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**FERRETTIGROUP**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**Independent Financial Adviser to  
the Independent Board Committee**

**ALTUS CAPITAL LIMITED**

Reference is made to (i) the announcement of the Offeror dated 19 January 2026, in respect of, among other things, the Offer; and (ii) the response announcement of the Company dated 30 January 2026 (the “**Response Announcement**”). Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Response Announcement have the same meaning when used in this announcement.

The board of directors of the Company (the “**Board**”) hereby announces that Altus Capital Limited (“**Altus Capital**”), a corporation licensed to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer and as to the acceptance of the Offer. The appointment of Altus Capital as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Altus Capital and the recommendation to the Independent Board Committee in respect of the Offer will be included in the response document to the Offer to be issued by the Company to the Shareholders.

## **WARNING**

**Shareholders and potential investors of the Company should be aware that the Offer is subject to the satisfaction or waiver (where applicable) of certain Conditions. Accordingly, the Offer may or may not become or be declared unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

**None of the Company and its ultimate beneficial owners, Directors, officers, advisers, agents or any other person involved in the Offer accepts responsibility for any taxation effects on, or liabilities of, any persons as a result of their acceptance or rejection of the Offer.**

**Persons who are in any doubt about their position should consult their licensed securities dealer or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

By order of the Board  
**Ferretti S.p.A.**  
**Mr. Alberto Galassi**  
*Executive Director and Chief Executive Officer*

Hong Kong, 24 February 2026

*As at the date of this announcement, the Board comprises Mr. Alberto Galassi and Mr. Tan Ning as executive Directors; Mr. Hao Qinggui, Mr. Piero Ferrari, Ms. Jiang Lan (Lansi) and Mr. Jin Zhao as non-executive Directors; and Mr. Patrick Sun, Mr. Stefano Domenicali and Ms. Zhu Yi as independent non-executive Directors.*

*All the directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*