



## NORTH MINING SHARES COMPANY LIMITED

### 北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 433)

(股份代號: 433)

#### NOTIFICATION LETTER 通知信函

Dear Non-Registered Shareholders,

North Mining Shares Company Limited (the “Company”)

— Notification of publication of the Circulars & Proxy Forms (the “Current Corporate Communication(s)”)

We hereby notify you that the Current Corporate Communication(s) of the Company, in both English and Chinese versions are published in electronic form only and are now available on the Company’s website at (<http://www.northmining.com.hk>) (by clicking “Investors” under “About Us” on the homepage of the Company’s website) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication(s) on the Company’s website or browsing through the Stock Exchange’s website.

You may at any time choose to receive Corporate Communication(s)<sup>(Note)</sup> free of charge either in printed form or via the Company’s website.

If you would like to receive a printed copy of the Current Corporate Communication(s), please complete the Request Form on the reverse side of this letter and sign and return it by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) to the Company’s Branch Share Registrar, Tricor Investor Services Limited (the “Branch Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. The Request Form may also be downloaded from the websites of both the Company and the Stock Exchange. The Company will promptly upon your request send the Current Corporate Communication(s) to you in printed form free of charge.

Please note that by completing and returning the Request Form to request for the printed copy of the Current Corporate Communication(s), you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) or send an email to [433-ecom@vistra.com](mailto:433-ecom@vistra.com).

Yours faithfully  
By order of the Board  
**North Mining Shares Company Limited**  
**Yang Yin Ming**  
Chairman

**Note:** “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; (f) proxy form; and (g) reply slip.

致非登記股東：

北方礦業股份有限公司(「本公司」)

— 通函及代表委任表格(「本次公司通訊」)之發佈通知

本公司現謹通知 閣下，本公司的本次公司通訊的英文及中文版本僅以電子形式上載於本公司網站(<http://www.northmining.com.hk>) (請在本公司網站主頁「關於我們」項下按「投資者專區」)及香港聯合交易所有限公司(「聯交所」)的網站([www.hkexnews.hk](http://www.hkexnews.hk))。閣下可在本公司網站或在聯交所網站瀏覽本次公司通訊。

閣下可隨時選擇收取公司通訊<sup>(附註)</sup>的印刷本，費用全免，或透過本公司網站收取公司通訊。

倘 閣下欲收取該文件之印刷本，請填妥本函背面的申請表格，並於簽署後使用隨附的郵寄標籤(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)寄回本公司之股份過戶登記分處，卓佳證券登記有限公司(「股份過戶登記分處」)(地址為香港夏慤道16號遠東金融中心17樓。申請表格亦可於本公司網站或聯交所網站內下載。本公司將應 閣下的要求盡快向 閣下發送該文件的印刷本，費用全免。

請注意，倘 閣下填寫及寄回申請表格以收取本次公司通訊之印刷本，即表示 閣下確認欲收取本公司之日後所有公司通訊之印刷本。

閣下如有任何與本函有關的疑問，請在辦公時間內致電股份登記分處(852) 2980 1333，辦公時間為星期一至星期五(香港公眾假期除外)上午9時正至下午6時正，或發送電郵至 [433-ecom@vistra.com](mailto:433-ecom@vistra.com)。

承董事局命  
北方礦業股份有限公司  
主席  
楊英民  
謹啟

附註：「本次公司通訊」指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。



## NORTH MINING SHARES COMPANY LIMITED

### 北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 433)

(股份代號: 433)

#### Request Form 申請表格

To: **North Mining Shares Company Limited (the "Company")**  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: 北方礦業股份有限公司(「公司」)  
由卓佳證券登記有限公司轉交  
香港夏慤道16號  
遠東金融中心17樓

#### REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications<sup>(1)</sup> pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. 作為非登記股東，如有意根據《上市規則》收取公司通訊<sup>(1)</sup>，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

I/We would like to receive the printed copy of the Current Corporate Communication(s) and all future Corporate Communications<sup>#</sup> of the Company in printed form.

本人/我們希望收取本次公司通訊及貴公司之日後所有公司通訊<sup>#</sup>之印刷本。

Shareholder's full name:  
股東全名:

Signature:  
簽名:

(in block letters 以正楷填寫)

Contact telephone number:  
聯絡電話號碼:

Date:  
日期:

#### Notes: 附註:

- Please complete all your details clearly. Any Request Form that has not been completed clearly or otherwise incorrectly completed will be void at the discretion of the Company.  
請閣下清楚填寫所有資料。本公司將有酌情權決定任何未有清楚填寫或填寫不正確之申請表格無效。
  - By completing and returning this Request Form to request for the printed copy of the Current Corporate Communication(s), you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.  
倘閣下填寫及寄回申請表格以收取本次公司通訊之印刷本，即表示閣下確認欲收取本公司之日後所有公司通訊之印刷本。
  - For the avoidance of doubt, the Company does not accept any special instructions written on this Request Form.  
為免存疑，本公司概不接受於本申請表格上書寫之任何額外指示。
- <sup>#</sup> Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; (f) proxy form; and (g) reply slip.  
本次公司通訊指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回條。

#### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.  
本聲明中之「個人資料」相等於《個人資料(私隱)條例》(第486章)(「《私隱條例》」)所定義之「個人資料」，當中可能包括但不限於閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

閣下是自願提供個人資料，以便按閣下選擇之方式收取本次公司通訊。本公司將在有需要之期間，保存閣下之個人資料作核實及記錄用途。

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》中的條款，查閱及/或修改閣下之個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出：

By mail to: Privacy Compliance Officer  
Tricor Investor Services Limited  
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong  
By email to: is-enquiries@vistra.com

郵寄至: 私隱事務主任  
卓佳證券登記有限公司  
香港夏慤道16號遠東金融中心17樓  
電郵至: is-enquiries@vistra.com

(Please cut along the dotted line 請沿虛線剪下)

#### Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this Request Form to us.  
No postage stamp is required for local mailing.  
倘閣下寄回此申請表格，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

Tricor Investor Services Limited  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港  
North Mining Shares Company Limited  
北方礦業股份有限公司(433)