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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

VOLUNTARY ANNOUNCEMENT
ANNOUNCEMENT IN RELATION TO THE PROGRESS OF THE
FORMAL OFFER TO ACQUIRE ALL THE SHARES IN SOLGOLD
PLC BY A WHOLLY-OWNED SUBSIDIARY

Jiangxi Copper Company Limited (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement and accept joint and several responsibilities for any false information, misleading statements or material omissions in this announcement.

Reference is made to the announcement of the Company dated 24 December 2025 in relation to the formal offer (the “**Offer**”) made by the Company on 24 December 2025 (London local time) through its wholly-owned subsidiary, Jiangxi Copper (Hong Kong) Investment Company Limited, to acquire the entire issued and to be issued share capital of SolGold plc (the “**Target Company**”) (excluding the shares already held by the Company) at a cash consideration of 28 pence per share.

I. PROGRESS

In accordance with the relevant UK takeover procedures, a court meeting was held on 23 February 2026 (London local time), at which the Offer was approved. On the same day, the Target Company also held a general meeting, at which the Offer was approved.

The Offer will subsequently be subject to the hearing by the UK court on 2 March 2026. Subject to the approval of the Offer is expected to become effective on 4 March 2026.

II. RISK WARNING

As mentioned above, the acquisition of the shares in the Target Company remains subject to subsequent procedures including the hearing by the UK court. The relevant transaction is also subject to regulatory requirements in the People's Republic of China (the "PRC"), the Hong Kong Special Administrative Region of the PRC, the United Kingdom and other regions. Should there be any progress, the Company shall disclose such information in accordance with the relevant regulations in a timely manner. Investors are advised to pay attention to investment risks.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Chairman
Zheng Gaoqing

Nanchang, Jiangxi, the PRC, 24 February 2026

As at the date of this announcement, the executive Directors are Mr. Zheng Gaoqing, Mr. Zhou Shaobing, Mr. Gao Jian-min, Mr. Liang Qing and Mr. Yu Minxin; and the independent non-executive Directors are Mr. Wang Feng, Ms. Lai Dan, Ms. Liu Shuying and Mr. Liu Zhihong.