any Shares, options, derivatives, warrants or other securities convertible into Shares during the six month period immediately prior to the commencement of the offer period (as defined under the Takeovers Code) on 27 January 2026 and up to and including the date of this joint announcement.

OTHER ARRANGEMENTS OR AGREEMENTS

As at the date of this joint announcement:

- (i) save for the Sale Shares that the Offeror is interested in pursuant to the Sale and Purchase Agreement, none of the Offeror, the ultimate beneficial owners of the Offeror and/or the parties acting in concert with any of them holds, owns or has control or direction over any voting rights or rights over the Shares or convertible securities, options, warrants or derivatives convertible or exchangeable into Shares or which confer rights to require the issue of Shares;
- (ii) there is no outstanding derivative in respect of the securities in the Company which is owned, controlled or directed by, or has been entered into by the Offeror, the ultimate beneficial owners of the Offeror and/or any person acting in concert with any of them;
- (iii) there is no arrangement (whether by way of option, indemnity or otherwise) of the kind referred to in Note 8 to Rule 22 of the Takeovers Code in relation to the shares of the Offeror or the Shares and which might be material to the Offer;

- (iv) save for the Sale and Purchase Agreement, there is no agreement or arrangement to which the Offeror is a party which relates to the circumstances in which it may or may not invoke or seek to invoke a pre-condition or a condition to the Offer;
- (v) none of the Offeror, the ultimate beneficial owners of the Offeror and/or the parties acting in concert with any of them has received any irrevocable commitment(s) to accept or reject the Offer;
- (vi) none of the Offeror, the ultimate beneficial owners of the Offeror and/or the parties acting in concert with any of them has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company;
- (vii) save for the Sale and Purchase Agreement, there is no understanding, arrangement, agreement or special deal (as defined under Rule 25 of the Takeovers Code) between the Offeror, the ultimate beneficial owners of the Offeror and/or the parties acting in concert with any of them on the one hand, and the Selling Shareholder, its ultimate beneficial owner and/or the parties acting in concert with any of them on the other hand;
- (viii) save for the Sale and Purchase Agreement, there is no understanding, arrangement or agreement or special deal (as defined under Rule 25 of the Takeovers Code) between (1) any Shareholder; and (2)(a) the Offeror, the ultimate beneficial owners of the Offeror and/or any party acting in concert with any of them or (2)(b) the Company, its subsidiaries or associated companies; and
- (ix) save for the Consideration paid by the Offeror to the Selling Shareholder pursuant to the Sale and Purchase Agreement, there is no other consideration, compensation or benefit in whatever form paid or to be paid by the Offeror, the ultimate beneficial owners of the Offeror or any parties acting in concert with any of them to the Selling Shareholder, its ultimate beneficial owner or any party acting in concert with any of them in connection with the sale and purchase of the Sale Shares.

Independent Shareholders are reminded to read the recommendation of the Independent Board Committee and the advice of the Independent Financial Adviser in respect of the Offer and as to acceptance that will be included in the Composite Document before deciding whether or not to accept the Offer.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately following Completion and as at the date of this joint announcement and before the Offer is made:

Shareholders	Immediately before Completion		Immediately following Completion and as at the date of this joint announcement and before the Offer is made	
	<i>Number of Shares</i>	<i>Approximate % of issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of issued Shares</i>
The Offeror and parties acting in concert with it				
— The Offeror (<i>Note 1</i>)	—	—	699,164,575	73.60
Selling Shareholder				
— Meng A Capital Limited (<i>Note 2</i>)	699,164,575	73.60	—	—
Public Shareholders	250,835,425	26.40	250,835,425	26.40
Total	950,000,000	100.00	950,000,000	100.00

Notes:

1. The Offeror is ultimately beneficially owned as to 94% by Mr. Cheung and as to 6% by Ms. Tao.
2. Meng A Capital Limited, a company incorporated in the British Virgin Islands, is legally and beneficially wholly owned by Mr. Meng. Mr. Meng is an executive Director and the chairman of the Board.
3. Save for Mr. Meng, who beneficially owned 699,164,575 Shares through Meng A Capital Limited immediately before Completion, none of the Directors held/holds any Shares and other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company immediately before and following Completion and as at the date of this joint announcement.

INFORMATION ON THE GROUP

The Company is a company incorporated in the Cayman Islands on 11 December 2020 as an exempted company with limited liability and its Shares have been listed on the Stock Exchange since 29 December 2022. The Group is a comprehensive medical imaging solutions provider, principally engaged in providing medical imaging film products and medical imaging cloud services in Shandong Province, the PRC. Since the Company's listing and immediately prior to Completion, Meng A Capital Limited had been the controlling shareholder of the Company.

FINANCIAL INFORMATION OF THE GROUP

Set out below is a summary of the financial information of the Group for the years ended 31 December 2023 and 2024 as extracted from the annual reports of the Company for the years ended 31 December 2023 and 2024, and the unaudited consolidated financial results of the Group for the six months ended 30 June 2024 and 2025 as extracted from the interim reports of the Company for the six months ended 30 June 2024 and 2025:

	For the year ended		For the six months ended	
	31 December 2023 (RMB'000) (Audited)	31 December 2024 (RMB'000) (Audited)	30 June 2024 (RMB'000) (Unaudited)	30 June 2025 (RMB'000) (Unaudited)
Revenue	156,072	155,740	40,030	31,855
Profit/(loss) and total comprehensive income/ (expense) for the year/period attributable to the owners of the Company	27,567	17,204	(160)	3,368

As disclosed in the annual report of the Company for the year ended 31 December 2024, the audited consolidated net assets of the Company as at 31 December 2024 was approximately RMB260.5 million. As disclosed in the interim report of the Company for the six months ended 30 June 2025, the unaudited consolidated net assets of the Company as at 30 June 2025 was approximately RMB264.6 million.

INFORMATION ON THE OFFEROR

The Offeror is a company incorporated in Hong Kong with limited liability on 17 September 2015 principally engaged in stock and equity investment. As at the date of this joint announcement, the Offeror is ultimately beneficially owned as to 94% by Mr. Cheung and as to 6% by Ms. Tao. As at the date of this joint announcement, the Offeror is directly wholly owned by Funde Holdings (Group) Co., Ltd.* (富德控股(集團)有限公司) (a company established in the PRC) which is in turn held as to approximately 49.1%, 44.9%, 3.6% and 2.4% by Shenzhen City Junde Investment Co., Ltd.* (深圳市峻德投資有限公司) (a company established in the PRC) (which is wholly owned by Mr. Cheung), Mr. Cheung, Shenzhen City Fuyuanxiang Investments Co., Ltd.* (深圳市富源祥投資有限公司) (a company established in the PRC) (which is wholly owned by Ms. Tao) and Ms. Tao, respectively. The sole director of the Offeror is Mr. Zhang.

Mr. Cheung, aged 62, is the ultimate controlling shareholder of the Offeror. Mr. Cheung possesses over 20 years of business operations and management experience in the insurance and financial services industries. He is currently the director and chairman of the board of Funde Holdings (Group) Co., Ltd.* (富德控股(集團)有限公司) (“**Funde Holdings**”) (in which Mr. Cheung ultimately beneficially owns 94% equity interest and Ms. Tao ultimately beneficially owns 6% equity interest) and the chairman of the board of Funde Insurance Holdings Co., Ltd.* (富德保險控股股份有限公司) (in which Funde Holdings indirectly holds approximately 20.0% equity interest). From March 2002 to July 2014, he served at Funde Sino Life Insurance Company Ltd.* (富德生命人壽保險股份有限公司) (in which Funde Holdings indirectly holds approximately 22.1% equity interest), with his last position being the chairman of the board.

Mr. Cheung, leveraging his extensive expertise in business operations and management, aims to explore new industry sectors through strategic investments and acquisitions. Also, Mr. Cheung considers that the Acquisition present a compelling investment opportunity based on his optimistic assessment of the future outlook of the industry the Group operates in.

Notwithstanding that background and experience of the ultimate beneficial owners or sole director of the Offeror may not directly correlate with the Group’s principal business, Mr. Cheung possesses extensive experience in business operations and management in various industries (such as insurance, financial services and healthcare) and strategic leadership capabilities. By partnering with Mr. Cheung, the Company will have the opportunity to benefit from his profound experience in business operations and management to further enhance its competitive position in the rapidly evolving industry landscape in which the Group operates (i.e. the provision of medical imaging film products and medical imaging cloud services in the PRC) for long-term growth. In particular, it is crucial for the Group to ensure that its products and services remain robust and up-to-date in response to evolving customer preference and market trends. As set out in the Company’s interim report for

the six months ended 30 June 2025, the Group's strategic plans include expansion of customer base, enhancement in delivery of medical imaging cloud services through strategic acquisition, horizontal expansion of its value chain and increase in market awareness. Mr. Cheung's extensive managerial experience will assist the Company in formulating business strategies (including pursuing investment, acquisition and strategic opportunities) and establishing and maintaining business relationships with existing and potential customers in order to increase the Group's market presence and explore new business opportunities for its long-term sustainable development.

The Offeror and its ultimate beneficial owners are Independent Third Parties prior to Completion.

Immediately before Completion, none of the Offeror, its ultimate beneficial owners, its director and the parties acting in concert with any of them held any Shares. Immediately after Completion and as at the date of this joint announcement, none of the Offeror, the ultimate beneficial owners and director of the Offeror (i.e. Mr. Zhang) and the parties acting in concert with any of them will holds any Shares or other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company, save for the 699,164,575 Sale Shares acquired by the Offeror through the Acquisition.

THE OFFEROR'S INTENTION ON THE GROUP

Following the close of the Offer, it is the intention of the Offeror that the Group will continue with its existing principal business for long-term purposes. The Offeror does not intend to introduce any major changes to the existing operations and business of the Group after close of the Offer and will neither redeploy nor dispose of any of the assets (including fixed assets) of the Group other than in the ordinary course of business.

Nevertheless, following the close of the Offer, the Offeror will conduct a detailed review on the existing principal operations and business, and the financial position of the Group for the purpose of formulating business plans and strategies for the Group's long-term business development and will explore other business opportunities for the Group. Subject to the results of the review, and should suitable investment or business opportunities arise, the Offeror may consider whether any assets and/or business acquisitions or disposals by the Group will be appropriate in order to enhance its growth. Any acquisition or disposal of the assets or business of the Group, if any, will be conducted in compliance with the Listing Rules.

As at the date of this joint announcement, the Board comprises two executive Directors, one non-executive Director and three independent non-executive Directors. The Offeror intends to continue the employment of the existing management and employees of the Group. As at the date of this joint announcement, the Offeror has no intention to (i) nominate new Directors to the Board or otherwise change the composition of the Board; (ii) make material changes to the employment of the management and employees of the Group; and (iii) dispose of or redeploy the assets of the Group other than those in its ordinary and usual course of business. However, the Offeror reserves the right to make any changes that it deems necessary or appropriate to the composition of the Board, the Group's businesses and operations to optimise the value of the Group. Any changes to the members of the Board will be made in compliance with the Takeovers Codes and/or the Listing Rules and further announcement(s) will be made as and when appropriate.

As at the date of this joint announcement, no investment or business opportunity has been identified nor has the Offeror entered into any agreement, arrangement, understanding or negotiation in relation to the injection of any assets or business into the Group.

PUBLIC FLOAT AND MAINTENANCE OF THE LISTING STATUS OF THE COMPANY

The Offeror intends to maintain the listing of the Shares on the Stock Exchange following the close of the Offer. Each of the sole director of the Offeror and the Directors will jointly and severally undertake to the Stock Exchange to take appropriate steps to ensure that not less than 25% of the issued share capital of the Company will continue to be held by the public at all material times.

The Stock Exchange has stated that if, at the close of the Offer, less than the minimum prescribed percentage applicable to the Company, being 25% of the issued Shares (excluding treasury shares), are held by the public, or if the Stock Exchange believes that:

- (i) a false market exists or may exist in the trading of the Shares; or
- (ii) that there are insufficient Shares in public hands to maintain an orderly market;

it will consider exercising its discretion to suspend dealings in the Shares.

Therefore, it should be noted that upon close of the Offer, there may be insufficient public float of the Shares and the trading in the Shares may be suspended until sufficient public float exists for the Shares.

The Company will make an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules in case less than 25% of the issued share capital of the Company will be held by the public upon the close of the Offer. Appropriate steps will be taken to ensure public float will be restored as soon as possible after the close of the Offer. The steps that the Offeror may take include but not limited to placing down or selling sufficient number of accepted Shares which it will acquire from the Offer to selected Independent Third Parties, whom will also not be acting in concert with the Offeror, its ultimate beneficial owners and parties acting in concert with any of them, or in the market. No arrangements have been confirmed or put in place as at the date of this joint announcement.

Further announcement(s) regarding the restoration of public float will be made by the Company as and when appropriate.

INDEPENDENT BOARD COMMITTEE AND INDEPENDENT FINANCIAL ADVISER

Pursuant to Rules 2.1 and 2.8 of the Takeovers Code, a board which receives an offer, or is approached with a view to an offer being made, must, in the interests of shareholders, establish an independent committee of the board to make a recommendation (i) as to whether the offer is, or is not, fair and reasonable; and (ii) as to acceptance, and the members of the independent board committee should comprise all non-executive directors who have no direct or indirect interest in the offer.

The Independent Board Committee, comprising all of the three independent non-executive Directors, namely Dr. Zhao Bin, Dr. Chang Shiwang and Dr. Wong Man Hin Raymond, has been established to advise the Independent Shareholders as to whether the Offer is, or is not, fair and reasonable and to give a recommendation as to acceptance of the Offer. Ms. Meng, the non-executive Director, is the daughter of Mr. Meng, who is the ultimate beneficial owner of the Selling Shareholder. Accordingly, Ms. Meng is not considered independent to be a member of the Independent Board Committee and has declared her interest to the Board accordingly.

SBI China Capital Hong Kong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in connection with the Offer and in particular as to whether the Offer is, or is not, fair and reasonable and as to their acceptance. The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee.

DESPATCH OF COMPOSITE DOCUMENT

It is the intention of the Offeror and the Board to combine the offer document and the offeree board circular into the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document in connection with the Offer setting out, among other things, (i) details of the Offer (including the expected timetable and the terms of the Offer); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Offer, together with the Form of Acceptance, will be despatched jointly by the Offeror and the Company to the Shareholders as soon as practicable and no later than 21 days after the date of this joint announcement unless the Executive grants a consent for extension. It is expected that the Composite Document will be despatched on or before 4 March 2026.

Further announcement(s) regarding the despatch of the Composite Document will be made by the Offeror and the Company as and when appropriate.

DISCLOSURE OF DEALINGS

In accordance with Rule 3.8 of the Takeovers Code, associates of the Company and the Offeror (including persons who own or control 5% or more of any class of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company) are hereby reminded to disclose their dealings in the securities of the Company pursuant to the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, the full text of Note 11 to Rule 22 of the Takeovers Code is reproduced below:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates of an offeror or the offeree company and other persons under Rule 22 of the Takeovers Code and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant rules of the Takeovers Code. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on of the Stock Exchange has been halted with effect from 1:00 p.m. on 26 January 2026 pending publication of this joint announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on Thursday, 12 February 2026.

WARNING

The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Offer.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. If the Shareholders and potential investors of the Company are in any doubt about their position, they should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

DEFINITIONS

In this joint announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Acquisition”	the acquisition of 699,164,575 Sale Shares by the Offeror from the Selling Shareholder pursuant to the Sale and Purchase Agreement, which was completed on the Completion Date
“acting in concert”	has the meaning ascribed to it under the Takeovers Code
“Aristo Securities”	Aristo Securities Limited, a corporation licensed by the SFC to carry out Type 1 (dealing in securities) regulated activity under the SFO, being the agent making the Offer for and on behalf of the Offeror
“associate(s)”	has the meaning ascribed to it under the Takeovers Code
“Board”	the board of Directors
“Company”	Guanze Medical Information Industry (Holding) Co., Ltd., a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Main Board of the Stock Exchange (stock code: 2427)
“Completion”	completion of the Acquisition, which took place on 6 February 2026
“Completion Date”	date of Completion (i.e. 6 February 2026)
“Composite Document”	the composite offer and response document to be jointly issued by the Offeror and the Company in connection with the Offer in accordance with the Takeovers Code
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Consideration”	the purchase price for the Acquisition of HK\$174,791,143.75 in total (being HK\$0.25 per Share)
“controlling shareholder”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company

“Encumbrances”	any mortgage, charge, pledge, lien, option, restriction, right of first refusal, right of pre-emption, third-party right or interest, other encumbrance or security interest of any kind, or another type of preferential arrangement (including, without limitation, a title transfer or retention arrangement) having similar effect, including any agreement relating to any of the above
“Executive”	the Executive Director of the Corporate Finance Division of the SFC or any delegate of the Executive Director
“Form of Acceptance”	the form of acceptance and transfer of the Offer Shares in respect of the Offer
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Board Committee”	the independent board committee of the Board (comprising all of the three independent non-executive Directors, namely Dr. Zhao Bin, Dr. Chang Shiwang and Dr. Wong Man Hin Raymond) which has been established to advise the Independent Shareholders in connection with the Offer and as to the acceptance of the Offer
“Independent Financial Adviser”	SBI China Capital Hong Kong Securities Limited, a corporation licensed by the SFC to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, being the independent financial adviser to advise the Independent Board Committee in connection with the Offer
“Independent Shareholder(s)”	Shareholder(s) other than the Offeror, the ultimate beneficial owners of the Offeror and parties acting in concert with any of them
“Independent Third Party(ies)”	party(ies) independent of and not connected with the Company and its connected persons

“Last Full Trading Day”	23 January 2026, being the last full trading day of the Shares on the Stock Exchange immediately prior to the suspension of trading in the Shares with effect from 1:00 p.m. on Monday, 26 January 2026, pending the publication of this joint announcement
“Last Trading Day”	26 January 2026, being the last trading day of the Shares on the Stock Exchange immediately prior to the suspension of trading in the Shares with effect from 1:00 p.m. on Monday, 26 January 2026, pending the publication of this joint announcement
“Lego Corporate Finance”	Lego Corporate Finance Limited, a corporation licensed by the SFC to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, being the financial adviser to the Offeror in respect of the Offer
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Mr. Cheung”	Mr. Cheung Chun, the spouse of Ms. Tao and the father of Mr. Zhang
“Mr. Zhang”	Mr. Zhang, David Jia-yuan, the sole director of the Offeror and the son of Mr. Cheung and Ms. Tao
“Mr. Meng”	Mr. Meng Xianzhen, an executive Director, father of Ms. Meng, and the sole legal and beneficial owner and the sole director of the Selling Shareholder
“Ms. Meng”	Ms. Meng Cathy, a non-executive Director, and the daughter of Mr. Meng
“Ms. Tao”	Ms. Tao Meiying, the spouse of Mr. Cheung and the mother of Mr. Zhang
“Offer”	the mandatory unconditional cash offer to be made by Aristo Securities for and on behalf of the Offeror to acquire all the issued Shares (other than those already owned and/or agreed to be acquired by the Offeror, the ultimate beneficial owners of the Offeror and parties acting in concert with any of them) pursuant to Rule 26.1 of the Takeovers Code

“Offer Price”	the price of HK\$0.25 per Offer Share at which the Offer will be made in cash
“Offer Share(s)”	all of the issued Share(s), other than those already owned and/or agreed to be acquired by the Offeror, the ultimate beneficial owners of the Offeror and parties acting in concert with any of them
“Offeror”	FUNDE (HONG KONG) INVESTMENT HOLDINGS CO., LIMITED, a company incorporated in Hong Kong with limited liability, which is ultimately beneficially owned as to 94% by Mr. Cheung and as to 6% by Ms. Tao
“PRC”	the People’s Republic of China which, for the purpose of this joint announcement, excludes Hong Kong, Macau and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Rule 3.7 Announcements”	the announcement of the Company dated 27 January 2026 made pursuant to Rule 3.7 of the Takeovers Code and the clarification announcement of the Company dated 29 January 2026 relating thereto
“Sale and Purchase Agreement”	the sale and purchase agreement dated 28 January 2026 entered into between the Offeror and the Selling Shareholder in relation to the sale and purchase of the Sale Shares
“Sale Share(s)”	699,164,575 Shares sold to the Offeror pursuant to the Sale and Purchase Agreement, representing approximately 73.60% of the total issued Shares as at the date of this joint announcement
“Selling Shareholder”	Meng A Capital Limited, a company incorporated in the British Virgin Islands, which is legally and beneficially wholly owned by Mr. Meng, who held approximately 73.60% of the total number of issued Shares immediately before Completion. Immediately after Completion and as at the date of this joint announcement, the Selling Shareholder ceased to hold and does not hold any issued Share
“SFC”	the Securities and Futures Commission of Hong Kong

“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers
“Yue Xiu Capital”	Yue Xiu Capital Limited, a corporation licensed by the SFC to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, being the financial adviser to the Company in respect of the Offer
“%”	per cent

For the purpose of this joint announcement, unless otherwise specified, conversion of RMB to HK\$ is calculated based on the approximate exchange rate of RMB1.00 to HK\$1.1227. This exchange rate is adopted for illustrative purpose only and does not constitute a representation that any amounts have been, could have been, or may be exchanged at this rate or any other rates at all.

By order of the board
**FUNDE (HONG KONG) INVESTMENT
HOLDINGS CO., LIMITED**
Zhang, David Jia-yuan
Sole director

By order of the Board
**Guanze Medical Information
Industry (Holding) Co., Ltd.**
Meng Xianzhen
Chairman and executive Director

Hong Kong, 11 February 2026

As at the date of this joint announcement, Mr. Zhang is the sole director of the Offeror. As at the date of this joint announcement, Mr. Cheung is the sole director of Shenzhen City Junde Investment Co., Ltd. (深圳市峻德投資有限公司), the ultimate parent company of the Offeror.*

Each of the sole director of the Offeror (being Mr. Zhang) and the sole director of the ultimate parent company of the Offeror (being Mr. Cheung) jointly and severally accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Selling Shareholder and its ultimate beneficial owner), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacities as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. Meng Xianzhen (Chairman) and Mr. Guo Zhenyu as executive Directors, Ms. Meng Cathy as non-executive Director, and Dr. Zhao Bin, Dr. Chang Shiwang and Dr. Wong Man Hin Raymond as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, the ultimate beneficial owners of the Offeror and the parties acting in concert with any of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by each of the sole director of the Offeror and the sole director of the ultimate parent company of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

In the event of any inconsistency, the English text of this joint announcement shall prevail over its Chinese text.

** For identification purpose only*