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DTXS Silk Road Investment Holdings Company Limited
大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 620)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
PLACING OF 3.85% CONVERTIBLE BONDS
DUE 2029 UNDER SPECIFIC MANDATE**

References are made to (i) the circular of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 21 November 2025 in relation to the placing of the 3.85% Convertible Bonds due 2029 (the “**Circular**”); (ii) the poll results announcement of the Company dated 12 December 2025; and (iii) the announcements of the Company dated 23 December 2025 and 17 October 2025 in relation to the Placing of the Convertible Bonds in the aggregate principal amount of up to HK\$323,000,000 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements.

EXTENSION OF LONG STOP DATE

As additional time is required for the Placing Agents to procure investors to subscribe for the Convertible Bonds, on 24 February 2026 (after trading hours), the Company and the Placing Agents entered into a supplemental agreement to the Amended and Restated Placing Agreement (the “**2nd Supplemental Agreement**”), pursuant to which the Company and the Placing Agents have mutually agreed to extend the Long Stop Date to 13 March 2026 (or such other time and date as the parties may agree in writing) (the “**Revision**”).

Save as disclosed in this announcement, all other terms and conditions of the Amended and Restated Placing Agreement shall remain unchanged and continue to remain in full force and effect.

The Board considers that the Revision would not constitute a material change to the terms of the Placing Agreement and the Amended and Restated Placing Agreement for the following reasons: (i) the principal terms of the Placing Agreement and Amended and Restated Placing Agreement, and the terms and conditions of the Convertible Bonds remain unchanged; and (ii) the Long Stop Date, which was approved by the Shareholders at the SGM, is all along extendable by mutual agreement of the parties in writing.

Further announcement(s) will be made by the Company in relation to any material development in connection with the Placing as and when appropriate.

Completion of any tranche of the Placing is subject to the satisfaction of the conditions precedent as set out in the Amended and Restated Placing Agreement (as supplemented by the 2nd Supplemental Agreement). The Placing may or may not proceed, and may complete in whole or in part. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Chairman and Executive Director

Hong Kong, 24 February 2026

As at the date of this announcement, the board of Directors of the Company comprises five Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai, Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer); and Mr. Lin Xiaoling and three Independent Non-executive Directors, namely Mr. Choi Victor Wang Tao, Ms. Hau Amy Wing Gee and Mr. Dai Zhijie.