

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03396)

**Announcement of Unaudited Consolidated FY2025/26
Third Quarter Results of Lenovo Group Limited, a Subsidiary of the Company,
for the nine months ended December 31, 2025**

On February 12, 2026, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2025/26 third quarter results for the nine months ended December 31, 2025 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On February 12, 2026, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2025/26 third quarter results for the nine months ended December 31, 2025 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2025/26 third quarter results for the nine months ended December 31, 2025 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three and nine months ended December 31, 2025 together with comparative figures for the corresponding period of last year:

	3 months ended December 31, 2025 (unaudited) US\$ million	9 months ended December 31, 2025 (unaudited) US\$ million	3 months ended December 31, 2024 (unaudited) US\$ million	9 months ended December 31, 2024 (unaudited) US\$ million
Revenue	22,204	61,486	18,796	52,093
Gross profit	3,349	9,270	2,959	8,315
Gross profit margin	15.1%	15.1%	15.7%	16.0%
Operating expenses	(2,401)	(6,894)	(2,271)	(6,482)
Operating profit	948	2,376	688	1,833
Other non-operating income/(expenses) – net	(130)	(441)	(171)	(530)
Profit before taxation	818	1,935	517	1,303
Profit for the period	648	1,566	701	1,338
Profit attributable to equity holders of the company	546	1,391	693	1,295
Earnings per share attributable to equity holders of the company				
Basic	US4.44 cents	US11.33 cents	US5.66 cents	US10.56 cents
Diluted	US3.90 cents	US10.10 cents	US5.35 cents	US10.06 cents
			As at December 31, 2025 (unaudited) US\$'000	As at March 31, 2025 (audited) US\$'000
Total assets			52,632,383	44,230,812
Total liabilities			44,786,306	37,570,895
Total equity			7,846,077	6,659,917
Equity attributable to owners of the company			7,071,566	6,068,987

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

February 12, 2026

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.