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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE QUARTERLY UPDATE

Reference is made to the announcement (the “**Quarterly Update Announcement**”) of China Silver Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 December 2025 in relation to, among other things, the quarterly update on the Company’s developments. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Quarterly Update Announcement.

SUPPLEMENTAL INFORMATION

In addition to the matters disclosed in the Quarterly Update Announcement, the Company wishes to provide the following supplemental information on the Company’s developments:

1. Due to funding shortage, we have limited financial resources to purchase raw materials and can only accept purchase orders from customers who are willing to make advance payments, or if the suppliers are willing to accommodate longer credit periods to match the timing of payment of our customers. We therefore expect the Group’s business revenue for the six months ended 30 June 2025 to decrease by approximately 20-30% as compared to the six months ended 30 June 2024, and that for the six months ended 31 December 2025 to decrease by approximately 50-60% as compared to the six months ended 31 December 2024. Going forward, we are using our best endeavours to look for financing opportunities (whether by debt or equity) to replenish our working capital. Once our working capital is replenished, we should then be in a better position to accept more purchase orders from customers, with the view to restoring the level of our business operations back to normal.

2. The audit of our 2024-25 Annual Results has commenced soon after the confirmation of engagement with our present auditor. However, as disclosed in our previous announcements, more time and effort are needed for the Company to provide the necessary information and documents requested by auditor and to complete the audit work. As disclosed in the Quarterly Update Announcement, once the various reasons for delay due to funding shortage are resolved, the Company will promptly respond to the requests of auditor with the view to completing the audit work as soon as possible.
3. As disclosed previously, the Board is of the view that it would not be appropriate for the Company to publish its unaudited management accounts at this stage as they may not accurately reflect the financial performance and/or position of the Group and may be misleading to the investors and the Shareholders of the Company. The expected date of the publication of the 2024-25 Annual Results can only be determined when the audit is closer to completion.
4. As disclosed in the Quarterly Update Announcement, the Company was in negotiations with potential investors, financiers, intermediaries and creditors to explore financing opportunities and/or debt settlement proposals. While these efforts and negotiations are ongoing, no binding agreement has been concluded up to the date of this announcement. As the implementation of the later parts of our resumption plans (i.e., carrying out the outstanding audit steps) may depend on these early steps (i.e., fund seeking and debt settlement) which involves external parties and are beyond the Group's control, the Board considers that it is inappropriate to make any premature judgment on the resumption plan and timetable at this stage. Further announcement(s) will be made as and when appropriate, if there is any substantial development in the progress of these negotiations which triggers any disclosure obligations on the part of the Company.

This announcement is supplemental to and should be read in conjunction with the Quarterly Update Announcement. Save and except as disclosed hereinabove, all the other information contained in the Quarterly Update Announcement remains unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 October 2025 and will remain suspended until the fulfilment of the Resumption Guidance.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Silver Technology Holdings Limited
Kam Kit
Chairman

Hong Kong, 13 February 2026

As at the date hereof, the Board comprises Mr. Kam Kit (Chairman), Ms. Liang Jiaxin and Mr. Li Xianggen as executive Directors; and Mr. Wong Kwok On, Ms. Qiu Yumei and Mr. Chu Pui Ki Dickson as independent non-executive Directors.