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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

PROFIT WARNING

This announcement is made by National United Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board and the preliminary review of the Group’s unaudited management accounts for the six months ended 31 December 2025 (the “**Current Period**”), the Company expects to record a decrease in revenue of approximately 38.7%, representing a decrease of HK\$21,686,000 from approximately HK\$56,029,000 for the six months ended 31 December 2024 (the “**Corresponding Period**”) to approximately HK\$34,343,000 for the Current Period. The decrease in revenue is mainly attributable to the disposal of revenue-generating assets from the Computational Analytics and Processing Center in information technology business segment during the year ended 30 June 2025, as well as a decrease in revenue of another segment, namely car rental and shuttle bus services income, of approximately 30% or approximately HK\$7,000,000.

For the Corresponding Period, a fair value loss on financial liabilities at FVTPL amounting to approximately HK\$9,348,000 was recognised. In the absence of such fair value loss in the Current Period and a decrease in administrative expenses, the impact on the net loss for the Current Period has been lessened. The loss attributable to the owners of the Company for the Current Period is expected to amount to approximately HK\$22,000,000 to HK\$25,000,000, representing an increase

of approximately HK\$3,000,000 to HK\$6,000,000 compared to that of approximately HK\$19,238,000 for the Corresponding Period.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Current Period which have not been audited by the Company's auditor nor reviewed by the Company's audit committee, and may be subject to adjustments. Details of the Group's financial information and performance will be disclosed in the Group's interim results announcement for the Current Period which is expected to be released on 25 February 2026.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Chairman

Hong Kong, 13 February 2026

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman), Mr. Guo Peiyuan, Ms. Mao Na and Mr. Tian Xin, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Mr. Zhang Hao.